

DAVID S. T. MATKIN

GEORGE W. ROMNEY INSTITUTE OF PUBLIC SERVICE AND ETHICS  
MARRIOTT SCHOOL OF BUSINESS  
BRIGHAM YOUNG UNIVERSITY

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[DAVID\\_MATKIN@BYU.EDU](mailto:DAVID_MATKIN@BYU.EDU)

**EDUCATION**

- 2007                    **Ph.D.** (Public Administration), University of Kansas  
  
Dissertation: Corporations, state agencies, and the management of state corporate income tax incentives. Doctoral Mentor (H. George Frederickson, PhD)
- 2003                    **Master of Public Administration (MPA)**, Brigham Young University, Romney Institute of Public Administration, Executive Program
- 1999                    **B.S.**, Brigham Young University

**EDUCATIONAL EMPLOYMENT**

- 2022 - present        **Professor of Public Financial Management**  
2018 - 2022           **Associate Professor of Public Financial Management**  
George W. Romney Institute of Public Service and Ethics  
Marriott School of Business, Brigham Young University
- 2015 - 2018           **Vice Chair**  
2017 - 2018           **Associate Professor of Public Administration & Policy**  
2013 - 2017           **Assistant Professor of Public Administration & Policy**  
Department of Public Administration & Policy  
Rockefeller College of Public Affairs & Policy  
University at Albany–State University of New York
- 2007 - 2013           **Assistant Professor of Public Administration & Policy**  
Reubin O’D. Askew School of Public Administration & Policy  
College of Social Sciences & Policy  
Florida State University

## **ADDITIONAL EMPLOYMENT**

- 2003 - 2005      **Graduate Research Assistant**, Department of Public Administration, University of Kansas. Funded by the University of Kansas. Research Assistant to H. George Frederickson
- 2003 - 2005      **Assistant Ethics Administrator**, Office of the Ethics Administrator, Unified Government of Wyandotte County, Kansas City, Kansas
- 2003              **Graduate Research Assistant**, Romney Institute of Public Management, Brigham Young University. Funded by Brigham Young University. Research Assistant to Rex Facer
- 2000 - 2003      **Team Lead/Workforce Services Specialist**, Utah Department of Workforce Services, Provo, UT, (Team Lead 2001-2003, Specialist 2000-2001)

## **OTHER PROFESSIONAL APPOINTMENTS**

- 2014 - 2018      **Faculty Fellow**, The Nelson A. Rockefeller Institute of Government, State University of New York
- 2008 - present   **Research Fellow/Lead Researcher**, LeRoy Collins Institute, Florida State University, (Research Fellow 2010-present, Lead Researcher 2008-2010)

## **HONORS AND AWARDS**

Stewart L. Grow Fellowship, Marriott School of Business, 2021-present  
Professor of the Year, BYU|MPA 2<sup>nd</sup> Year Students, 2019  
Fellow of the Academy, State Academy for Public Administration, State of New York, 2014  
University Teaching Award Nomination, Florida State University, 2012-2013  
Faculty of the Year, Askew School Student Award, Florida State University, 2010-2011  
Faculty of the Year, Askew School Student Award, Florida State University, 2009-2010  
Faculty of the Year, Askew School Student Award, Florida State University, 2008-2009  
Minnowbrook III Emerging Scholar Invitee, 2008  
Thomas Page & Barbara Kester Scholar, University of Kansas. 2003-2006  
Graduate Student Research Competition Award, University of Kansas, 2005  
Outstanding Undergraduate in the State of Utah, Utah Recreation and Parks Association, 1997  
Thane Packer Scholarship for demonstrated leadership, Brigham Young University, 1997  
International Student Honor Roll, Brigham Young University, 1994-1999  
Y-Award Scholarship for leadership, Brigham Young University, 1991-1992

## PUBLICATIONS

### Peer-Reviewed Articles

\* indicates student co-author at the time of manuscript preparation

1. Gupta, Anubhav, Matkin, D.S.T. (2023). Misleading Motives: Incentives for Accounting Bias in Not-for-Profit Pension Plans. *Nonprofit and Voluntary Sector Quarterly*. Online first: <https://doi.org/10.1177/08997640231198833>
2. Yi, H., Matkin, D.S.T. (2023). Energy Efficiency Expenditures in Cities with Municipal-Owned Utilities. *Chinese Public Administration Review*. 14(3): 148-158.
3. Brien, S., Eger, R. & Matkin, D.S.T. (2021). The Timing of Managerial Responses to Fiscal Stress. *Public Administration Review*. 81(3): 414-427.
4. Park, Y.\* & Matkin, D.S.T. (2021). The Demise of the Overhead Myth: Administrative Capacity and Financial Sustainability in Nonprofit Nursing Homes. *Public Administration Review*. 81(3): 543-557.
5. Chen, G., Matkin, D.S.T., Kang, H.\* (2021). Costs and Liabilities of U.S. Public Pension Systems in a Low-Return Environment. *Journal of Pension Economics and Finance*. 20(2): 169-186.  
  
Reprinted as: Chen, G., Matkin, D.S.T., Kang, H.\* (forthcoming). Costs and Liabilities of U.S. Public Pension Systems in a Low-Return Environment. In *Gathering Storm: The Risks of State Pension Underfunding*, edited by Porter, R. and Healey, T., Cambridge University Press.
6. Kim, Y.\* & Matkin, D.S.T. (2020). Financial Condition and Internal Control Deficiencies: Evidence from New York Counties. *Public Budgeting & Finance*. 40(1): 45-69.
7. Matkin, D.S.T., Chen, G. & Khalid, H.\* (2019). The Governance of Public Pensions: An Institutional Framework. *Administration & Society*. 51(1): 91-119
8. Khalid, H.\* , Matkin, D.S.T. & Morse, R. (2017). Collaborative Capital Budgeting in U.S. Local Government. *Journal of Public Budgeting, Accounting and Financial Management*. 29(2): 230-262
9. Chen, G. & Matkin, D.S.T. (2017). Actuarial Inputs and the Valuation of Public Pension Liabilities and Contribution Requirements: A Simulation Approach. *Public Budgeting & Finance*. 37(1): 68-87
10. Park, Y.\* , Matkin, D.S.T. & Marlowe, J. (2017). Internal Control Deficiencies and Municipal Borrowing Costs. *Public Budgeting & Finance*. 37(1): 88-111

11. Matkin, D.S.T. & Chen, G. (2015). The Consolidation of State-Administered Public Pension Systems in U.S. States. *Journal of Public Budgeting, Accounting and Financial Management*, 27(4), 455-481
12. Matkin, D.S.T. & Krivosheyev, A.\* (2013). Recognizing and Responding to Retirement Obligations: Other Post-Employment Benefits in Florida Cities and Counties. *The American Review of Public Administration*, 43(5), 558-580
13. Johnston, J., Marlowe, J., Matkin, D.S.T. & Hayes, M.\* (2011). The Impact of Local School Property Tax Reductions on City and County Revenue Decisions: A Natural Experiment in Kansas. *Public Finance and Management*, 11(2), 181-196
14. Kioko, S., Marlowe, J., Matkin, D.S.T., Moody, M., Smith, D. & Zhao, Z.J. (2011). Why Public Resource Management Matters. *Journal of Public Administration Research and Theory*, 21(suppl 1), i113-i124
15. Matkin, D.S.T. (2010). Before there was Enron, there was Orange County: A Study of Local Government Financial Accountability. *Public Budgeting and Finance*, 30(3), 27-50
16. Matkin, D.S.T. (2010). Designing Accountable and Effective Economic Development Tax Incentives: A Study of Corporate Tax Credits in Kansas. *Public Performance & Management Review*, 34(2), 166-188
17. Matkin, D.S.T. (2010). In the Shadow of Corporate Scandal: The Use of Audit Committees in U.S. Local Governments. *Journal of Public Budgeting, Accounting and Financial Management*, 22(2), 206-226
18. Matkin, D.S.T. & Frederickson, H.G. (2009). Metropolitan Governance: Institutional Roles and Interjurisdictional Cooperation. *Journal of Urban Affairs*, 31(1): 45-66

