

Troy K Lewis, M.Acc., C.P.A., C.G.M.A.
Brigham Young University-Associate Teaching Professor

Employment History

- Brigham Young University-Provo, Utah
Associate Teaching Professor-January 2017-Current
Visiting Professor of Accounting-August 2016-December 2016
Adjunct Faculty Member, January 2012-2016

Faculty member teaching both upper and lower division courses in accounting and taxation, including topics such as accounting methods (GAAP and Federal tax differences), asset recovery, QBI, property transactions and accounting for income taxes (ASC 740).

- Lewis & Associates, CPAs, LLC-Draper, Utah
Manager/Member, 2002-Present

Owner and Manager of CPA firm that specializes in preparation of the financial statements for small and industry diverse businesses, investment, trust, and other entities. Includes the preparation of financial accounting statements in accordance with generally accepted accounting principles, annual tax returns and the accompanying tax planning and research.

- The Entrada Company, St. George, Utah
President, 2009-2016

Chief executive of the master developer of a high-end residential golf community located in St. George, Utah required to make project construction decisions with uncertain market data, managing cash flow, forecasting, and coordinating the development of continuous development parcels constructed by sub-developers.

- Heritage Bank-St. George, Utah
Vice President/CFO/Chief Accounting Officer, 2002-2015

Chief accounting and financial officer of a community bank located in St. George, Utah demonstrating expertise in implementing several FASB pronouncements, managing the production of all external and internal audits by outside accounting firms and coordinating the preparation of all regulatory filing obligations, including the management of a voluntary charter abandonment and systemic liquidation of the financial institution by the shareholders including the management of the transaction with several government regulatory agencies and the final entity liquidation accounting.

- Arthur Andersen, LLP-Salt Lake City, Utah

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Tax Manager/Consultant, September 1998-May 2002

Tax Senior, September 1996-August 1998

Tax Staff, September 1994-August 1996

Tax Intern, January 1994-April 1994

Teaching

- Brigham Young University-
 - Accounting 405-Introduction to Taxation (4.0 credit hour course)
Topics including individual and business taxation, property transactions, and ASC 740.
 - Accounting 560-Special Problems in Taxation (3.0 credit hour course)
Topics including property transactions, accounting methods and periods (GAAP and Federal tax differences), Qualified Business Income, corporate operations, and S corporation taxation
 - Accounting 200-Introduction to Accounting (3.0 credit hour course)
Topics including preparation of journal entries, construction and interpretation of financial statements and construction and use of internal accounting measurement tools such as budgets and product-cost reporting.
 - Accounting 522-Advanced Taxation (3.0 credit hour course)
Topics including business entity taxation, accounting methods and periods (GAAP and Federal tax differences), corporate operations and advanced ASC 740 Income Tax Provision and footnote preparation.
 - Accounting 565R-Advanced Individual Taxation (3.0 credit hour course)
Topics include passive activity losses, gift and estate taxation, trust income taxation, charitable contribution planning, taxation of complex investments, net investment income tax and deferred compensation.
 - BYU School of Accountancy Conference-Presenter, November 2017; Federal Tax Update
- Ray Quinney & Nebeker-Annual Tax and Business Seminar, Author and Instructor
Salt Lake City, Utah
Section 199A Qualified Business Income (QBI) Deduction, October 2018
- CalCPA Continuing Education, Author and Instructor
 - S Corporation-Preparation, June 2018-Present
 - Passive Activity Losses, June 2018-Present
 - Partnership-Preparation, June 2019-Present
 - Basis Flow-through Taxation, June 2019-Present
 - Individual Taxation Annual Update, June 2018-Present
 - Business Taxation Annual Update, June 2018-Present

- KPMG, Instructor
 - Tax Fundamentals Instructor, October 2013-Present
 - Tax Skills Seminar-Level I, November 2014-Present
 - Subchapter C Transactional Issues-April 2019-Present

- Moss Adams LLP, Author and Instructor
 - Tax Fundamentals Instructor, May 2015-Present
 - Advanced Individual Income Taxation Instructor, December 2015-Present
 - Annual Tax Update, December 2017-Present
 - Tax Update-Partners/Managers, July 2019

- AICPA Nationwide Webinar/Webcast Presenter
 - Due Date Legislation, September 2015
 - Business Tax Update, December 2011
 - S-Corporation Tax Update, November 2006

