DAVID S. T. MATKIN

GEORGE W. ROMNEY INSTITUTE OF PUBLIC SERVICE AND ETHICS MARRIOTT SCHOOL OF BUSINESS BRIGHAM YOUNG UNIVERSITY

773 TANNER BUILDING (TNRB) PROVO, UT 84604 OFFICE: (801) 422-0123 DAVID MATKIN@BYU.EDU

EDUCATION

2007	Ph.D. (Public Administration), University of Kansas
	Dissertation: <u>Corporations</u> , <u>state agencies</u> , <u>and the management of state corporate income tax incentives</u> . Doctoral Mentor (H. George Frederickson, PhD)
2003	Master of Public Administration (MPA), Brigham Young University, Romney Institute of Public Administration, Executive Program
1999	B.S., Brigham Young University

EDUCATIONAL EMPLOYMENT

2022 - present 2018 - 2022	Professor Associate Professor George W. Romney Institute of Public Service and Ethics Marriott School of Business, Brigham Young University
2015 - 2018	Vice Chair
2017 - 2018	Associate Professor of Public Administration & Policy
2013 - 2017	Assistant Professor of Public Administration & Policy
	Department of Public Administration & Policy
	Rockefeller College of Public Affairs & Policy
	University at Albany–State University of New York
2007 - 2013	Assistant Professor of Public Administration & Policy Reubin O'D. Askew School of Public Administration & Policy College of Social Sciences & Policy Florida State University

ADDITIONAL EMPLOYMENT

2003 - 2005	Graduate Research Assistant , Department of Public Administration, University of Kansas. Funded by the University of Kansas. Research Assistant to H. George Frederickson
2003 - 2005	Assistant Ethics Administrator , Office of the Ethics Administrator, Unified Government of Wyandotte County, Kansas City, Kansas
2003	Graduate Research Assistant , Romney Institute of Public Management, Brigham Young University. Funded by Brigham Young University. Research Assistant to Rex Facer
2000 - 2003	Team Lead/Workforce Services Specialist , Utah Department of Workforce Services, Provo, UT, (Team Lead 2001-2003, Specialist 2000-2001)

OTHER PROFESSIONAL APPOINTMENTS

2014 - 2018	Faculty Fellow , The Nelson A. Rockefeller Institute of Government, State University of New York
2008 - present	Research Fellow/Lead Researcher, LeRoy Collins Institute, Florida State University, (Research Fellow 2010-present, Lead Researcher 2008-2010)

HONORS AND AWARDS

Stewart L. Grow Fellowship, Marriott School of Business, 2021-present Professor of the Year, BYU|MPA 2nd Year Students, 2019
Fellow of the Academy, State Academy for Public Administration, State of New York, 2014 University Teaching Award Nomination, Florida State University, 2012-2013
Faculty of the Year, Askew School Student Award, Florida State University, 2010-2011
Faculty of the Year, Askew School Student Award, Florida State University, 2009-2010
Faculty of the Year, Askew School Student Award, Florida State University, 2008-2009
Minnowbrook III Emerging Scholar Invitee, 2008
Thomas Page & Barbara Kester Scholar, University of Kansas. 2003-2006
Graduate Student Research Competition Award, University of Kansas, 2005
Outstanding Undergraduate in the State of Utah, Utah Recreation and Parks Association, 1997
Thane Packer Scholarship for demonstrated leadership, Brigham Young University, 1994-1999
Y-Award Scholarship for leadership, Brigham Young University, 1991-1992

PUBLICATIONS

Peer-Reviewed Articles

- * indicates student co-author at the time of manuscript preparation
- 1. Gupta, Anubhav, <u>Matkin, D.S.T.</u> (2024). Misleading Motives: Incentives for Accounting Bias in Not-for-Profit Pension Plans. *Nonprofit and Voluntary Sector Quarterly*. 53(4) 997-1027.
- 2. McDonald, Bruce, et al. (2024). Establishing an Agenda for Public Budgeting and Financial Research. *Public Finance Journal*. 1(1). 9-28.
- 3. Yi, H., Matkin, D.S.T. (2023). Energy Efficiency Expenditures in Cities with Municipal-Owned Utilities. *Chinese Public Administration Review*. 14(3): 148-158.
- 4. Brien, S., Eger, R. & Matkin, D.S.T. (2021). The Timing of Managerial Responses to Fiscal Stress. *Public Administration Review*. 81(3): 414-427.
- 5. Park, Y.* & Matkin, D.S.T. (2021). The Demise of the Overhead Myth: Administrative Capacity and Financial Sustainability in Nonprofit Nursing Homes. *Public Administration Review*. 81(3): 543-557.
- 6. Chen, G., <u>Matkin, D.S.T.</u>, Kang, H.* (2021). Costs and Liabilities of U.S. Public Pension Systems in a Low-Return Environment. *Journal of Pension Economics and Finance*. 20(2): 169-186.
 - Reprinted as: Chen, G., <u>Matkin, D.S.T.</u>, Kang, H.* (forthcoming). Costs and Liabilities of U.S. Public Pension Systems in a Low-Return Environment. In *Gathering Storm: The Risks of State Pension Underfunding*, edited by Porter, R. and Healey, T., Cambridge University Press.
- 7. Kim, Y.* & Matkin, D.S.T. (2020). Financial Condition and Internal Control Deficiencies: Evidence from New York Counties. *Public Budgeting & Finance*. 40(1): 45-69.
- 8. Matkin, D.S.T., Chen, G. & Khalid, H.* (2019). The Governance of Public Pensions: An Institutional Framework. *Administration & Society*. 51(1): 91-119
- 9. Khalid, H.*, <u>Matkin, D.S.T.</u> & Morse, R. (2017). Collaborative Capital Budgeting in U.S. Local Government. *Journal of Public Budgeting, Accounting and Financial Management*. 29(2): 230-262
- 10. Chen, G. & Matkin, D.S.T. (2017). Actuarial Inputs and the Valuation of Public Pension Liabilities and Contribution Requirements: A Simulation Approach. *Public Budgeting & Finance*. 37(1): 68-87

- 11. Park, Y.*, <u>Matkin, D.S.T.</u> & Marlowe, J. (2017). Internal Control Deficiencies and Municipal Borrowing Costs. *Public Budgeting & Finance*. 37(1): 88-111
- 12. <u>Matkin, D.S.T.</u> & Chen, G. (2015). The Consolidation of State-Administered Public Pension Systems in U.S. States. *Journal of Public Budgeting, Accounting and Financial Management*, 27(4), 455-481
- 13. <u>Matkin, D.S.T.</u> & Krivosheyev, A.* (2013). Recognizing and Responding to Retirement Obligations: Other Post-Employment Benefits in Florida Cities and Counties. *The American Review of Public Administration*, 43(5), 558-580
- 14. Johnston, J., Marlowe, J., <u>Matkin, D.S.T.</u> & Hayes, M.* (2011). The Impact of Local School Property Tax Reductions on City and County Revenue Decisions: A Natural Experiment in Kansas. *Public Finance and Management*, 11(2), 181-196
- 15. Kioko, S., Marlowe, J., <u>Matkin, D.S.T.</u>, Moody, M., Smith, D. & Zhao, Z.J. (2011). Why Public Resource Management Matters. *Journal of Public Administration Research and Theory*, 21(suppl 1), i113-i124
- 16. <u>Matkin, D.S.T.</u> (2010). Before there was Enron, there was Orange County: A Study of Local Government Financial Accountability. *Public Budgeting and Finance*, 30(3), 27-50
- 17. Matkin, D.S.T. (2010). Designing Accountable and Effective Economic Development Tax Incentives: A Study of Corporate Tax Credits in Kansas. *Public Performance & Management Review*, 34(2), 166-188
- 18. <u>Matkin, D.S.T.</u> (2010). In the Shadow of Corporate Scandal: The Use of Audit Committees in U.S. Local Governments. *Journal of Public Budgeting, Accounting and Financial Management*, 22(2), 206-226
- 19. <u>Matkin, D.S.T.</u> & Frederickson, H.G. (2009). Metropolitan Governance: Institutional Roles and Interjurisdictional Cooperation. *Journal of Urban Affairs*, 31(1): 45-66