## **Books**

1. Marlowe, J. & Matkin, D.S.T. (Eds.) (2013). *Financial Management in the Public Sector (Volumes I-IV)*, SAGE Publication
  - Including introductory chapter: Marlowe, J. & Matkin, D.S.T. (2013). "Editors' Introduction: Financial Management in the Public Sector" (pp. xviv-xxxv)

## **Book Chapters & Non-refereed Articles**

\* indicates student co-author at the time of manuscript preparation

1. Matkin, D.S.T. (2023). "Teaching Public Budgeting and Finance: A Practical Guide by Jordan, M. and McDonald III, B. 2022, New York, NY: Routledge. 306 pp. \$44.95. ISBN-13: 978-1032146683." *Public Budgeting & Finance*, 43:61-63.

2. Matkin, D.S.T., Kim, Y.\*, Park, Y. (2018). “The Emergence of Public Financial Management” In *Handbook of American Public Administration*, edited by Stazyk, E. & Frederickson, H.G., Edward Elgar Publishing Ltd
3. Matkin, D.S.T. (2012). The Spirit of Frederickson: Move Forward Boldly. *Public Administration Review*, 72(S1), S34-S35
4. Feiock, R.C, Yi, H.\*, Matkin, D.S.T., Cartes, D. (2012). Municipal-Owned Utilities and Demand-side Management. *Power and Energy Society General Meeting, 2012 IEEE*, 2012, 1-9
5. Frederickson, H.G., Matkin, D.S.T. (2007). “Public Leadership as Gardening” In *Transforming Public Leadership in the 21st Century*, edited by Morse, R., Kinghorn, M. & Buss, T., National Academy of Public Administration in partnership with M.E. Sharpe

### Technical Reports

\* indicates student co-author at the time of manuscript preparation

1. Searing, E.M., Matkin, D.S.T., DeWan, J., Gais T., (Public Release Delayed). Applying OMB Guidance to State Funds Going to Nonprofits: A Study of Current and Potential Policies in New York State. Rockefeller Institute of Government, State University of New York
2. Matkin, D.S.T., Kim, Y\* & Meherg, J.\* (May 2019). Good News & Bad News: An Update of Florida’s Pension Plans’ Grades. Research produced for the LeRoy Collins Institute, Florida State University
3. Matkin, D.S.T. (February 2018). Benchmarking Debt Obligations in Florida Cities and Counties. Research produced for the LeRoy Collins Institute, Florida State University
4. Matkin, D.S.T. & Orecki, P.\* (April 2016). The Financial Challenges of Retiree Healthcare Subsidies in Florida Cities and Counties. Research produced for the LeRoy Collins Institute, Florida State University
5. Matkin, D.S.T. (February 2015). Beyond Pensions: Florida Local Governments and Retiree Health Benefits. Research report produced for the LeRoy Collins Institute, Florida State University
6. Matkin, D.S.T. & Orecki, P.\* (September 2014). Report Card Update: Florida Municipal Pension Plans. Research report produced for the LeRoy Collins Institute, Florida State University
7. Matkin, D.S.T. (August 2013). Doing it Right: Recognizing Best Practices in Florida’s Municipal Pensions. Research report produced for the LeRoy Collins Institute, Florida State University

8. Matkin, D.S.T. (September 2012). Years in the Making: Florida's Underfunded Pension Plans. Research produced for the LeRoy Collins Institute, Florida State University
9. Matkin, D.S.T. & Weissert, C. (November 2011). Report Card: Florida Municipal Pension Plans. Research produced for the LeRoy Collins Institute, Florida State University
10. Matkin, D.S.T. (February 2011). Trouble Ahead: Florida Local Governments and Retirement Obligations. Research produced for the LeRoy Collins Institute, Florida State University
11. Matkin, D.S.T. (January 2007). The Use of Corporate Income Tax Credits in Kansas. Research produced for the Kansas Department of Revenue

## **WORKS IN PROGRESS**

### **Paper in Revision for Resubmission**

1. Matkin, D.S.T., Kim, Y. & Lee, M.\* The Accuracy of Administrative Data: A Test of the U.S. Census of Governments
2. Gupta, A. & Matkin, D.S.T. Do Nonprofits Report Pension Liabilities Fairly?

### **Working Papers**

\* indicates student co-author at the time of manuscript preparation

1. Matkin, D.S.T. & Lee, M.\* Organizational Stability and Legacy Costs
2. Gupta, A. & Matkin, D.S.T. SFAS 158 and Discount Rate Adjustments by Not-for-Profit and For-Profit Organizations
3. Stalebrink, O., Chen, G. & Matkin, D.S.T. Taking Stock: An Analysis of the Institutional Framework that Governs Investment Decisions of Public Sector Pension Plans
4. Morse, R. & Matkin, D.S.T. Political and Administrative Dimensions of Interlocal Collaboration

## **OTHER SCHOLARLY ACTIVITIES**

1. Matkin, D.S.T. & Chen, G. (2017). Public pension system calculator coding available at: <https://github.com/sunypension/pensionsimulation>

## GRANT FUNDING

### Federal

Title: The Governance of State and Local Retirement Systems: A Deterministic Simulation of Actuarial Inputs on Pension Funding Ratios and Actuarially-Determined Contributions  
Source: Steven H. Sandell Grant Program, U.S. Social Security Administration via Boston College Center for Retirement Security  
Role: PI (Chen, G., Co-PI)  
Amount: \$42,175  
Date: 9/1/2015 – 5/31/2017

### State

Title: Evaluate Corporate Tax Incentives  
Source: Kansas Department of Revenue  
Role: PI  
Amount: \$25,000  
Date: 8/1/2006 – 6/30/2007

### Foundations and Other External Sponsors

Title: Good News & Bad News: An Update of Florida's Pension Plans' Grades  
Source: LeRoy Collins Institute, Florida State University  
Role: PI  
Amount: \$13,000  
Date: 4/1/2018 – 5/30/2019

Title: Applying OMB Guidance to State Funds going to Nonprofits: A Study of Current Policies and a Pilot in New York State  
Source: FB Heron Foundation  
Role: Co-Investigator (Gais, T. PI)  
Amount: \$170,000  
Date: 4/1/2016 – 12/30/2016

Title: Debt and Long-term Obligations in Florida Local Governments  
Source: LeRoy Collins Institute, Florida State University  
Role: PI  
Amount: \$12,778  
Date: 5/1/2016 – 4/30/2017