- AICPA Conference Presenter
 - National & Sophisticated Tax Planning Conf.-Washington DC-November 2020
 - National Tax Conference-Washington DC-November 2018
 - National Tax Conference-Washington DC-November 2015
 - National Tax Conference-Washington DC, November 2006
 - Financial Institution Conference-Washington DC, September 2015
 - Financial Institution Conference-Washington DC, September 2014
 - Financial Institution Conference-Washington DC, September 2013
 - Financial Institution Conference-Washington DC, September 2012
 - Financial Institution Conference-Washington DC, September 2011

- The American Taxation Association
 - Presenter Midwinter Meeting & Journal of the American Taxation Association and Journal of Legal and Tax Research Conference-February 2020
Fort Worth, Texas
Increasing Student Interest in Tax

 - Presenter Midwinter Meeting & Journal of the American Taxation Association and Journal of Legal and Tax Research Conferences-February 2019
Washington DC
Teaching a One-Day International Tax Lesson to Intro Students

 - Paper Presentation-Midwinter Meeting & Journal of the American Taxation Association and Journal of Legal and Tax Research Conference-February 2018
New Orleans, LA
A Case Integrating Financial and Tax Accounting Using the Balance Sheet Approach for Income Taxes

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Presenter Midwinter Meeting & Journal of the American Taxation Association
and Journal of Legal and Tax Research Conferences-February 2015
Washington DC
Connecting Tax Practice Professionals with Academics-Panel

- The American Accounting Association
Presenter Transitioning to Faculty Workshop-October 2019
New York City, NY
Transitioning to Academia Panel
- Utah Association of CPAs (UACPA) Presenter
Numerous conferences and chapter meetings, 1997-Present
- Arthur Andersen, LLP-New Tax Staff School-St. Charles, Illinois
Instructed 6 different 50-hour week-long sessions, 1997-2002
- Internal Revenue Service 2008 Nationwide Tax Forum-Las Vegas, Nevada
Section 469-Passive Activity Loss Rules

Expert Testimony

Internal Revenue Service Public Hearing-Proposed Regulations Concerning the
Deduction for Qualified Business Income Under Section 199A of the Internal Revenue
Code (REG-107892-18)-October 16, 2018

<https://www.aicpa.org/content/dam/aicpa/advocacy/tax/downloadabledocuments/20181001-aicpa-reg-107892-18-199a-qbi-deduction-comment-letter.pdf>

<https://www.aicpa.org/content/dam/aicpa/advocacy/tax/downloadabledocuments/20181016-testimony-for-irs-hearing-on-reg-107892-18-qbi-deduction.pdf>

United States Senate Committee on Finance- *Business Tax Reform*-September 19, 2017

<https://www.finance.senate.gov/hearings/business-tax-reform>

United States House of Representatives Committee on Small Business- *Start-ups
Stalling? The Tax Code as a Barrier to Entrepreneurship*-February 15, 2017

<http://smallbusiness.house.gov/calendar/eventsingle.aspx?EventID=399602>

IRS National Taxpayer Advocate Public Forum on Taxpayer Service in Washington, DC-
What do taxpayers want or need?-May 17, 2016

<https://www.irs.gov/uac/newsroom/national-taxpayer-advocate-to-hold-public-forum-on-taxpayer-service-needs-in-washington-dc-on-may-17>

United States House of Representatives Small Business Subcommittee on Economic
Growth, Tax and Capital Access- *Keep it Simple: Small Business Tax Simplification and*

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Reform, Main Street Speaks-April 13, 2016

<http://smallbusiness.house.gov/calendar/eventsingle.aspx?EventID=398999>

United States House of Representatives Committee on Small Business- *How Tax Compliance Obligations Hinder Small Business Growth*-July 22, 2015

<http://smallbusiness.house.gov/calendar/eventsingle.aspx?EventID=398217>

United State Senate Committee on Finance Subcommittee on Taxation and IRS Oversight- *Tax Relief After a Disaster: How Individuals, Small Businesses, and Communities Recover*-November 18, 2014

<http://www.finance.senate.gov/hearings/hearing/?id=15696532-5056-a032-5206-eef64d3003c2>

FASB Workshop Participant-Norwalk, Connecticut-*Evaluation of the Current Expected Credit Loss Model (CECL)-Measurement Principles*-June 20, 2014

United States Senate Committee on Finance- *Hearing on Tax Filing Season: Improving the Taxpayer Experience*-April 26, 2012

<http://finance.senate.gov/hearings/hearing/?id=2f532d3f-5056-a032-5213-c69edc79c01e>

FASB Roundtable Discussion Panel-Norwalk, Connecticut-Potential Adoption of *Accounting for Financial Instruments and Revisions to the Accounting for Derivative Instruments and Hedging Activities*-October 2010

Publications

The Taxation of Collectibles. *The Tax Adviser*, AICPA, November 2019, Pages 766-773 with Brian Spilker, Brigham Young University and Kamri Call, Deloitte.