Books

- 1. Marlowe, J. & Matkin, D.S.T. (Eds.) (2013). Financial Management in the Public Sector (Volumes I-IV), SAGE Publication
 - Including introductory chapter: Marlowe, J. & Matkin, D.S.T. (2013). "Editors' Introduction: Financial Management in the Public Sector" (pp. xviv-xxxv)

Book Chapters & Non-refereed Articles

- * indicates student co-author at the time of manuscript preparation
- 1. Matkin, D.S.T. (2023). "Teaching Public Budgeting and Finance: A Practical Guide by Jordan, M. and McDonald III, B. 2022, New York, NY: Routledge. 306 pp. \$44.95. ISBN-13: 978-1032146683." *Public Budgeting & Finance*, 43:61-63.
- 2. <u>Matkin, D.S.T.</u>, Kim, Y.*, Park, Y. (2018). "The Emergence of Public Financial Management" In *Handbook of American Public Administration*, edited by Stazyk, E. & Frederickson, H.G., Edward Elgar Publishing Ltd
- 3. Matkin, D.S.T. (2012). The Spirit of Frederickson: Move Forward Boldly. *Public Administration Review*, 72(S1), S34-S35
- 4. Feiock, R.C, Yi, H.*, <u>Matkin, D.S.T.</u>, Cartes, D. (2012). Municipal-Owned Utilities and Demand-side Management. *Power and Energy Society General Meeting*, 2012 IEEE, 2012, 1-9
- 5. Frederickson, H.G., <u>Matkin, D.S.T.</u> (2007). "Public Leadership as Gardening" In *Transforming Public Leadership in the 21st Century*, edited by Morse, R., Kinghorn, M. & Buss, T., National Academy of Public Administration in partnership with M.E. Sharpe

Technical Reports

- * indicates student co-author at the time of manuscript preparation
- Searing, E.M., <u>Matkin, D.S.T.</u>, DeWan, J., Gais T., (Public Release Delayed). Applying OMB Guidance to State Funds Going to Nonprofits: A Study of Current and Potential Policies in New York State. Rockefeller Institute of Government, State University of New York
- 2. <u>Matkin, D.S.T.</u>, Kim, Y* & Meherg, J.* (May 2019). Good News & Bad News: An Update of Florida's Pension Plans' Grades. Research produced for the LeRoy Collins Institute, Florida State University
- 3. <u>Matkin, D.S.T.</u> (February 2018). Benchmarking Debt Obligations in Florida Cities and Counties. Research produced for the LeRoy Collins Institute, Florida State University
- 4. <u>Matkin, D.S.T.</u> & Orecki, P.* (April 2016). The Financial Challenges of Retiree Healthcare Subsidies in Florida Cities and Counties. Research produced for the LeRoy Collins Institute, Florida State University
- 5. <u>Matkin, D.S.T.</u> (February 2015). Beyond Pensions: Florida Local Governments and Retiree Health Benefits. Research report produced for the LeRoy Collins Institute, Florida State University

January 2025

- 6. <u>Matkin, D.S.T.</u> & Orecki, P.* (September 2014). Report Card Update: Florida Municipal Pension Plans. Research report produced for the LeRoy Collins Institute, Florida State University
- 7. <u>Matkin, D.S.T.</u> (August 2013). Doing it Right: Recognizing Best Practices in Florida's Municipal Pensions. Research report produced for the LeRoy Collins Institute, Florida State University
- 8. <u>Matkin, D.S.T.</u> (September 2012). Years in the Making: Florida's Underfunded Pension Plans. Research produced for the LeRoy Collins Institute, Florida State University
- 9. <u>Matkin, D.S.T.</u> & Weissert, C. (November 2011). Report Card: Florida Municipal Pension Plans. Research produced for the LeRoy Collins Institute, Florida State University
- 10. <u>Matkin, D.S.T.</u> (February 2011). Trouble Ahead: Florida Local Governments and Retirement Obligations. Research produced for the LeRoy Collins Institute, Florida State University
- 11. <u>Matkin, D.S.T.</u> (January 2007). The Use of Corporate Income Tax Credits in Kansas. Research produced for the Kansas Department of Revenue

WORKS IN PROGRESS

Paper in Revision for Resubmission

- 1. <u>Matkin, D.S.T.</u>, Kim, Y. & Lee, M.* The Accuracy of Administrative Data: A Test of the U.S. Census of Governments
- 2. Gupta, A. & Matkin, D.S.T. Do Nonprofits Report Pension Liabilities Fairly?

Working Papers

- * indicates student co-author at the time of manuscript preparation
- 1. Matkin, D.S.T & Lee, M.* Organizational Stability and Legacy Costs
- 2. Gupta, A. & Matkin, D.S.T. SFAS 158 and Discount Rate Adjustments by Not-for-Profit and For-Profit Organizations
- 3. Stalebrink, O., Chen, G. & Matkin, D.S.T. Taking Stock: An Analysis of the Institutional Framework that Governs Investment Decisions of Public Sector Pension Plans
- 4. Morse, R. & <u>Matkin, D.S.T.</u> Political and Administrative Dimensions of Interlocal Collaboration

OTHER SCHOLARLY ACTIVITIES

1. <u>Matkin, D.S.T.</u> & Chen, G. (2017). Public pension system calculator coding available at: https://github.com/sunypension/pensionsimulation

GRANT FUNDING

Federal

Title: The Governance of State and Local Retirement Systems: A Deterministic

Simulation of Actuarial Inputs on Pension Funding Ratios and Actuarially-

Determined Contributions

Source: Steven H. Sandell Grant Program, U.S. Social Security Administration via

Boston College Center for Retirement Security

Role PI (Chen, G., Co-PI)

Amount: \$42,175

Date: 9/1/2015 - 5/31/2017

State

Title: <u>Evaluate Corporate Tax Incentives</u>
Source: Kansas Department of Revenue

Role: PI Amount: \$25,000

Date: 8/1/2006 - 6/30/2007

Foundations and Other External Sponsors

Title: Good News & Bad News: An Update of Florida's Pension Plans' Grades

Source: LeRoy Collins Institute, Florida State University

Role: PI

Amount: \$13,000

Date: 4/1/2018 - 5/30/2019

Title: Applying OMB Guidance to State Funds going to Nonprofits: A Study of

Source: Current Policies and a Pilot in New York State

Role: FB Heron Foundation

Amount: Co-Investigator (Gais, T. PI)