Title: The Financial Challenges of Retiree Healthcare Subsidies in Florida Cities and Counties

Source: LeRoy Collins Institute, Florida State University

Role: PI

Amount: \$11,928

Date: 5/1/2015 – 4/30/2016

Title: Beyond Pensions: Florida Local Governments And Retiree Health Benefits

Source: LeRoy Collins Institute, Florida State University

Role: PI

Amount: \$11,600

Date: 5/1/2014 – 4/30/2015

Title: The State-Local Impasse in Florida: Building on a Strong Foundation (2011-

278)

Role: Jessie Ball duPont Foundation

Amount: Co-Investigator (Weissert, C., PI)

Date: \$75,000

2011 – 2013

Title: The State-Local Impasse in Florida: Trends, Impacts, and Opportunities (2008-

276)

Source: Jessie Ball duPont Foundation & Florida League of Cities

Role: Co-Investigator (Weissert, C., PI)

Amount: \$225,000 (JBdF) & \$25,000 (FLC)

Date: 2008 – 2011

Title: Interactive Map of Florida City and County Expenses and Revenues

Source: Florida League of Cities

Role: PI

Amount: \$25,000

Date: 5/1/2011 – 9/30/2011

### **University at Albany**

Title: The Accuracy of Public Data

Source: Rockefeller College of Public Affairs & Policy

Role: PI

Amount: \$4,000

Date: 6/01/2016 – 5/30/2017

Title: Bloomberg Terminal

Source: Rockefeller College Research Incentive Fund

Role: PI



Amount: \$2,500  
Date: 11/1/2015 – 10/31/2016

Title: Nonprofit Financial Data  
Source: Rockefeller College Research Incentive Fund  
Role: PI  
Amount: \$1,000  
Date: 3/1/2015 – 3/31/2016

Title: Natural Language Processing of Public Pension Data  
Source: Rockefeller College Research Incentive Fund  
Role: PI (Uzuner, O., Co-PI, University at Albany Department of Information Studies)  
Amount: \$1,950  
Date: 11/13/2013 – 12/31/2014

### **Florida State University**

Title: First Year Assistant Professor Award  
Source: Florida State University  
Role: PI  
Amount: \$16,000  
Date: 6/1/2008 – 8/30/2008

### **Proposals Not Funded**

Title: The Governance of State and Local Retirement Systems: A Deterministic Simulation of Actuarial Inputs on Pension Funding Ratios and Actuarially-Determined Contributions  
Source: Presidential Initiative Fund Proposal, University at Albany - SUNY  
Role: PI (Chen, G., Co-PI)  
Amount: \$42,175  
Date: 7/1/2015 – 6/30/2016

Title: The Effect of Retirement System Structures on Asset-Management Practices and Financial Solvency in U.S. State-Administered Pension Systems.  
Source: Steven H. Sandell Grant Program, U.S. Social Security Administration via Boston College Center for Retirement Security  
Role: Co-PI (Chen, G., PI)  
Amount: \$44,993  
Date: 7/1/2014 – 6/30/2015

Title: Locally-Sponsored Retirement Systems  
Source: Laura and John Arnold Foundation  
Role: Co-Investigator (Weissert, C., PI)  
Amount: \$50,000  
Date: 2012 – 13

## CONFERENCE PRESENTATIONS

\* indicates student co-author; + denotes presenter if Matkin is not the presenter or co-presenter.

1. Gupta, A.+ & D.S.T. Matkin (2023, April). Do Nonprofits Report Pension Liabilities Fairly? Paper presented at the West Coast Nonprofit Data Conference annual conference. Eugene, OR
2. Matkin, D.S.T. (2023, March). The Accuracy of Local Government Financial Reporting in US Municipalities. Budapest, Hungary.
3. Gupta, A. & D.S.T. Matkin (2022, October). Balance Sheet Management by Nonprofits. Paper presented at the Association for Budgeting and Financial Management annual conference. Miami, FL
4. Gupta, A. & D.S.T. Matkin (2022, February). SFAS 158 and Discount Rate Assumptions in Nonprofits. Paper presented at the Government and Nonprofit Section of the American Accounting Association. Washington, DC
5. Gupta, A. & D.S.T. Matkin (2021, October). Fairness of Not-for-Profit Accounting. Paper presented at the Association for Budgeting and Financial Management annual conference. Washington, DC
6. Gupta, A. & D.S.T. Matkin (2021, February). Fairness of Nonprofit Managers' Accounting Choice. Paper presented at the Government and Nonprofit Section of the American Accounting Association. Live Remote via Zoom
7. Matkin, D.S.T. (2019, September). The Structure of Municipal Bonds. Paper presented at the Association for Budgeting and Financial Management annual conference. Washington, DC
8. Matkin, D.S.T. & Kim, Y.\* (2019, June). The Effect of Financial Condition on Fiscal Accountability: Evidence from New York Counties. Paper presented at Public Management Research Conference, Chapel Hill, NC
9. Matkin, D.S.T. (2019, April). The Structure of Municipal Bonds. Paper presented at the Western Social Science Association, San Diego, CA
10. Brien, S.+, Eger, R., Matkin, D.S.T. (2018, October). Cumulative and Marginal Effects of Fiscal Stress on Public Service Expenditures: A Study of Florida Counties over 34 Years. Paper presented at the Association for Budgeting and Financial Management annual conference, Denver, CO
11. Chen, G.+, Matkin, D.S.T., & Kang, H.\* (2018, April). The Sustainability of Public Pension Systems in a Low-Return Environment. Paper presented at the Western Social Science Association, San Antonio, TX

12. Matkin, D.S.T., Sun, H.\* & Kim Y.\* (2017, October). The Fudge Factor in Public Financial Reporting. Paper presented at the Association for Budgeting and Financial Management annual conference, Washington, DC
13. Matkin, D.S.T. & Sun, H.\* (2017, June). The Fudge Factor in Public Financial Reporting. Paper presented at the Public Management Research Conference, Washington, DC
14. Chen, G.+, Matkin, D.S.T. & Sun, H.\* (2017, April). The Simulation of Public Pensions and R Package. Paper presented at the Western Social Science Association, San Francisco, CA
15. Sun, H.+\* & Matkin, D.S.T. (2017, April). The Effect of Public Employee Unions on U.S. State-Administered Pension Systems. Paper presented at the Western Social Science Association, San Francisco, CA
16. Sun, H.+\* & Matkin, D.S.T. (2016, October). The Effect of Public Employee Unions on U.S. State-Administered Pension Systems. Poster presented at the Association for Budgeting and Financial Management annual conference, Seattle, WA
17. Kim, Y.+\* & Matkin, D.S.T. (2016, October). The Effect of Fiscal Stress on the Financial Accountability of Local Governments. Poster presented at the Association for Budgeting and Financial Management annual conference, Seattle, WA
18. Sun, H.\* & Matkin, D.S.T. (2016, April). The Application of Forensic Analytics in Evaluating Financial Reports. Paper presented at the Western Social Science Association annual conference, Reno, NV
19. Stalebrink, O., Chen, G. & Matkin, D.S.T.+ (2015, October). Taking Stock: An Analysis of the Institutional Framework that Governs Investment Decisions of Public Sector Pension Plans. Paper presented at the Association of Budgeting and Financial Management annual conference, Washington, DC
20. Chen, G.+, Matkin, D.S.T., Gupta, A.\* & Fattoruso, T.\* (2015, October). Contribution Policies in State Pension Systems: Coping with Long-Term Solvency and Fiscal Volatility. Paper presented at the Association of Budgeting and Financial Management annual conference, Washington, DC
21. Park, Y.\*+, Matkin, D.S.T. & Marlowe, J. (2015, June). Financial Accountability and Oversight: How the Bond Market Responds to Increased Risk of Fraud, Waste, and Abuse in Local Governments. Paper presented at Public Management Research Conference, Minneapolis, MN
22. Park, Y.\*+, Matkin, D.S.T. & Marlowe, J. (2015, April). Financial Accountability and Oversight: How the Bond Market Responds to Increased Risk of Fraud, Waste, and Abuse in Local Governments. Paper presented at the Western Social Science Association annual conference, Portland, OR