<https://www.thetaxadviser.com/issues/2019/nov/taxation-collectibles.html>

Post-TCJA Inquiries and Due Diligence for Individuals and Small Businesses. *Practical Tax Strategies*, WG&L, July 2019, Volume 103, Number 1 with Annette Nellen of San Jose State University. Secure link only.

IRS Pursuing Self-Employment Taxes From LLC Members. *Journal of Accountancy*, May 2018, Pages 54-58 with Ron Worsham of Brigham Young University.

<https://tinyurl.com/yb39cufj>

Crucial Organizer Tips for Avoiding Trouble. *Practical Tax Strategies*, WG&L, November 2017, Volume 99, Number 05 with Annette Nellen of San Jose State University. Secure link only.

A Case Integrating Financial and Tax Accounting using the Balance Sheet Approach to Account for Income Taxes. *Issues in Accounting Education*, November 2017, with Melissa Larson and Brian Spilker of Brigham Young University.

<http://aaajournals.org/doi/pdf/10.2308/iace-51750>

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Ensuring a Modern-Functioning IRS for the 21st Century. *The Journal Entry*, UACPA, October 2017, Pages 17-20 with W. Val Oveson.

https://issuu.com/uacpa/docs/journalentry_oct17_small

Tax Principles For the Digital Age. *Journal of Accountancy*, May 2017, Pages 62-66 with Ellen Cook, Univ. of Louisiana at Lafayette, and Annette Nellen of San Jose State University. <http://www.journalofaccountancy.com/issues/2017/may/tax-principles-for-digital-age.html> (Posted also by the Oregon Society of CPAs <http://tinyurl.com/kltehdd>, *CPA Letter Daily*, May 2 2017, *Tax Insider* May 4, 2017 edition)

Will “A Better Way” for a Confident America Lead to Tax Reform? *The Tax Adviser*, October 2016, Pages 748-751. <http://www.thetaxadviser.com/issues/2016/oct/will-a-better-way-lead-to-tax-reform.html>

Congress and the Extenders: Doing the Same Thing Over and Over and Expecting Different Results., *The Tax Adviser*, January 2015, Pages 48-50.

http://www.aicpa.org/Publications/TaxAdviser/2015/january/Pages/DC_Currents_Jan2015.aspx.

What Do the Cash Method of Accounting and Sausages Have in Common?, *The Tax Adviser*, October 2014, Pages 750-752.

http://www.aicpa.org/Publications/TaxAdviser/2014/October/Pages/DC_Currents_Oct2014.aspx

S corporation basis rules: Reform is Sorely Needed. *Corporate Taxation Insider*, AICPA-August 2013.

http://www.cpa2biz.com/Content/media/PRODUCER_CONTENT/Newsletters/Articles/2013/CorpTax/SCorporationRules.jsp

Text Books

Tax Research Techniques (11th Edition), AICPA, 2020

McGraw Hill’s Taxation of Individuals and Business Entities, McGraw Hill, 2020

Leadership and Appointments

➤ National Committees/Service

AAA Education Committee, 2019-Present

AICPA-Qualified Business Income Task Force Chair, 2017-Present

AICPA-IRS Advocacy & Relations Committee, 2017-Present

ATA-Tax Educators Conference Committee, 2017-Present

ATA-External Relations Committee, 2017-2019

AICPA Tax Executive Committee-Immediate Past Chair, 2016-2017

AICPA Tax Executive Committee-Chair, 2014-2016

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AICPA Tax Executive Committee-Vice Chair, 2013-2014
 AICPA Financial Institution Conference Committee, 2011-2014
 AICPA S-Corporation Tax Resource Panel, 2012-2013
 AICPA Tax Executive Committee, 2009-2012; 2013-2017
 FASB Private Company Resource Group, 2010-2012
 AICPA Partnership Tax Resource Panel-Chair, 2006-2008
 AICPA Partnership Tax Resource Panel, 2003-2009
 AICPA Governing Council Representative-Utah, 2002-2007
 American Bankers Association Accounting Executive Committee, 2007-2010
 America's Community Bankers Accounting Committee, 2004-2007
 Arthur Andersen Tax Challenge Regional Coordinator, 1996-2002