Date: \$170,000

4/1/2016 - 12/30/2016

Title: Debt and Long-term Obligations in Florida Local Governments

Source: LeRoy Collins Institute, Florida State University

Role: PI

Amount: \$12,778

Date: 5/1/2016 - 4/30/2017

Title: The Financial Challenges of Retiree Healthcare Subsidies in Florida Cities and

Counties

Source: LeRoy Collins Institute, Florida State University

Role: PI

Amount: \$11,928

Date: 5/1/2015 - 4/30/2016

Title: Beyond Pensions: Florida Local Governments And Retiree Health Benefits

Source: LeRoy Collins Institute, Florida State University

Role: PI

Amount: \$11,600

Date: 5/1/2014 - 4/30/2015

Title: The State-Local Impasse in Florida: Building on a Strong Foundation (2011-

Source: <u>278</u>)

Role: Jessie Ball duPont Foundation Amount: Co-Investigator (Weissert, C., PI)

Date: \$75,000

2011 - 2013

Title: The State-Local Impasse in Florida: Trends, Impacts, and Opportunities (2008-

276)

Source: Jessie Ball duPont Foundation & Florida League of Cities

Role: Co-Investigator (Weissert, C., PI) Amount: \$225,000 (JBdF) & \$25,000 (FLC)

Date: 2008 – 2011

Title: Interactive Map of Florida City and County Expenses and Revenues

Source: Florida League of Cities

Role: PI Amount: \$25,000

Date: 5/1/2011 - 9/30/2011

University at Albany

Title: The Accuracy of Public Data

Source: Rockefeller College of Public Affairs & Policy

Role: PI Amount: \$4,000 Date: 6/01/2016 - 5/30/2017

Title: <u>Bloomberg Terminal</u>

Source: Rockefeller College Research Incentive Fund

Role: PI Amount: \$2,500

Date: 11/1/2015 – 10/31/2016

Title: Nonprofit Financial Data

Source: Rockefeller College Research Incentive Fund

Role: PI Amount: \$1,000

Date: 3/1/2015 - 3/31/2016

Title: Natural Language Processing of Public Pension Data

Source: Rockefeller College Research Incentive Fund

Role: PI (Uzuner, O., Co-PI, University at Albany Department of Information Studies)

Amount: \$1,950

Date: 11/13/2013 – 12/31/2014

Florida State University

Title: First Year Assistant Professor Award

Source: Florida State University

Role: PI Amount: \$16,000

Date: 6/1/2008 - 8/30/2008

Proposals Not Funded

Title: The Governance of State and Local Retirement Systems: A Deterministic

Simulation of Actuarial Inputs on Pension Funding Ratios and Actuarially-

Determined Contributions

Source: Presidential Initiative Fund Proposal, University at Albany - SUNY

Role PI (Chen, G., Co-PI)

Amount: \$42,175

Date: 7/1/2015 - 6/30/2016

Title: The Effect of Retirement System Structures on Asset-Management Practices and

Financial Solvency in U.S. State-Administered Pension Systems.

Source: Steven H. Sandell Grant Program, U.S. Social Security Administration via

Boston College Center for Retirement Security

Role Co-PI (Chen, G., PI)

Amount: \$44,993

Date: 7/1/2014 - 6/30/2015

January 2025

Title: <u>Locally-Sponsored Retirement Systems</u>
Source: Laura and John Arnold Foundation
Role Co-Investigator (Weissert, C., PI)

Amount: \$50,000 Date: 2012 – 13

CONFERENCE PRESENTATIONS

* indicates student co-author; + denotes presenter if Matkin is not the presenter or co-presenter.

- 1. Matkin, D.S.T., Michael Lee, Youngsung Kim (2024, October) Bunching Analysis of Local Government Financial Reporting. Paper presented at the Association for Budgeting and Financial Management annual conference. Cleveland, OH
- 2. Matkin, D.S.T., Michael Lee, Youngsung Kim (2024, June) The Accuracy of Unaudited Fiscal Data: A Test of the U.S. Census of Governments. Paper presented at the Comparative International Governmental Accounting Research Network annual workshop. Udine, Italy.
- 3. Gupta, A.+ & <u>D.S.T. Matkin</u> (2023, April). Do Nonprofits Report Pension Liabilities Fairly? Paper presented at the West Coast Nonprofit Data Conference annual conference. Eugene, OR
- 4. <u>Matkin, D.S.T.</u> (2023, March). The Accuracy of Local Government Financial Reporting in US Municipalities. Paper presented at the International Research Society for Public Management annual conference. Budapest, Hungary.
- 5. Gupta, A. & <u>D.S.T. Matkin</u> (2022, October). Balance Sheet Management by Nonprofits. Paper presented at the Association for Budgeting and Financial Management annual conference. Miami, FL
- 6. Gupta, A. & <u>D.S.T. Matkin</u> (2022, February). SFAS 158 and Discount Rate Assumptions in Nonprorfits. Paper presented at the Government and Nonprofit Section of the American Accounting Association. Washington, DC
- 7. Gupta, A. & <u>D.S.T. Matkin</u> (2021, October). Fairness of Not-for-Profit Accounting. Paper presented at the Association for Budgeting and Financial Management annual conference. Washington, DC
- 8. Gupta, A. & <u>D.S.T. Matkin</u> (2021, February). Fairness of Nonprofit Managers' Accounting Choice. Paper presented at the Government and Nonprofit Section of the American Accounting Association. Live Remote via Zoom
- 9. <u>Matkin, D.S.T.</u> (2019, September). The Structure of Municipal Bonds. Paper presented at the Association for Budgeting and Financial Management annual conference. Washington, DC

- 10. <u>Matkin, D.S.T.</u> & Kim, Y.* (2019, June). The Effect of Financial Condition on Fiscal Accountability: Evidence from New York Counties. Paper presented at Public Management Research Conference, Chapel Hill, NC
- 11. Matkin, D.S.T. (2019, April). The Structure of Municipal Bonds. Paper presented at the Western Social Science Association, San Diego, CA
- 12. Brien, S.+, Eger, R., <u>Matkin, D.S.T.</u> (2018, October). Cumulative and Marginal Effects of Fiscal Stress on Public Service Expenditures: A Study of Florida Counties over 34 Years. Paper presented at the Association for Budgeting and Financial Management annual conference, Denver, CO
- 13. Chen, G.+, <u>Matkin, D.S.T.</u>, & Kang, H.* (2018, April). The Sustainability of Public Pension Systems in a Low-Return Environment. Paper presented at the Western Social Science Association, San Antonio, TX
- 14. <u>Matkin, D.S.T.</u>, Sun, H.* & Kim Y.* (2017, October). The Fudge Factor in Public Financial Reporting. Paper presented at the Association for Budgeting and Financial Management annual conference, Washington, DC
- 15. <u>Matkin, D.S.T.</u> & Sun, H.* (2017, June). The Fudge Factor in Public Financial Reporting. Paper presented at the Public Management Research Conference, Washington, DC
- 16. Chen, G.+, <u>Matkin, D.S.T.</u> & Sun, H.* (2017, April). The Simulation of Public Pensions and R Package. Paper presented at the Western Social Science Association, San Francisco, CA
- 17. Sun, H.+* & Matkin, D.S.T. (2017, April). The Effect of Public Employee Unions on U.S. State-Administered Pension Systems. Paper presented at the Western Social Science Association, San Francisco, CA
- 18. Sun, H.+* & Matkin, D.S.T. (2016, October). The Effect of Public Employee Unions on U.S. State-Administered Pension Systems. Poster presented at the Association for Budgeting and Financial Management annual conference, Seattle, WA
- 19. Kim, Y.+* & Matkin, D.S.T. (2016, October). The Effect of Fiscal Stress on the Financial Accountability of Local Governments. Poster presented at the Association for Budgeting and Financial Management annual conference, Seattle, WA
- 20. Sun, H.* & Matkin, D.S.T. (2016, April). The Application of Forensic Analytics in Evaluating Financial Reports. Paper presented at the Western Social Science Association annual conference, Reno, NV
- 21. Stalebrink, O., Chen, G. & Matkin, D.S.T.+ (2015, October). Taking Stock: An Analysis of the Institutional Framework that Governs Investment Decisions of Public Sector Pension Plans. Paper presented at the Association of Budgeting and Financial Management annual conference, Washington, DC