23. Chen, G.+, Matkin, D.S.T., Gupta, A.\* & Fattoruso, T.\* (2015, April). Contribution Policies in State Pension Systems: Coping with Long-Term Solvency and Fiscal Volatility. Paper presented at the Western Social Science Association annual conference, Portland, OR
24. Chen, G.+, & Matkin, D.S.T. (2014, November). A Simulation of Defined-Benefit Pension Plans: What Features are the Most Important? Paper presented at the Association for Public Policy Analysis and Management annual conference, Albuquerque, NM
25. Matkin, D.S.T., Chen, G. & Park, Y.\* (2014, October). The Structure of Public Pension Systems. Paper presented at the Association of Budgeting and Financial Management annual conference, Grand Rapids, MI
26. Chen, G.+, & Matkin, D.S.T. (2013, October). A Simulation of Defined-Benefit Pension Plans: What Features are the Most Important? Paper presented at the Association of Budgeting and Financial Management annual conference, Washington, DC
27. Matkin, D.S.T., (2013, June). The Governance of Public Pensions. Paper presented at the Public Management Research Conference, Madison, WI
28. Matkin, D.S.T. & Curley, C.\* (2012, October). A Spatial Analysis of Municipal Pension Obligations. Paper presented at the Association of Budgeting and Financial Management annual conference, Manhattan, NY
29. Clinger, J., Matkin, D.S.T. & Feiock, R. (2012, October). Political Parties, Pivotal Politics, and Public Pensions: Determinants of Public Pension Funding Ratios in State Defined-Benefit Plans. Paper presented at the Southeastern Conference of Public Administration, Coral Springs, FL
30. Eger, R.+, Matkin, D.S.T. & Weissert, C. (2012, March). The Management of Fiscal Stress in Public Organizations: Evidence from Florida Counties. Paper presented at the American Society for Public Administration annual conference, Las Vegas, NV
31. Matkin, D.S.T. & Krivosheyev, A.\* (2011, November). Show Me the Money: The Effect of Transparency Standards on the Management of Retirement Obligations in Local Government. Paper presented at the Fall Research Conference of the Association of Public Policy and Management, Washington, DC
32. Matkin, D.S.T. & Krivosheyev, A.\* (2011, October). Show Me the Money: The Effect of Transparency Standards on the Management of Retirement Obligations in Local Government. Paper presented at the Association of Budgeting and Financial Management annual conference, Washington, DC
33. Yi, H.\*+, Matkin, D.S.T. & Feiock, R.C. (2011, September). Incentivizing Energy Efficiency: Explaining Local Commitment to Energy Efficiency in Cities with Municipal-

Owned Utilities. Paper presented at the American Political Science Association annual conference, Seattle, WA

34. Eger, R.+, Matkin, D.S.T. & Weissert, C. (2011, June). The Management of Fiscal Stress in Public Organizations: Evidence from Florida Counties. Paper presented at the Public Management Research Conference, Syracuse, NY
35. Matkin, D.S.T. & Krivosheyev, A.\* (2011, May). Show Me the Money: The Effect of Transparency Standards on the Management of Retirement Obligations in Local Government. Paper presented at the 1st Global Conference on Transparency Research, Newark, NJ
36. Matkin, D.S.T., Krivosheyev, A.\* & Zelif, G.\* (2011, April). Managing the Pension Obligation: The Case of Florida Municipalities. Paper presented at the Western Social Science Association annual conference, Salt Lake City, UT
37. Matkin, D.S.T. & Chang, K.\* (2011, March). The Formalization of Governance Tools: Bureaucracy Redux? Round table discussion at the American Society for Public Administration annual conference, Baltimore, MD
38. Matkin, D.S.T. & Krivosheyev, A.\* (2010, October). Recognizing the OPEB Liability. Paper presented at the Association of Budgeting and Financial Management annual conference, Omaha, NE
39. Matkin, D.S.T. (2010, April). Who Pays the Price for Fiscal Distress? Paper presented at the Western Social Science Association annual conference, Reno, NV
40. Matkin, D.S.T. & Morse, R. (2009, October). Collaborative Public Management for the Acquisition and Maintenance of Capital Assets. Paper presented at the Public Management Research Conference, Columbus, OH
41. Matkin, D.S.T. & Francis, N.\*+ (2009, September). Voter Support for State Initiatives Limiting Property Taxes: Three Decades of Tax Revolt in Florida. Paper presented at the Association of Budgeting and Financial Management annual conference, Washington, DC
42. Matkin, D.S.T. (2009, March). The Interjurisdictional Equity of Economic Development Tax Incentives. Paper presented at the American Society for Public Administration annual conference, Miami, FL
43. Matkin, D.S.T. (2008, October). Examining the Case for Indirect benefits from Economic Development Tax Incentives. Paper presented at the Association of Budgeting and Financial Management annual conference, Chicago, IL
44. Matkin, D.S.T. & Francis, N.\*+ (2008, September). Voter Support for Property Taxes Reform in Florida. Paper presented at the Southeastern Conference of Public Administration, Orlando, FL

45. Matkin, D.S.T. & Marlowe, J. (2008, April). Does Internal Control Matter to Municipal Bond Investors? Paper presented at the Western Social Science Association annual conference, Denver, CO
46. Matkin, D.S.T. (2007, October). Corporations, Government, and the Co-Management of Tax Incentives. Paper presented at the Association of Budgeting and Financial Management annual conference, Washington, DC
47. Matkin, D.S.T. (2007, April). The Co-management of State Tax Credits. Paper presented at the Western Social Science Association annual conference, Calgary, Alberta
48. Matkin, D.S.T. (2006, November). Corporate Tax Incentives in State Government: Economic Development or Subsidy? Paper presented at the Fall Research Conference of the Association of Public Policy and Management, Madison, WI
49. Matkin, D.S.T. (2006, October). Before there was Enron, There was Orange County: A Study of Local Government Audit Committees. Paper presented at the Association of Budgeting and Financial Management annual conference, Atlanta, GA
50. Facer, R.+ & Matkin, D.S.T. (2006, October). Reforming the Budget: Perceptions of Municipal Government Budget Officers. Paper presented at the Association of Budgeting and Financial Management annual conference, Atlanta, GA
51. Matkin, D.S.T. & Frederickson, H.G. (2006, September). Metropolitan Geo-governance: Institutional Roles, Jurisdictional Proximity, and Interjurisdictional Cooperation. Paper presented at the Collaborative Public Management Conference, Sponsored by the Maxwell School of Syracuse University and The Program on the Analysis and Resolution of Conflicts (PARC), Washington, DC
52. Matkin, D.S.T. (2006, April). An Examination of Audit Committees in Municipal Financial Management. Paper presented at the Western Social Science Association annual conference, Phoenix, AZ
53. Matkin, D.S.T. (2006, April). Metropolitan Geo-governance: Institutional Roles, Jurisdictional Proximity, and Interjurisdictional Cooperation. Presenter at roundtable on Interlocal Services Contracting. American Society for Public Administration annual conference, Denver, CO
54. Matkin, D.S.T. (2005, November). Perceptions of Property Tax Pressure in Local Government Administration. Paper presented at the Association of Budgeting and Financial Management annual conference, Washington, DC
55. Matkin, D.S.T. & Frederickson, H.G. (2005, October). Public Administration and Shared Power: Understanding Cooperation. Paper presented at Creating Collaborative Communities: Government Networks, Services Cooperation, and Metropolitan Governance. Detroit, MI