Local Committees/Service

UACPA State Statute-Blue Ribbon Task Force-2017-Present
 Utah Tax Review Commission 2015-2019
 UACPA President 2003-2004
 UACPA President-Elect 2002-2003
 UACPA Vice-President 2001-2002
 UACPA Educational Foundation Trustee 2004-2007
 UACPA Board of Directors 1999-2007
 UACPA Investment Committee 2007-Present
 UCPA PAC Trustee 2005-2014
 UACPA Strategic Planning Chair 2009-2011
 UACPA Vision Project Implementation Chair 1999-2001
 UACPA Tax Symposium Chair 1997-1999
 Senator Orrin Hatch (R-Utah) Task Force on Tax Reform 2012-2018

➤ Business Activities

Entrada at Snow Canyon Country Club Board of Directors, 2007-Present
 Entrada at Snow Canyon Property Owners Association Board of Directors, 2005-2018
 Beesley Family Foundation Trustee, 2011-Present

Certifications and professional memberships

Certified Public Accountant-Utah, 1995-Present
 Chartered Global Management Accountant, 2011-Present

Awards and Honors

2019 Spirit of SOA Award-BYU SOA
 2018 Distinguished Service Award from the AICPA Tax Section
 2018 Marriott School Ethics Teaching Award

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2018 Honorable Mention for the Outstanding Instructional Contribution in Accounting,
AAA-Teaching, Learning and Curriculum Section

2007 UACPA Distinguished Service Award

Education

M.Acc. (emphasis in Taxation), Brigham Young University-Provo, 1995

B.S. (Accounting), Brigham Young University-Provo, 1995

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Supplemental CV Information

Troy K Lewis, MAcc, CPA, CGMA

Expert Testimony (2010-2020)

FASB Roundtable Discussion Panel-Norwalk, Connecticut-Potential Adoption of *Accounting for Financial Instruments and Revisions to the Accounting for Derivative Instruments and Hedging Activities*-October 2010

United States Senate Committee on Finance- *Hearing on Tax Filing Season: Improving the Taxpayer Experience*-April 26, 2012

<http://finance.senate.gov/hearings/hearing/?id=2f532d3f-5056-a032-5213-c69edc79c01e>

FASB Workshop Participant-Norwalk, Connecticut-*Evaluation of the Current Expected Credit Loss Model (CECL)-Measurement Principles*-June 20, 2014

United State Senate Committee on Finance Subcommittee on Taxation and IRS Oversight- *Tax Relief After a Disaster: How Individuals, Small Businesses, and Communities Recover*-November 18, 2014

<http://www.finance.senate.gov/hearings/hearing/?id=15696532-5056-a032-5206-eef64d3003c2>

United States House of Representatives Committee on Small Business- *How Tax Compliance Obligations Hinder Small Business Growth*-July 22, 2015

<http://smallbusiness.house.gov/calendar/eventsingle.aspx?EventID=398217>

United States House of Representatives Small Business Subcommittee on Economic Growth, Tax and Capital Access- *Keep it Simple: Small Business Tax Simplification and Reform, Main Street Speaks*-April 13, 2016

<http://smallbusiness.house.gov/calendar/eventsingle.aspx?EventID=398999>

IRS National Taxpayer Advocate Public Forum on Taxpayer Service in Washington, DC-*What do taxpayers want or need?*-May 17, 2016 <https://www.irs.gov/uac/newsroom/national-taxpayer-advocate-to-hold-public-forum-on-taxpayer-service-needs-in-washington-dc-on-may-17>

United States House of Representatives Committee on Small Business- *Start-ups Stalling? The Tax Code as a Barrier to Entrepreneurship*-February 15, 2017

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United States Senate Committee on Finance- *Business Tax Reform*-September 19, 2017

<https://www.finance.senate.gov/hearings/business-tax-reform>

Internal Revenue Service Public Hearing-Proposed Regulations Concerning the Deduction for Qualified Business Income Under Section 199A of the Internal Revenue Code (REG-107892-18)-October 16, 2018

<https://www.aicpa.org/content/dam/aicpa/advocacy/tax/downloadabledocuments/20181001-aicpa-reg-107892-18-199a-qbi-deduction-comment-letter.pdf>

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<https://www.aicpa.org/content/dam/aicpa/advocacy/tax/downloadabledocuments/20181016-testimony-for-irs-hearing-on-reg-107892-18-qbi-deduction.pdf>

Visual and audio media interviews and quotes (2015-2020)

NBC Nightly News

IRS Warns Budget Cuts Could Delay Tax Refunds-January 2015



Fox National News

Special Report with Bret Baier-January 2015

Harvard faculty getting a taste of ObamaCare Medicine?