- 22. Chen, G.+, <u>Matkin, D.S.T.</u>, Gupta, A.* & Fattoruso, T.* (2015, October). Contribution Policies in State Pension Systems: Coping with Long-Term Solvency and Fiscal Volatility. Paper presented at the Association of Budgeting and Financial Management annual conference, Washington, DC
- 23. Park, Y.*+, <u>Matkin, D.S.T.</u> & Marlowe, J. (2015, June). Financial Accountability and Oversight: How the Bond Market Responds to Increased Risk of Fraud, Waste, and Abuse in Local Governments. Paper presented at Public Management Research Conference, Minneapolis, MN
- 24. Park, Y.*+, <u>Matkin, D.S.T.</u> & Marlowe, J. (2015, April). Financial Accountability and Oversight: How the Bond Market Responds to Increased Risk of Fraud, Waste, and Abuse in Local Governments. Paper presented at the Western Social Science Association annual conference, Portland, OR
- 25. Chen, G.+, <u>Matkin, D.S.T.</u>, Gupta, A.* & Fattoruso, T.* (2015, April). Contribution Policies in State Pension Systems: Coping with Long-Term Solvency and Fiscal Volatility. Paper presented at the Western Social Science Association annual conference, Portland, OR
- 26. Chen, G.+, & Matkin, D.S.T. (2014, November). A Simulation of Defined-Benefit Pension Plans: What Features are the Most Important? Paper presented at the Association for Public Policy Analysis and Management annual conference, Albuquerque, NM
- 27. Matkin, D.S.T., Chen, G. & Park, Y.* (2014, October). The Structure of Public Pension Systems. Paper presented at the Association of Budgeting and Financial Management annual conference, Grand Rapids, MI
- 28. Chen, G.+, & Matkin, D.S.T. (2013, October). A Simulation of Defined-Benefit Pension Plans: What Features are the Most Important? Paper presented at the Association of Budgeting and Financial Management annual conference, Washington, DC
- 29. Matkin, D.S.T., (2013, June). The Governance of Public Pensions. Paper presented at the Public Management Research Conference, Madison, WI
- 30. <u>Matkin, D.S.T.</u> & Curley, C.* (2012, October). A Spatial Analysis of Municipal Pension Obligations. Paper presented at the Association of Budgeting and Financial Management annual conference, Manhattan, NY
- 31. Clinger, J., <u>Matkin, D.S.T.</u> & Feiock, R. (2012, October). Political Parties, Pivotal Politics, and Public Pensions: Determinants of Public Pension Funding Ratios in State Defined-Benefit Plans. Paper presented at the Southeastern Conference of Public Administration, Coral Springs, FL

- 32. Eger, R.+, <u>Matkin, D.S.T.</u> & Weissert, C. (2012, March). The Management of Fiscal Stress in Public Organizations: Evidence from Florida Counties. Paper presented at the American Society for Public Administration annual conference, Las Vegas, NV
- 33. Matkin, D.S.T. & Krivosheyev, A.* (2011, November). Show Me the Money: The Effect of Transparency Standards on the Management of Retirement Obligations in Local Government. Paper presented at the Fall Research Conference of the Association of Public Policy and Management, Washington, DC
- 34. <u>Matkin, D.S.T.</u> & Krivosheyev, A.* (2011, October). Show Me the Money: The Effect of Transparency Standards on the Management of Retirement Obligations in Local Government. Paper presented at the Association of Budgeting and Financial Management annual conference, Washington, DC
- 35. Yi, H.*+, <u>Matkin, D.S.T.</u> & Feiock, R.C. (2011, September). Incentivizing Energy Efficiency: Explaining Local Commitment to Energy Efficiency in Cities with Municipal-Owned Utilities. Paper presented at the American Political Science Association annual conference, Seattle, WA
- 36. Eger, R.+, <u>Matkin, D.S.T.</u> & Weissert, C. (2011, June). The Management of Fiscal Stress in Public Organizations: Evidence from Florida Counties. Paper presented at the Public Management Research Conference, Syracuse, NY
- 37. Matkin, D.S.T. & Krivosheyev, A.* (2011, May). Show Me the Money: The Effect of Transparency Standards on the Management of Retirement Obligations in Local Government. Paper presented at the 1st Global Conference on Transparency Research, Newark, NJ
- 38. <u>Matkin, D.S.T.</u>, Krivosheyev, A.* & Zeliff, G.* (2011, April). Managing the Pension Obligation: The Case of Florida Municipalities. Paper presented at the Western Social Science Association annual conference, Salt Lake City, UT
- 39. <u>Matkin, D.S.T.</u> & Chang, K.* (2011, March). The Formalization of Governance Tools: Bureaucracy Redux? Round table discussion at the American Society for Public Administration annual conference, Baltimore, MD
- 40. <u>Matkin, D.S.T.</u> & Krivosheyev, A.* (2010, October). Recognizing the OPEB Liability. Paper presented at the Association of Budgeting and Financial Management annual conference, Omaha, NE
- 41. <u>Matkin, D.S.T.</u> (2010, April). Who Pays the Price for Fiscal Distress? Paper presented at the Western Social Science Association annual conference, Reno, NV
- 42. <u>Matkin, D.S.T.</u> & Morse, R. (2009, October). Collaborative Public Management for the Acquisition and Maintenance of Capital Assets. Paper presented at the Public Management Research Conference, Columbus, OH