56. Matkin, D.S.T. & Marlowe, J.+ (2005, October). Does Internal Control Matter to Investors? Some Preliminary Evidence from Local Municipal Debt Issues. Paper presented at the Southeastern Conference of Public Administration, Little Rock, AR
57. Matkin, D.S.T.+ & Frederickson, H.G. (2005, September). Public Administration and Shared Power: Understanding Governance, Networks, and Partnerships. Paper presented at the Public Management Research Conference, Los Angeles, CA
58. Johnston, J.+, Marlowe, J., & Matkin, D.S.T. (2005, September). The Impacts of Local School Property Tax Reductions on City and County Revenue Decisions: A Natural Experiment in Kansas. Paper presented at the American Political Science Association annual conference, Washington, DC
59. Wood, C.+ & Matkin, D.S.T. (2004, October). Mandates, Professionalism, and Fiscal Concern. Paper presented at the Association for Budgeting and Financial Management annual conference, Chicago, IL
60. Johnston, J., Marlowe, J.+, & Matkin, D.S.T.+ (2004, October). Do Neighboring Governments Respond When School Property Tax is Reduced? A Natural Experiment in Kansas. Paper presented at the Association for Budgeting and Financial Management annual conference, Chicago, IL

## INVITED AND OTHER PRESENTATIONS

\* indicates student co-author.

1. Matkin, D.S.T. (2019, December). Big Data Applications in Auditing and Data Integrity. Presentation at Shanghai University, Shanghai, China (invited)
2. Chen, G. & Matkin, D.S.T., Kang, H.\* (2018, April). The Sustainability of Public Pension Systems in a Low-Return Environment. Presentation at Northern Illinois University, DeKalb, IL (invited)
3. Chen, G. & Matkin, D.S.T., Kang, H.\* (2017, November). The Sustainability of Public Pension Systems in a Low-Return Environment. Presentation at Harvard University's Pension Conference, Cambridge, MA (invited)
4. Matkin, D.S.T. (2017, March). The Fudge Factor and Public Financial Reporting. Presented to the Romney Institute of Public Management, Brigham Young University, Provo, UT (invited)
5. Chen, G. & Matkin, D.S.T. (2015, November). Searching for Policy Alternatives to the Local Government Pension Contribution Rollercoaster. Presentation at Rockefeller Institute of Government sponsored event titled Research and Practice in Progress Briefing on Local Government in New York: A Forum for Local Government Researchers, Practitioners and Policy Makers, Albany, NY (invited)
6. Matkin, D.S.T. (2013, October). Governance of State-Administered Public Pensions. Paper presented to the Department of Public Policy, University of Connecticut, West Hartford, CT (invited)
7. Matkin, D.S.T. (2011, August). Where Does Your City Stack Up? A Review of the FLC CityStats Survey, Florida League of Cities 85<sup>th</sup> Annual Conference, Orlando, FL (invited)
8. Matkin, D.S.T. & Francis, N.\* (2009, December). Understanding Voter Opposition to Property Taxes: Evidence from Three Events in Florida. Paper presented to the Romney Institute of Public Management, Brigham Young University, Provo, UT (invited)
9. Matkin, D.S.T. (2005, March). Local Government Ethics Programs: Symbolic Policy or Effective Tool? Poster presented at the Graduate Student Research Summit, Kansas State Capital, Topeka, KS (competitive selection)
10. Matkin, D.S.T. (2003, June). Utah Bankruptcy Case Study. Presented to BYU Center for Economic Self-Reliance, Provo, UT (invited)



## PRESENTATIONS AND BRIEFINGS FOR ELECTED OFFICIALS & CIVIC GROUPS

**Bolded** events are presentations and/or testimony before elected officials as part of official public meetings.

1. TeacherPensions.org, (2015, February 6), national webinar
2. Private briefings with Florida State legislators and their staff:
  - 2013 (once), 2012 (twice), 2011 (four times), 2010 (once)
- 3. Florida Senate Governmental Oversight & Accountability Committee, (2013, January 17). Tallahassee, FL**
4. University of North Florida, Foundations of Local Government, (2012, August 17). Jacksonville, FL
5. Florida Association of Court Clerks & Comptrollers, (2012, June 11). Panama City, FL
6. Sarasota Tiger Bay Club, (2012, June 7). Sarasota, FL
7. Association for Government Accounting, Tallahassee Chapter, (2012, March 16). Tallahassee, FL
8. Florida Philanthropic Network (2011, November 7). Webinar
- 9. Jacksonville-Duval hearing of special committee on budget savings, (2011, October 25). Jacksonville, FL**
10. Florida Department of Law Enforcement, (2011, August 19). Tallahassee, FL
11. Florida League of Cities 85<sup>th</sup> Annual Conference, (2011, August 11-13). Orlando, FL
12. Florida Chapter of the American Society for Public Administration, (2011, May 13). Tampa, FL
13. Floridians for Sustainable Pensions press conference, (2011, April 12). Tallahassee, FL
14. Broward Workshop's 3<sup>rd</sup> Annual State of Our County, (2011, March 11). Davie, FL
- 15. Florida House Governmental Operations Subcommittee, (2011, March 9). Tallahassee, FL**
- 16. Florida Governor's Cabinet Meeting, (2011, March 9). Tallahassee, FL**
17. Florida League of Mayors, (2010, November 17). Orlando, FL
18. Florida League of Cities 84<sup>th</sup> Annual Conference, (2010, August 20). Hollywood, FL

## MEDIA COVERAGE & CONTRIBUTION

### Radio

1. Hatter, L. (2016, April 20). LeRoy Collins Institute: Florida Municipalities on the Hook for \$7.5B in Unfunded Health Benefits. WFSU – Florida Public Radio, Tallahassee, FL  
<http://news.wfsu.org/post/leroy-collins-institute-florida-municipalities-hook-75b-unfunded-health-benefits>
2. (2011, November). On-air interview to discuss the financial condition of local government pension systems in the Daytona Beach area. *WNDB/Daytona Beach*, Daytona Beach, FL.