<http://tinyurl.com/lx4efuz>

National Public Radio (NPR)

Marketplace-Why tax reform is always promised but never happens-September 2015

<http://tinyurl.com/z3g7d37>

USA Today Facebook Live Interview

Last-minute tax prep tips-April 2017

<http://tinyurl.com/nysewuf>

Lisa Valentine Clark Show (BYU Radio)

Tax Tips and Tricks-April 4, 2019

<http://tinyurl.com/y358z537>



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Financial Executives International Podcast

The Tax Cuts and Jobs Act One Year On-June 2019

<https://www.financialexecutives.org/FEI-Daily/June-2019/The-Tax-Cuts-and-Jobs-Act-%E2%80%93-One-Year-On.aspx>

Print media interviews and quotes (2015-2020)

Consumer Reports

Federal Tax return: How to prepare for the preparer-January 2015

<http://tinyurl.com/laa4ybd>

The Hill

IRS chief optimistic on ObamaCare-January 2015

<http://tinyurl.com/lvepvcw>

Bloomberg

2015 Is the Best Year Yet to Cheat on Your Taxes-January 2015

<http://tinyurl.com/zqry39f>

New York Post

2015 could be easiest year to cheat IRS-January 2015

<http://tinyurl.com/pbqkrcd>

The Washington Post

Why this tax season could be even more frustrating than usual-January 2015

<http://tinyurl.com/zv7ftwv>

Money Magazine

7 Ways to Keep Your Tax Refund Safe From Thieves-January 2015

<http://tinyurl.com/qy3zbjo>

Consumer Reports

Cost basis: What to do if you don't have the purchase date of stocks you sold-March 2015

<http://tinyurl.com/n3yxjkc>

Money Magazine

How To Get Your Money Back If Your Tax Refund Is Stolen-March 2015

<http://tinyurl.com/hotl4zz>

The Fiscal Times

7 Mistakes not to Make When Filing Your Taxes-March 2015

<http://tinyurl.com/hkmgetd>

The Washington Post

Tax Day is coming up quick. Is it too late to hire an accountant? -March 2015

<http://tinyurl.com/jfvh9dr>

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Tax Analysts

IRS IT Delivers, Phones Not So Much, as Filing Season Ends-April 2015
Secure Link Only

Accounting Today

Keeping the Idea of Tax Reform Alive-April 2015
<http://tinyurl.com/p4ksxt4>

Journal of Accountancy

CPAs share lessons from Dads-June 2015
<http://tinyurl.com/nullkbn>

Dear Abby

Response to "Couple Deep in Tax Hole Need Help in Climbing Out"? -August 2015
<http://tinyurl.com/zrayged>

National Public Radio (NPR)

Marketplace-Why tax reform is always promised but never happens-September 2015
<http://tinyurl.com/z3g7d37>

The Fiscal Times

7 money-saving tax moves to make before 2016-November 2015
<http://tinyurl.com/hjvoww7>

The Wall Street Journal

Financial Gifts for the Kids These Holidays...Or a Present for the IRS? -December 2015
<http://tinyurl.com/hgq7q52>

Barron's

6 Ways to Cut Your Taxes, as Long as You Act Soon-December 2015
<http://tinyurl.com/hjpczqe>

The Wall Street Journal

Year-End Tax Moves: Why Your Mail Provider Matters and Other Tips for Beating the Clock-December 2015
<http://tinyurl.com/h3q62pk>

CPA Magazine

Lewis Testifies at Congressional Committee-January 2016
<http://tinyurl.com/jjs2w4r>

Journal of Accountancy

AICPA "fly-in" to D.C. seeks path toward a 21st century IRS-February 2016
<http://tinyurl.com/ja738mg>