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- 43. <u>Matkin, D.S.T.</u> & Francis, N.*+ (2009, September). Voter Support for State Initiatives Limiting Property Taxes: Three Decades of Tax Revolt in Florida. Paper presented at the Association of Budgeting and Financial Management annual conference, Washington, DC
- 44. <u>Matkin, D.S.T.</u> (2009, March). The Interjurisdictional Equity of Economic Development Tax Incentives. Paper presented at the American Society for Public Administration annual conference, Miami, FL
- 45. <u>Matkin, D.S.T.</u> (2008, October). Examining the Case for Indirect benefits from Economic Development Tax Incentives. Paper presented at the Association of Budgeting and Financial Management annual conference, Chicago, IL
- 46. <u>Matkin, D.S.T.</u> & Francis, N.*+ (2008, September). Voter Support for Property Taxes Reform in Florida. Paper presented at the Southeastern Conference of Public Administration, Orlando, FL
- 47. <u>Matkin, D.S.T.</u> & Marlowe, J. (2008, April). Does Internal Control Matter to Municipal Bond Investors? Paper presented at the Western Social Science Association annual conference, Denver, CO
- 48. <u>Matkin, D.S.T.</u> (2007, October). Corporations, Government, and the Co-Management of Tax Incentives. Paper presented at the Association of Budgeting and Financial Management annual conference, Washington, DC
- 49. <u>Matkin, D.S.T.</u> (2007, April). The Co-management of State Tax Credits. Paper presented at the Western Social Science Association annual conference, Calgary, Alberta
- 50. <u>Matkin, D.S.T.</u> (2006, November). Corporate Tax Incentives in State Government: Economic Development or Subsidy? Paper presented at the Fall Research Conference of the Association of Public Policy and Management, Madison, WI
- 51. Matkin, D.S.T. (2006, October). Before there was Enron, There was Orange County: A Study of Local Government Audit Committees. Paper presented at the Association of Budgeting and Financial Management annual conference, Atlanta, GA
- 52. Facer, R.+ & Matkin, D.S.T. (2006, October). Reforming the Budget: Perceptions of Municipal Government Budget Officers. Paper presented at the Association of Budgeting and Financial Management annual conference, Atlanta, GA
- 53. Matkin, D.S.T. & Frederickson, H.G. (2006, September). Metropolitan Geo-governance: Institutional Roles, Jurisdictional Proximity, and Interjurisdictional Cooperation. Paper presented at the Collaborative Public Management Conference, Sponsored by the Maxwell School of Syracuse University and The Program on the Analysis and Resolution of Conflicts (PARC), Washington, DC

- 54. <u>Matkin, D.S.T.</u> (2006, April). An Examination of Audit Committees in Municipal Financial Management. Paper presented at the Western Social Science Association annual conference, Phoenix, AZ
- 55. Matkin, D.S.T. (2006, April). Metropolitan Geo-governance: Institutional Roles, Jurisdictional Proximity, and Interjurisdictional Cooperation. Presenter at roundtable on Interlocal Services Contracting. American Society for Public Administration annual conference, Denver, CO
- 56. <u>Matkin, D.S.T.</u> (2005, November). Perceptions of Property Tax Pressure in Local Government Administration. Paper presented at the Association of Budgeting and Financial Management annual conference, Washington, DC
- 57. Matkin, D.S.T. & Frederickson, H.G. (2005, October). Public Administration and Shared Power: Understanding Cooperation. Paper presented at Creating Collaborative Communities: Government Networks, Services Cooperation, and Metropolitan Governance. Detroit, MI
- 58. <u>Matkin, D.S.T.</u> & Marlowe, J.+ (2005, October). Does Internal Control Matter to Investors? Some Preliminary Evidence from Local Municipal Debt Issues. Paper presented at the Southeastern Conference of Public Administration, Little Rock, AR
- 59. <u>Matkin, D.S.T.</u>+ & Frederickson, H.G. (2005, September). Public Administration and Shared Power: Understanding Governance, Networks, and Partnerships. Paper presented at the Public Management Research Conference, Los Angeles, CA
- 60. Johnston, J.+, Marlowe, J., & Matkin, D.S.T. (2005, September). The Impacts of Local School Property Tax Reductions on City and County Revenue Decisions: A Natural Experiment in Kansas. Paper presented at the American Political Science Association annual conference, Washington, DC
- 61. Wood, C.+ & Matkin, D.S.T. (2004, October). Mandates, Professionalism, and Fiscal Concern. Paper presented at the Association for Budgeting and Financial Management annual conference, Chicago, IL
- 62. Johnston, J., Marlowe, J.+, & Matkin, D.S.T.+ (2004, October). Do Neighboring Governments Respond When School Property Tax is Reduced? A Natural Experiment in Kansas. Paper presented at the Association for Budgeting and Financial Management annual conference, Chicago, IL

INVITED AND OTHER PRESENTATIONS

- * indicates student co-author.
- 1. <u>Matkin, D.S.T.</u> (2019, December). Big Data Applications in Auditing and Data Integrity. Presentation at Shanghai University, Shanghai, China (invited)
- 2. Chen, G. & Matkin, D.S.T., Kang, H.* (2018, April). The Sustainability of Public Pension Systems in a Low-Return Environment. Presentation at Northern Illinois University, DeKalb, IL (invited)
- 3. Chen, G. & Matkin, D.S.T., Kang, H.* (2017, November). The Sustainability of Public Pension Systems in a Low-Return Environment. Presentation at Harvard University's Pension Conference, Cambridge, MA (invited)
- 4. <u>Matkin, D.S.T.</u> (2017, March). The Fudge Factor and Public Financial Reporting. Presented to the Romney Institute of Public Management, Brigham Young University, Provo, UT (invited)
- 5. Chen, G. & Matkin, D.S.T. (2015, November). Searching for Policy Alternatives to the Local Government Pension Contribution Rollercoaster. Presentation at Rockefeller Institute of Government sponsored event titled Research and Practice in Progress Briefing on Local Government in New York: A Forum for Local Government Researchers, Practitioners and Policy Makers, Albany, NY (invited)
- 6. <u>Matkin, D.S.T.</u> (2013, October). Governance of State-Administered Public Pensions. Paper presented to the Department of Public Policy, University of Connecticut, West Hartford, CT (invited)
- 7. Matkin, D.S.T. (2011, August). Where Does Your City Stack Up? A Review of the FLC CityStats Survey, Florida League of Cities 85th Annual Conference, Orlando, FL (invited)
- 8. <u>Matkin, D.S.T.</u> & Francis, N.* (2009, December). Understanding Voter Opposition to Property Taxes: Evidence from Three Events in Florida. Paper presented to the Romney Institute of Public Management, Brigham Young University, Provo, UT (invited)
- 9. <u>Matkin, D.S.T.</u> (2005, March). Local Government Ethics Programs: Symbolic Policy or Effective Tool? Poster presented at the Graduate Student Research Summit, Kansas State Capital, Topeka, KS (competitive selection)
- 10. <u>Matkin, D.S.T.</u> (2003, June). Utah Bankruptcy Case Study. Presented to BYU Center for Economic Self-Reliance, Provo, UT (invited)

PRESENTATIONS AND BRIEFINGS FOR ELECTED OFFICIALS & CIVIC GROUPS

Bolded events are presentations and/or testimony before elected officials as part of official public meetings.

- 1. TeacherPensions.org, (2015, February 6), national webinar
- 2. Private briefings with Florida State legislators and their staff:
 - 2013 (once), 2012 (twice), 2011 (four times), 2010 (once)
- 3. Florida Senate Governmental Oversight & Accountability Committee, (2013, January 17). Tallahassee, FL
- 4. University of North Florida, Foundations of Local Government, (2012, August 17). Jacksonville, FL
- 5. Florida Association of Court Clerks & Comptrollers, (2012, June 11). Panama City, FL
- 6. Sarasota Tiger Bay Club, (2012, June 7). Sarasota, FL
- 7. Association for Government Accounting, Tallahassee Chapter, (2012, March 16). Tallahassee, FL
- 8. Florida Philanthropic Network (2011, November 7). Webinar
- 9. Jacksonville-Duval hearing of special committee on budget savings, (2011, October 25). Jacksonville, FL
- 10. Florida Department of Law Enforcement, (2011, August 19). Tallahassee, FL
- 11. Florida League of Cities 85th Annual Conference, (2011, August 11-13). Orlando, FL
- 12. Florida Chapter of the American Society for Public Administration, (2011, May 13). Tampa, FL
- 13. Floridians for Sustainable Pensions press conference, (2011, April 12). Tallahassee, FL
- 14. Broward Workshop's 3rd Annual State of Our County, (2011, March 11). Davie, FL
- 15. Florida House Governmental Operations Subcommittee, (2011, March 9). Tallahassee, FL
- 16. Florida Governor's Cabinet Meeting, (2011, March 9). Tallahassee, FL
- 17. Florida League of Mayors, (2010, November 17). Orlando, FL
- 18. Florida League of Cities 84th Annual Conference, (2010, August 20). Hollywood, FL

MEDIA COVERAGE & CONTRIBUTION

Radio

- 1. Hatter, L. (2016, April 20). LeRoy Collins Institute: Florida Municipalities on the Hook for \$7.5B in Unfunded Health Benefits. WFSU Florida Public Radio, Tallahassee, FL http://news.wfsu.org/post/leroy-collins-institute-florida-municipalities-hook-75b-unfunded-health-benefits
- 2. (2011, November). On-air interview to discuss the financial condition of local government pension systems in the Daytona Beach area. *WNDB/Daytona Beach*, Daytona Beach, FL.