**Print/Electronic**

\* indicates major news source with national circulation/reputation

1. \* Klas, M.E. (2016, May 17). Good News, Floridians: State has Low Debt Budget. The Miami Herald. <http://www.miamiherald.com/news/politics-government/state-politics/article78063827.html>
2. Call, J. (2016, April 20). Retiree Benefits could Strain Local Government Finances. Tallahassee Democrat. <http://www.tallahassee.com/story/news/politics/2016/04/20/retiree-benefits-could-strain-local-government-finances/83298634/>
3. \* Smiley, D. (2015, February 24). Report: Healthcare for Government Retirees a 'Hidden' Threat to Taxpayers. *The Miami Herald*. <http://www.miamiherald.com/news/local/community/miami-dade/article11114630.html>
4. Smith, N. (2015, February 24). Public Pensions' Scary First Cousin: Retiree Health Benefits. *Sunshine State News*. <http://www.sunshinestatenews.com/story/public-pensions-scary-first-cousin-retiree-health-benefits>
5. \* Alter, C. (2015, May 6). How Jeb Bush's Union-Friendly Pension Law Could Haunt Him. *Time.com*. <http://time.com/3826485/jeb-bush-union-pensions/> (uncited source)
6. Kelley, E. (2014, October 18). Too Much of a Good Thing? Auditors, Lawyers Say City Pension Rules are Being Flouted in Jacksonville. *The Florida Times-Union*. Jacksonville, FL. <http://jacksonville.com/news/metro/2014-10-18/story/too-much-good-thing-auditors-lawyers-say-city-pension-rules-are-being>
7. Bauerlein, D. (2014, October 2). Jacksonville Corrections Pension Plan Gets 'F' Grade; Fernandina also Scraping Bottom. *The Florida Times-Union*. Jacksonville, FL. <http://jacksonville.com/news/metro/2014-10-02/story/jacksonville-corrections-pension-plan-gets-f-grade-fernandina-also>
8. Kennedy, J. (2014, September 25). Report: City Pensions in Florida Worse Off Than They Were a Year Ago. *Palm Beach Post*. <http://www.palmbeachpost.com/news/news/report-city-pensions-in-florida-worse-off-than-the/nhWB9/>
9. \* Halftermeyer, M. (2014, September 25). Florida Municipal Pension Funds Post Bad Grades in Lingering Recovery from Recession, Study Says. *DebtWire*. (Subscription Only).
10. \* Midenberg, D. (2014, February 27). Detroit Bankruptcy Prods Cities to Target Pensions: Muni Credit. *Bloomberg Business Week*. <http://www.bloomberg.com/news/articles/2014-02-28/detroit-bankruptcy-prods-cities-to-target-pensions-muni-credit>

11. Geggis, A. (2013, August 2). Imperiling Pensions? Anticipated Report Expect to Steer Boca to Sustainable Future. *Sun Sentinel*. Boca Raton, FL. [http://articles.sun-sentinel.com/2013-08-02/news/fl-boca-pension-report-coming-20130802\\_1\\_pension-costs-safety-pension-boca-citizens](http://articles.sun-sentinel.com/2013-08-02/news/fl-boca-pension-report-coming-20130802_1_pension-costs-safety-pension-boca-citizens)
12. Perry, K.H. & Sanders, T. (2013, July 22). Duval Taxpayers on the Hook. Pay More for Pensions Than Other Florida Cities, but No Windfall for Employees. *The Florida Times-Union*. Jacksonville, FL. <https://www.questia.com/newspaper/1G1-337722652/duval-taxpayers-on-the-hook-pay-more-for-pensions>
13. Graham, C. (2013, March 28). Fight Over Pension Reform Could Impact New Government Hires. *Daytona Beach News-Journal*. <http://www.news-journalonline.com/article/20130328/NEWS/303289985>
14. Graham C. (2012, October 7). Pension Pain Leaves Some Cities in a Bind. *Daytona Beach News-Journal*. <http://www.news-journalonline.com/article/20121007/NEWS/310069999>
15. \* McGrory, K. (2012, September 30). Inertia, Politics Keep Miami in Constant Financial Crisis - Experts Say the City Will Face 'A Battle Every Year' Unless its Leaders Address Structural Problems with the Budget. Politics and Poor Decisions, They Say, have Made Matters Worse. *The Miami Herald*. (unavailable on-line)
16. Ossowski, Y. (2012, September 26). Public Pensions in Hot Water Long Before 2008 Financial Collapse. *Florida Watchdog.org*. St. Petersburg, FL. <http://watchdog.org/57385/fl-report-municipal-public-sector-pension-shortfalls-long-term-and-worsening/>
17. Haughney, K. (2012, September 26). Many City Pension Plans are in Trouble, Center Says. *Sun Sentinel*. Boca Raton, FL [http://articles.sun-sentinel.com/2012-09-26/news/fl-new-pension-report-20120926\\_1\\_david-matkin-municipal-pension-pension-plans](http://articles.sun-sentinel.com/2012-09-26/news/fl-new-pension-report-20120926_1_david-matkin-municipal-pension-pension-plans)
18. Kennedy, J. (2012, September 26). Study Shows Pension Woes Here to Stay. Fewer Workers Support More Retirees. *Palm Beach Post*. <http://www.palmbeachpost.com/news/news/state-regional-govt-politics/study-shows-pension-woes-here-to-stay/nSMbP/>
19. Ossowski, Y. (2012, September 11). Do Unions Invoke Memory of 9/11 to Stave Off Reforms? *Florida Watchdog.org*. St. Petersburg, FL. <http://watchdog.org/56037/fl-do-public-sector-unions-invoke-memory-of-911-to-stave-off-reforms/>
20. Gibbons, T. (2012, August 18). Jacksonville Officials Counseled on Pension Talks. It is Critical for all Groups to Buy into Changes, Atlanta Council Leader Says. *The Florida Times-Union*. Jacksonville, FL. <https://www.questia.com/newspaper/1G1-300450353/jacksonville-officials-counseled-on-pension-talks>
21. Ossowski, Y. (2012, June 15). Welcome to Fantasyland: America's Mayors Come to Orlando, Forget to Discuss Pension Reform. *Florida Watchdog.org*. St. Petersburg, FL. <http://watchdog.org/21507/us-conference-of-mayors/>

22. Schottenkotte, S. (2012, January 23). Overtime Billing Takes Thousands from City Cooffers. *The Ledger*. Lakeland, FL. <http://www.theledger.com/article/20120123/NEWS/120129805>
23. Reyes, R. (2011, December 4). Area Cities Get High Marks for Pensions. *The Tampa Tribune*. Tampa, FL. <http://www.tbo.com/news/politics/2011/dec/04/menewso8-area-cities-get-high-marks-for-pensions-ar-330621/>
24. Kleinberg, E. (2011, November 11). Report Finds Pensions Lacking. Some Scored High, But Others Owe Much More than What's Been Set Aside. *Palm Beach Post*. <http://www.palmbeachpost.com/news/news/report-finds-palm-beach-countys-municipal-pension-/nLzb8/>
25. Dillon, L. (2011, May 12). All You Can Know About the City's Health Care Deal. *Voice of San Diego*. <http://www.voiceofsandiego.org/topics/government/all-you-can-know-about-the-citys-health-care-deal/>
26. \* Laris, M. (2011, March 22). Leggett, Montgomery County Unions Spar Over Pension Costs. *The Washington Post*. <http://www.washingtonpost.com/wp-dyn/content/article/2011/03/21/AR2011032104645.html>
27. \* Sigo, S. (2011, February 10). Florida Benefit Spending a Major Cash Drain, Study Says. *The Bond Buyer*. [http://www.bondbuyer.com/issues/120\\_29/florida\\_spending\\_report-1023165-1.html](http://www.bondbuyer.com/issues/120_29/florida_spending_report-1023165-1.html)

#### **Editorial Board Briefings**

- Florida Times Union* (2012, August) Jacksonville, FL.  
*Orlando Sentinel* (2011, March) Orlando, FL.