Print/Electronic

- * indicates major news source with national circulation/reputation
- * Klas, M.E. (2016, May 17). Good News, Floridians: State has Low Debt Budget. The Miami Herald. http://www.miamiherald.com/news/politics-government/state-politics/article78063827.html
- 2. Call, J. (2016, April 20). Retiree Benefits could Strain Local Government Finances. Tallahassee Democrat. http://www.tallahassee.com/story/news/politics/2016/04/20/retiree-benefits-could-strain-local-government-finances/83298634/
- 3. * Smiley, D. (2015, February 24). Report: Healthcare for Government Retirees a 'Hidden' Threat to Taxpayers. *The Miami Herald*. http://www.miamiherald.com/news/local/community/miami-dade/article11114630.html
- 4. Smith, N. (2015, February 24). Public Pensions' Scary First Cousin: Retiree Health Benefits. Sunshine State News. http://www.sunshinestatenews.com/story/public-pensions-scary-first-cousin-retiree-health-benefits
- 5. * Alter, C. (2015, May 6). How Jeb Bush's Union-Friendly Pension Law Could Haunt Him. *Time.com*. http://time.com/3826485/jeb-bush-union-pensions/ (uncited source)
- 6. Kelley, E. (2014, October 18). Too Much of a Good Thing? Auditors, Lawyers Say City Pension Rules are Being Flouted in Jacksonville. *The Florida Times-Union*. Jacksonville, FL. http://jacksonville.com/news/metro/2014-10-18/story/too-much-good-thing-auditors-lawyers-say-city-pension-rules-are-being
- 7. Bauerlein, D. (2014, October 2). Jacksonville Corrections Pension Plan Gets 'F' Grade; Fernandina also Scraping Bottom. *The Florida Times-Union*. Jacksonville, FL. http://jacksonville.com/news/metro/2014-10-02/story/jacksonville-corrections-pension-plangets-f-grade-fernandina-also
- 8. Kennedy, J. (2014, September 25). Report: City Pensions in Florida Worse Off Than They Were a Year Ago. *Palm Beach Post*. http://www.palmbeachpost.com/news/news/report-city-pensions-in-florida-worse-off-than-the/nhWB9/
- 9. * Halftermeyer, M. (2014, September 25). Florida Municipal Pension Funds Post Bad Grades in Lingering Recovery from Recession, Study Says. *DebtWire*. (Subscription Only).
- 10. * Midenberg, D. (2014, February 27). Detroit Bankruptcy Prods Cities to Target Pensions: Muni Credit. *Bloomberg Business Week*. http://www.bloomberg.com/news/articles/2014-02-28/detroit-bankruptcy-prods-cities-to-target-pensions-muni-credit

- 11. Geggis, A. (2013, August 2). Imperiling Pensions? Anticipated Report Expect to Steer Boca to Sustainable Future. *Sun Sentinel*. Boca Raton, FL. http://articles.sun-sentinel.com/2013-08-02/news/fl-boca-pension-report-coming-20130802 1 pension-costs-safety-pension-bocacitizens
- 12. Perry, K.H. & Sanders, T. (2013, July 22). Duval Taxpayers on the Hook. Pay More for Pensions Than Other Florida Cities, but No Windfall for Employees. *The Florida Times-Union*. Jacksonville, FL. https://www.questia.com/newspaper/1G1-337722652/duval-taxpayers-on-the-hook-pay-more-for-pensions
- 13. Graham, C. (2013, March 28). Fight Over Pension Reform Could Impact New Government Hires. *Daytona Beach News-Journal*. http://www.news-journalonline.com/article/20130328/NEWS/303289985
- 14. Graham C. (2012, October 7). Pension Pain Leaves Some Cities in a Bind. *Daytona Beach News-Journal*. http://www.news-journalonline.com/article/20121007/NEWS/310069999
- 15. * McGrory, K. (2012, September 30). Inertia, Politics Keep Miami in Constant Financial Crisis Experts Say the City Will Face 'A Battle Every Year' Unless its Leaders Address Structural Problems with the Budget. Politics and Poor Decisions, They Say, have Made Matters Worse. *The Miami Herald*. (unavailable on-line)
- 16. Ossowski, Y. (2012, September 26). Public Pensions in Hot Water Long Before 2008 Financial Collapse. *Florida Watchdog.org*. St. Petersburg, FL. http://watchdog.org/57385/fl-report-municipal-public-sector-pension-shortfalls-long-term-and-worsening/
- 17. Haughney, K. (2012, September 26). Many City Pension Plans are in Trouble, Center Says. *Sun Sentinel*. Boca Raton, FL http://articles.sun-sentinel.com/2012-09-26/news/fl-new-pension-report-20120926 1 david-matkin-municipal-pension-pension-plans
- 18. Kennedy, J. (2012, September 26). Study Shows Pension Woes Here to Stay. Fewer Workers Support More Retirees. *Palm Beach Post*. http://www.palmbeachpost.com/news/news/state-regional-govt-politics/study-shows-pension-woes-here-to-stay/nSMbP/
- 19. Ossowski, Y. (2012, September 11). Do Unions Invoke Memory of 9/11 to Stave Off Reforms? *Florida Watchdog.org*. St. Petersburg, FL. http://watchdog.org/56037/fl-do-public-sector-unions-invoke-memory-of-911-to-stave-off-reforms/
- 20. Gibbons, T. (2012, August 18). Jacksonville Officials Counseled on Pension Talks. It is Critical for all Groups to Buy into Changes, Atlanta Council Leader Says. *The Florida Times-Union*. Jacksonville, FL. https://www.questia.com/newspaper/1G1-300450353/jacksonville-officials-counseled-on-pension-talks
- 21. Ossowski, Y. (2012, June 15). Welcome to Fantasyland: America's Mayors Come to Orlando, Forget to Discuss Pension Reform. *Florida Watchdog.org*. St. Petersburg, FL. http://watchdog.org/21507/us-conference-of-mayors/