## **TEACHING AND MENTORING**

### **Teaching Experience, Brigham Young University**

- Financial Toolkit, MPA (MPA 620: F18)
- Public and Nonprofit Budgeting, MPA (MPA 621: F19, F21:F23)
- Debt Management, MPA (MPA 625: F18, F19, F21:F23)
- Public Financial Resource Management, MPA (MPA 626: W19:W23 (× 2))
- Public Financial Resource Management, Executive MPA (MPA 626: F18: F21, W21:W23)
- MPA Study Abroad, Co-Director (2023, 2024)

### **Teaching Experience, University at Albany**

- Public and Nonprofit Financial Management, Masters (RPAD 501: F13, S14, F14, S15, F16, S17, F17)
- Public Service Intern Seminar (Independent Study Capstone Course), Masters (RPAD 509: S15, SU15, F15, S16, F17, S18)
- Nonprofit Financial Management, Masters (RPAD 640, S14, S15, F15)
- Capital Markets, Risk and Governments, Masters (RPAD 647: S18)
- Auditing, Oversight and Control in Government and Nonprofit Organizations, Masters (RPAD 699: F14)

### **Teaching Experience, Florida State University**

- The Profession of Public Administration, Instructor, Masters (S09, F09, S10, F10, S11, SU11, F11 × 2)
- Managing Public Financial Resources, Instructor, Masters (F07, S08, F08, S09, F09, S10, F10, S11, S12, SU12, F12 × 2, S13, SU13)
- Public Budgeting Simulation, Instructor/Co-Instructor, Masters (S08 Co-Instructor, S13)

### **Teaching Experience, University of Kansas**

- Introduction to Public Administration, Continuing Ed. Instructor, Undergraduate (F05-F06)
- Hard Choices in Public Administration, Instructor, Undergraduate (F05)
- Experts, Elected Officials, and Citizens, Instructor, Undergraduate (SU05)
- Bureaucracy, Public Administration, and the Private Sector, Instructor, Undergraduate (S06)

### **Guided Readings & Research (Independent Study)**

- Michael Lee, research on public financial management (Su21)
- Batbold Bukhchuluun, readings on data science (W20)
- Aaron Holloway, reading on professional development (W20)
- Serena Buss, readings on auditing and financial accountability (F19)
- Karuva Kaseke, Nathan Lambert, Aaron Shirley, readings on public budgeting (W19)
- Hyewon Kang, readings on public financial management literature (F17)

- Alex Pollinger, readings on public sector asset management (Su17)
- Tim Lasarso, readings on financial management in homeland security (Su17)
- Patrick Gunty, readings on capital markets and municipal bonds (Su17)
- Dina Decarlo, readings on economic development (Su17)
- Gian Vito Lovero, readings on performance budgeting (S17)
- Youngsung Kim, readings on public financial management literature (F16)
- Randy Prudy, readings on capital markets and municipal bonds (F16)
- Marie Lovato, readings on public policy analysis and implementation (SU16)
- Marie Lovato, faculty of record for New York Assembly seminar (S16)
- Hao Sun, readings on public pensions (S16)
- Hao Sun, readings on public financial management literature (F15)
- Hina Khalid, readings on public financial management literature (S14)
- Young Joo Park, readings on public financial management literature (S14)
- Jo-Ann Burdian, readings on managing financial resources in the US military (SU13)
- Lyndi Smith, readings on nonprofit financial management (SU13)
- Deidre Williams, research and readings on interlocal collaboration (SU10)
- Matthew Hunter, research and readings on capital assets (SU10)
- Nathan Francis, readings on directed readings on tax policy and tax revolts (SU09)
- Brea Gelin, readings on economic development policies (SU09)

### **Doctoral Dissertation Committees**

Michael Lee. (current). *Untitled Project on Public Retirement Systems*. School of Public Administration. University of Nebraska Omaha. **Member**

Irma Wang. (2021-23). *Untitled Project on Sustainability in Capital Infrastructure*. Civil Engineering. Brigham Young University. **Member**

Hao Sun. (2021). *Organization Change and Institutional Environment –Employee Influence and Financial Management of Public Retirement Systems*. Rockefeller College of Public Affairs & Policy. University at Albany-SUNY. **Member**

Youngsung Kim. (2020). *Financial Condition and Fiscal Stress in U.S. State, Local, and Territory Governments*. Rockefeller College of Public Affairs & Policy. University at Albany-SUNY. **Member**

Young Joo Park (2017) *Public Finance of Long-Term Services and Supports in Nursing Homes*. Rockefeller College of Public Affairs & Policy. University at Albany-SUNY. **Member**

Hina Khalid (2017) *Policy Design or Default: Understanding the Response to HIV/AIDS in Pakistan*. Rockefeller College of Public Affairs & Policy. University at Albany-SUNY. **Member**

Santiago Guerrero (2016) *Three Essays Examining Nonprofit Organizations' Resilience after September 11*. Rockefeller College of Public Affairs & Policy. University at Albany-SUNY. **Co-Chair**

Taeseop Yoon (2013) *Budget Growth, Property Tax Relief, or Risk Reduction? Empirical Analyses of Factors Affecting Changes in Revenue Structures and Fiscal Impacts on Florida Counties*. Florida State University. **Member**

Joseph Vonasek (2013) *Fiscal Strain and Decision Making in Local Government: How Practitioners Meet Both Political and Practical Objectives*. Florida State University. **Member**

Sung Kyu Jang (2012) *Three Essays on Tax Collection: A Historical Review, a Formal Model, and an Empirical Test of The Government's Contractual Choice of Tax Collection Between Tax Farming and Tax Bureaucracy*. Florida State University. **Member**

Bruce D. McDonald III (2011) *A Human Capital Model of the Defense-Growth Relationship*. Department of Public Administration & Policy, Florida State University. **Member**

### **Master Student Exam Committee**

Lauren Haines, (2013), Master of Arts Administration, Florida State University, **Member**

Megan Ranney (2010), Master of Arts Administration, Florida State University, **Member**

Shana Allen (2010), Master of Arts Administration, Florida State University, **Member**

### **Undergraduate Honors Committee**

Chris Wright (2009) Undergraduate Honors Thesis on Job Satisfaction, Florida State University, **Member**

### **Other Student Engagement**

Established and direct a weekly reading group on current publications on public budgeting and finance. 2013 – 2017, UAlbany

Guest presenter in PhD student professional development seminar on selecting dissertation topics, setting research agendas and conference presentations, UAlbany. S14, S16, F16 & F17

Guest lecture at the School of Public Administration, University of New Mexico, Albuquerque, NM. Titled: Fraud, Waste and Abuse: A How-To...Prevent...Guide. 2015 (webinar)

### **Awards Received by Mentored Students**

- Youngsung Kim (2017) Runner-up for best poster at the 2017 Annual Conference of the Association for Budgeting and Financial Management. Washington, DC
- Hao Sun (2017) Runner-up for best poster at the 2017 Annual Conference of the Association for Budgeting and Financial Management. Washington, DC

- Hao Sun (2016) Winner of best poster at the 2016 Annual Conference of the Association for Budgeting and Financial Management. Seattle, WA
- Hao Sun (2015) Winner of best poster at the 2015 Annual Conference of the Association for Budgeting and Financial Management. Washington, DC

## **CITIZENSHIP**

### **Romney Institute of Public Service and Ethics, Brigham Young University**

- **Chair.** Research Committee, 2021 – present (Member: 2018 – 2020)
- **Chair.** Accreditation Review Team, 2022 – present
- **Member.** Department Personnel Review Committee, 2023 – present
- **Member.** Awards and External Relations Committee, 2018 – present
- **Member.** Admissions Committee, 2018 – present
- **Member.** Curriculum Committee, 2018 – present
- **Member.** Department Review Committee, 2023
- **Member.** Strategy Committee, 2018 – 2023
- **Member.** Faculty Search Committee, 2022 (Comms)
- **Member.** Rank and Status Committee, 2022
- **Member.** Culture Committee, 2018 – 2019
- **Participant.** Graduate Orientation Retreat, EMPA: 2018–2023 MPA: 2018–2023

### **Department of Public Administration and Policy, University at Albany**

- **Vice-Chair.** Department of Public Administration and Policy, 2015 – 2018
- **Member.** Executive Committee, 2015 – 2018
- **Chair.** MPA Diversity Plan Team, 2015 – 2018
- **Chair/Member.** Network of Schools of Public Policy, Affairs, and Administration (NASPAA) Accreditation Committee, Chair: 7/2015 – 3/2016; Member: 2013 – 2017
- **Chair.** Public Finance Concentration, 2016 – 2018
- **Chair.** Faculty Search Committee for Assistant/Associate Professor in Public Policy, 2014
- **Member.** Faculty Search Committee in Public Policy (Assistant/Associate), 2013
- **Member.** Faculty Search Committee in Public Management (open rank), 2016
- **Member.** Committee to Evaluate GRE Waivers, 2015 – 2018
- **Member.** MPA Welcome Week (Orientation Event) Case Study Team, 2013 – 2017
- **Member.** Committee to Assess Faculty Concerns and Preferences for the Next Department Chair, 2015
- **Member.** PhD Curriculum Committee, May 2016 – August 2016
- **Chair.** Junior Faculty Mentoring Committee (Gang Chen), 2017 – 2018
- **Member.** Junior Faculty Mentoring Committee (Lucy Sorensen), 2017-2018



### **Department of Public Administration and Policy, Florida State University**

- **Member.** MPA Committee, 2007–2009 & 2010–2013
- **Member.** Joe Cresse Lecture Advisory Committee, 2008–2013

### **College Service, University at Albany**

- **Chair.** Committee to evaluate revision of college governance rules to include staff roles and responsibilities, 9/2015 – 5/2016
- **Member.** Equitable Contribution Committee, 5/2014 – 2/2015
- **Group Facilitator.** Emerging Issues in the Nonprofit Sector, 11/ 2013, 3/ 2014, 10/2014 & 9/2016

### **University Service, University at Albany**

- **Participant.** Dialogue in Action, 9/2015 – 5/2016
- **Member.** Business, Tax, Financial Markets Working Group, 11/2014 – 6/2015
- **Participant.** Annual Cleanup Day, 4/2015

### **University Service, Florida State University**

- **Member.** DeVoe Moore Library, Kettering Foundation Workshop Steering Committee, 2011

### **Professional Service**

- **Editorial Board Member**
  - *Public Budgeting & Finance*, 2019 – present
  - *Public Performance and Management Review*, 2013 – present
  - *Journal of Public Budgeting, Accounting & Financial Management*, 2011 – 2018, 2021 – present
- **Associate Editor**
  - *Journal of Public Budgeting, Accounting & Financial Management*, 2018 – 2021
- **Reviewer (ad hoc)**
  - *American Review of Public Administration, International Public Management Journal, Journal of Public Administration Research and Theory, Journal of Public and Nonprofit Affairs, Journal of Urban Affairs, Municipal Finance Journal, Nonprofit Management & Leadership, Nonprofit and Voluntary Sector Quarterly, Public Administration Review, Public Budgeting and Finance, Public Finance and Management, Public Integrity, Public Management Review, Journal of Pension Economics and Finance, Public Personnel Management, Publius: The Journal of Federalism, Review of Public Personnel Administration, State and Local Government Review, Urban Affairs Review, Urban Studies*

- **Advisory Committees**
  - **Member.** School of Public Affairs & Administration, College of Liberal Arts & Sciences, University of Kansas, 2021 – present
  - **Member.** Advisor Committee for Rockefeller Institute of Government Pension Project, 2015 – 2018
- **Association for Budgeting and Financial Management**
  - **Member.** Executive Board, 2023-present, 2014 – 2016
  - **Member.** Ad-hoc Committee to represent the Association for Budgeting and Financial Management on the Government Accounting Standards Advisory Board and the Governmental Accounting Standards Board, 2018 – 2022
  - **Member.** Officer Nomination Committee, 2019
  - **Member.** Conference Program Committee, 2016
  - **Member.** 2016 Conference Site Selection Committee, 2015
  - **Chair.** Mike Curro Student Paper Award Committee, 2011
  - **Member.** Mike Curro Student Paper Award Committee, 2010, 2014 & 2016
  - **Conference Panel Chair.** 2007 – 2010, 2015, 2017 – 2019
- **Public Management Research Association**
  - **Member.** Beryl Radin Best Paper in *Journal of Public Administration Research and Theory* 2014 Award Committee, 2015
  - **Reviewer.** Paper proposals for the 2015 Public Management Research Conference, 2015
  - **Newsletter Editor.** *Management Matters*, 2003-2006
  - **Website Editor.** 2003 – 2006
  - **Listserv Manager.** 2003 – 2006
- **American Society for Public Administration**
  - **Member.** Board, North Florida Chapter, 2012 – 2013
  - **Member.** Audit Committee, 2010 – 2012
  - **Conference Panel Chair.** 2009
- **Western Social Science Association, Public Finance & Budgeting Section**
  - **Sectional Co-Chair.** 2010 – 2012
  - **Chair.** Best Conference Paper Award Committee, 2010
  - **Member.** Best Conference Paper Award Committee, 2009
  - **Conference Panel Chair.** 2008, 2010 & 2018
- **Event Co-Organizer and Discussant.** H. George Frederickson Festschrift and Symposium, 2012
- **Panel Discussant.** Local Autonomy Panel Discussant. Seminar on States as Facilitators or Obstructionists of Local Governments. Florida State University, February 25-27, 2010

## PROFESSIONAL AFFILIATIONS

Association for Budgeting and Financial Management, since 2004  
American Society for Public Administration, since 2004  
Government Finance Officers Association, since 2005  
International Research Society for Public Management, since 2022  
Public Management Research Association, since 2004  
Utah Government Finance Officers Association, since 2020