January 2025

- 22. Schottenlkotte, S. (2012, January 23). Overtime Billing Takes Thousands from City Coffers. *The Ledger*. Lakeland, FL. http://www.theledger.com/article/20120123/NEWS/120129805
- 23. Reyes, R. (2011, December 4). Area Cities Get High Marks for Pensions. *The Tampa Tribune*. Tampa, FL. http://www.tbo.com/news/politics/2011/dec/04/menewso8-area-cities-get-high-marks-for-pensions-ar-330621/
- 24. Kleinberg, E. (2011, November 11). Report Finds Pensions Lacking. Some Scored High, But Others Owe Much More than What's Been Set Aside. *Palm Beach Post*. http://www.palmbeachpost.com/news/news/report-finds-palm-beach-countys-municipal-pension-/nLzb8/
- 25. Dillon, L. (2011, May 12). All You Can Know About the City's Health Care Deal. *Voice of San Diego*. http://www.voiceofsandiego.org/topics/government/all-you-can-know-about-the-citys-health-care-deal/
- 26. * Laris, M. (2011, March 22). Leggett, Montgomery County Unions Spar Over Pension Costs. *The Washington Post*. http://www.washingtonpost.com/wp-dyn/content/article/2011/03/21/AR2011032104645.html
- 27. * Sigo, S. (2011, February 10). Florida Benefit Spending a Major Cash Drain, Study Says. *The Bond Buyer*. http://www.bondbuyer.com/issues/120 29/florida_spending_report-1023165-1.html

Editorial Board Briefings

Florida Times Union (2012, August) Jacksonville, FL. Orlando Sentinel (2011, March) Orlando, FL.

TEACHING AND MENTORING

Teaching Experience, Brigham Young University

- Financial Toolkit, MPA (MPA 620: F18)
- Public and Nonprofit Budgeting, MPA (MPA 621: F19, F21:F23)
- Debt Management, MPA (MPA 625: F18, F19, F21:F23)
- Public Financial Resource Management, MPA (MPA 626: W19:W25 (× 2)
- Public Financial Resource Management, Executive MPA (MPA 626: F18: F21, W21:W25)
- MPA Study Abroad, Director (2025), Co-Director (2023, 2024)

Teaching Experience, University at Albany

- Public and Nonprofit Financial Management, Masters (RPAD 501: F13, S14, F14, S15, F16, S17, F17)
- Public Service Intern Seminar (Independent Study Capstone Course), Masters (RPAD 509: S15, SU15, F15, S16, F17, S18)
- Nonprofit Financial Management, Masters (RPAD 640, S14, S15, F15)
- Capital Markets, Risk and Governments, Masters (RPAD 647: S18)
- Auditing, Oversight and Control in Government and Nonprofit Organizations, Masters (RPAD 699: F14)

Teaching Experience, Florida State University

- The Profession of Public Administration, Instructor, Masters (S09, F09, S10, F10, S11, SU11, F11 × 2)
- Managing Public Financial Resources, Instructor, Masters (F07, S08, F08, S09, F09, S10, F10, S11, S12, SU12, F12 × 2, S13, SU13)
- Public Budgeting Simulation, Instructor/Co-Instructor, Masters (S08 Co-Instructor, S13)

Teaching Experience, University of Kansas

- Introduction to Public Administration, Continuing Ed. Instructor, Undergraduate (F05-F06)
- Hard Choices in Public Administration, Instructor, Undergraduate (F05)
- Experts, Elected Officials, and Citizens, Instructor, Undergraduate (SU05)
- Bureaucracy, Public Administration, and the Private Sector, Instructor, Undergraduate (S06)

Guided Readings & Research (Independent Study)

- Michael Lee, research on public financial management (Su21)
- Batbold Bukhchuluun, readings on data science (W20)
- Aaron Holloway, reading on professional development (W20)
- Serena Buss, readings on auditing and financial accountability (F19)
- Karuva Kaseke, Nathan Lambert, Aaron Shirley, readings on public budgeting (W19)
- Hyewon Kang, readings on public financial management literature (F17)

- Alex Pollinger, readings on public sector asset management (Su17)
- Tim Lasarso, readings on financial management in homeland security (Su17)
- Patrick Gunty, readings on capital markets and municipal bonds (Su17)
- Dina Decarlo, readings on economic development (Su17)
- Gian Vito Lovero, readings on performance budgeting (S17)
- Youngsung Kim, readings on public financial management literature (F16)
- Randy Prudy, readings on capital markets and municipal bonds (F16)
- Marie Lovato, readings on public policy analysis and implementation (SU16)
- Marie Lovato, faculty of record for New York Assembly seminar (S16)
- Hao Sun, readings on public pensions (S16)
- Hao Sun, readings on public financial management literature (F15)
- Hina Khalid, readings on public financial management literature (S14)
- Young Joo Park, readings on public financial management literature (S14)
- Jo-Ann Burdian, readings on managing financial resources in the US military (SU13)
- Lyndi Smith, readings on nonprofit financial management (SU13)
- Deidre Williams, research and readings on interlocal collaboration (SU10)
- Matthew Hunter, research and readings on capital assets (SU10)
- Nathan Francis, readings on directed readings on tax policy and tax revolts (SU09)
- Brea Gelin, readings on economic development policies (SU09)

Doctoral Dissertation Committees

Michael Lee. (current). *Untitled Project on Public Retirement Systems*. School of Public Administration. University of Nebraska Omaha. **Member**

Irma Wang. (2021-23). *Untitled Project on Sustainability in Capital Infrastructure*. Civil Engineering. Brigham Young University. **Member**

Hao Sun. (2021). Organization Change and Institutional Environment – Employee Influence and Financial Management of Public Retirement Systems. Rockefeller College of Public Affairs & Policy. University at Albany-SUNY. **Member**

Youngsung Kim. (2020). Financial Condition and Fiscal Stress in U.S. State, Local, and Territory Governments. Rockefeller College of Public Affairs & Policy. University at Albany-SUNY. Member

Young Joo Park (2017) *Public Finance of Long-Term Services and Supports in Nursing Homes*. Rockefeller College of Public Affairs & Policy. University at Albany-SUNY. **Member**

Hina Khalid (2017) *Policy Design or Default: Understanding the Response to HIV/AIDS in Pakistan.* Rockefeller College of Public Affairs & Policy. University at Albany-SUNY. **Member**

Santiago Guerrero (2016) *Three Essays Examining Nonprofit Organizations' Resilience after September 11*. Rockefeller College of Public Affairs & Policy. University at Albany-SUNY. **Co-Chair**

Taeseop Yoon (2013) Budget Growth, Property Tax Relief, or Risk Reduction? Empirical Analyses of Factors Affecting Changes in Revenue Structures and Fiscal Impacts on Florida Counties. Florida State University. **Member**

Joseph Vonasek (2013) Fiscal Strain and Decision Making in Local Government: How Practitioners Meet Both Political and Practical Objectives. Florida State University. Member

Sung Kyu Jang (2012) Three Essays on Tax Collection: A Historical Review, a Formal Model, and an Empirical Test of The Government's Contractual Choice of Tax Collection Between Tax Farming and Tax Bureaucracy. Florida State University. **Member**

Bruce D. McDonald III (2011) A Human Capital Model of the Defense-Growth Relationship. Department of Public Administration & Policy, Florida State University. **Member**

Master Student Exam Committee

Lauren Haines, (2013), Master of Arts Administration, Florida State University, Member

Megan Ranney (2010), Master of Arts Administration, Florida State University, Member

Shana Allen (2010), Master of Arts Administration, Florida State University, Member

Undergraduate Honors Committee

Chris Wright (2009) Undergraduate Honors Thesis on Job Satisfaction, Florida State University, **Member**

Other Student Engagement

Established and direct a weekly reading group on current publications on public budgeting and finance. 2013 - 2017, UAlbany

Guest presenter in PhD student professional development seminar on selecting dissertation topics, setting research agendas and conference presentations, UAlbany. S14, S16, F16 & F17

Guest lecture at the School of Public Administration, University of New Mexico, Albuquerque, NM. Titled: Fraud, Waste and Abuse: A How-To...Prevent...Guide. 2015 (webinar)

Awards Received by Mentored Students

- Youngsung Kim (2017) Runner-up for best poster at the 2017 Annual Conference of the Association for Budgeting and Financial Management. Washington, DC
- Hao Sun (2017) Runner-up for best poster at the 2017 Annual Conference of the Association for Budgeting and Financial Management. Washington, DC

- Hao Sun (2016) Winner of best poster at the 2016 Annual Conference of the Association for Budgeting and Financial Management. Seattle, WA
- Hao Sun (2015) Winner of best poster at the 2015 Annual Conference of the Association for Budgeting and Financial Management. Washington, DC

CITIZENSHIP

Romney Institute of Public Service and Ethics, Brigham Young University

- Graduate Coordinator. MPA program, 2022 2024
- Chair. Research Committee, 2021 present (Member: 2018 2020)
- Chair. Accreditation Self-Study Team, 2022 present
- Mentor. Travis Ruddle, 2022 present
- Member. Admissions Committee, 2018 present
- Member. ASI Annual Review Committee, 2023 present
- Member. Awards and External Relations Committee, 2018 present
- **Member**. Curriculum Committee, 2018 present
- Member. New Student Orientation Committee, 2024 present
- Member. Rank and Status Committee, 2022 present
- **Member**. Strategy Committee, 2018 2023
- Member. Faculty Search Committee, 2022 (Comms)
- **Member**. Culture Committee, 2018 2019
- Participant. Graduate Orientation Retreat, EMPA: 2018–2024 MPA: 2018–2024

Department of Public Administration and Policy, University at Albany

- Vice-Chair. Department of Public Administration and Policy, 2015 2018
- Member. Executive Committee, 2015 2018
- Chair. MPA Diversity Plan Team, 2015 2018
- Chair/Member. Network of Schools of Public Policy, Affairs, and Administration (NASPAA) Accreditation Committee, Chair: 7/2015 3/2016; Member: 2013 2017
- Chair. Public Finance Concentration, 2016 2018
- Chair. Faculty Search Committee for Assistant/Associate Professor in Public Policy, 2014
- Member. Faculty Search Committee in Public Policy (Assistant/Associate), 2013
- Member. Faculty Search Committee in Public Management (open rank), 2016
- **Member**. Committee to Evaluate GRE Waivers, 2015 2018
- Member. MPA Welcome Week (Orientation Event) Case Study Team, 2013 2017
- **Member**. Committee to Assess Faculty Concerns and Preferences for the Next Department Chair, 2015
- Member. PhD Curriculum Committee, May 2016 August 2016
- Chair. Junior Faculty Mentoring Committee (Gang Chen), 2017 2018
- Member. Junior Faculty Mentoring Committee (Lucy Sorensen), 2017-2018

Department of Public Administration and Policy, Florida State University

- **Member**. MPA Committee, 2007–2009 & 2010–2013
- Member. Joe Cresse Lecture Advisory Committee, 2008–2013

College Service, University at Albany

- Chair. Committee to evaluate revision of college governance rules to include staff roles and responsibilities, 9/2015 5/2016
- **Member**. Equitable Contribution Committee, 5/2014 2/2015
- **Group Facilitator**. Emerging Issues in the Nonprofit Sector, 11/2013, 3/2014, 10/2014 & 9/2016

University Service, University at Albany

- Participant. Dialogue in Action, 9/2015 5/2016
- Member. Business, Tax, Financial Markets Working Group, 11/2014 6/2015
- Participant. Annual Cleanup Day, 4/2015

University Service, Florida State University

 Member. DeVoe Moore Library, Kettering Foundation Workshop Steering Committee, 2011

Professional Service

- Editorial Board Member
 - o Public Budgeting & Finance, 2019 present
 - o Public Performance and Management Review, 2013 present
 - Journal of Public Budgeting, Accounting & Financial Management, 2011 2018,
 2021 present
- Associate Editor
 - o Journal of Public Budgeting, Accounting & Financial Management, 2018 2021
- Reviewer (ad hoc)
 - American Review of Public Administration, International Public Management Journal, Journal of Public Administration Research and Theory, Journal of Public and Nonprofit Affairs, Journal of Urban Affairs, Municipal Finance Journal, Nonprofit Management & Leadership, Nonprofit and Voluntary Sector Quarterly, Public Administration, Public Administration Review, Public Budgeting and Finance, Public Finance and Management, Public Integrity, Public Management Review, Journal of Pension Economics and Finance, Public Personnel Management, Publius: The Journal of Federalism, Review of Public Personnel Administration, State and Local Government Review, Urban Affairs Review, Urban Studies

• Advisory Committees

- Member. School of Public Affairs & Administration, College of Liberal Arts & Sciences, University of Kansas, 2021 – present
- Member. Advisor Committee for Rockefeller Institute of Government Pension Project, 2015 – 2018

Association for Budgeting and Financial Management

- o **Member**. Executive Board, 2023-present, 2014 2016
- Member. Ad-hoc Committee to represent the Association for Budgeting and Financial Management on the Government Accounting Standards Advisory Board and the Governmental Accounting Standards Board, 2018 – 2022
- o Member. Officer Nomination Committee, 2019
- o Member. Conference Program Committee, 2016
- o Member. 2016 Conference Site Selection Committee, 2015
- o Chair. Mike Curro Student Paper Award Committee, 2011
- o Member. Mike Curro Student Paper Award Committee, 2010, 2014 & 2016
- o Conference Panel Chair. 2007 2010, 2015, 2017 2019

• International Research Society for Public Management

Co-chair. Special Interest Group on Accounting and Accountability (2024 - present)

• Budget Mechanisms Workshop Series

o **Member**. Organizing Committee (2024 – present)

• Public Management Research Association

- Member. Beryl Radin Best Paper in Journal of Public Administration Research and Theory 2014 Award Committee, 2015
- Reviewer. Paper proposals for the 2015 Public Management Research Conference, 2015
- o Newsletter Editor. Management Matters, 2003-2006
- **Website Editor**. 2003 2006
- o Listserv Manager. 2003 2006

American Society for Public Administration

- o **Member**. Board, North Florida Chapter, 2012 2013
- o **Member**. Audit Committee, 2010 2012
- o Conference Panel Chair. 2009

• Western Social Science Association, Public Finance & Budgeting Section

- o Sectional Co-Chair. 2010 2012
- o Chair. Best Conference Paper Award Committee, 2010
- o Member. Best Conference Paper Award Committee, 2009
- o Conference Panel Chair. 2008, 2010 & 2018
- Event Co-Organizer and Discussant. H. George Frederickson Festschrift and Symposium, 2012
- **Panel Discussant**. Local Autonomy Panel Discussant. Seminar on States as Facilitators or Obstructionists of Local Governments. Florida State University, February 25-27, 2010

PROFESSIONAL AFFILIATIONS

Association for Budgeting and Financial Management, since 2004 American Society for Public Administration, since 2004 Government Finance Officers Association, since 2005 International Research Society for Public Management, since 2022 Public Management Research Association, since 2004