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CPA Advocate

AICPA Tax Leaders Make Case for Improved IRS Service-February 2016

<http://tinyurl.com/hlgmeub>

Money Magazine

12 Tax Slipups to Avoid-February 2016

<http://tinyurl.com/ho2cd8n>

The Washington Post

Sorry, tax procrastinators: Most accountants are already booked-March 2016

<http://tinyurl.com/zzfqfj>

The Fiscal Times

Here's When You Should Hire a Tax Pro-March 2016

<http://tinyurl.com/hpbdykc>

Journal of Accountancy

Ways to make tax compliance less of a nightmare for small business-April 2016

<http://tinyurl.com/hrb45tx>

CPA Advocate

AICPA Urges Congress to Pass Mobile Workforce Bill at House Hearing-April 2016

<http://tinyurl.com/jdc2nl9>

The Wall Street Journal

Is Your Political Donation Tax-Deductible? -May 2016

<http://tinyurl.com/jslh8v7>

CPA Advocate

Timely and Meaningful Access to the IRS Is Most Important to Taxpayers and Tax Practitioners, AICPA Tells National Taxpayer Advocate-May 2016

<http://tinyurl.com/zcq5pqj>

Inc. Magazine

Taxes are Putting Too Much Stress on Small Business-June 2016

<http://tinyurl.com/jxayrph>

The Wall Street Journal

Congratulations on the Summer Job! Here's What You Owe the Government. -July 2016

<http://on.wsj.com/29QjFAt>

The Wall Street Journal

What to Do Now, Before the Tax on Capital Gains is Cut-November 2016

<http://tinyurl.com/hqbpvfa>

The Fiscal Times

7 Reasons to Do Your Taxes Right Now-February 2017

<http://www.thefiscaltimes.com/2017/02/01/7-Reasons-Do-Your-Taxes-Right-Now>

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Money Magazine

33 Ways to Cut Your Taxes Right Now-March 2017

<http://time.com/money/4657974/cut-your-taxes-2016-2017/>

The Fiscal Times

Need a Tax Extension? 5 Things You Should Know-April 2017

<http://tinyurl.com/n2fp5tc>

The Wall Street Journal

Trump Tax Cut: Pro-Business or Pro-Scams?-April 2017

<http://tinyurl.com/nyelfe7>

Money Magazine

101 Ways to Make \$1,000-November 2017

<http://time.com/money/page/101-ways-make-1000-more-2018/?xid=homepage>

Law360

CPAs Urge Immediate Guidance on Pass-Through Deduction-February 2018

Secure Link Only

Law360

Pass-Throughs Await IRS Guidance Before Restructuring-February 2018

Secure Link Only

Bloomberg News (also published by LA Times, Yahoo News, Accounting Today)

No One's Sure Who Qualifies for This \$415 Billion U.S. Tax Deduction-March 2018

<https://tinyurl.com/ya6dozlr>

Tax Notes

Small Firms Extol Tax Law Despite Conflicting View in Surveys-May 2018

<https://www.taxnotes.com/tax-notes-today/tax-policy/small-firms-extol-tax-law-despite-conflicting-view-surveys/2018/05/24/282rz>

Bloomberg

Tax Law Headaches: Three Planning Problems for Small Businesses-June 2018

<https://www.bna.com/tax-law-headaches-n73014476474/>

Bloomberg

IRS Rules for Full Expensing: Three Provisions to Note-August 2018

Secure Link Only

BNA Daily Tax Report

Pass-through Tax Rules May Add \$1.3B in Compliance Costs: IRS-August 2018

<https://www.bna.com/passthrough-tax-rules-n73014481584/>

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CNBC

The IRS is cracking down on this small business tax break. What it means for you-August 2018
<https://www.cnb.com/2018/08/10/the-irs-may-block-these-small-business-tax-moves.html>

Bloomberg Tax-Daily Tax Report

“Mom and Pop” Rental Owners May Not Get Major Tax Perk-August 2018
<https://www.bna.com/mom-pop-rental-n73014481680/>

CNBC

Your financial advisor wants a piece of this tax break-August 2018
<https://www.cnb.com/2018/08/21/financial-advisors-and-retirement-planners-want-a-piece-of-this-tax-break.html>

Wall Street Journal

Your Kids Could Lower Your Tax Bill Like Never Before-August 2018
https://www.wsj.com/articles/your-kids-could-lower-your-tax-bill-like-never-before-1535707850?mod=hp_lead_pos7

Wall Street Journal

Seven New Year’s Tax Resolutions for 2019-December 2018
<https://www.wsj.com/articles/seven-new-years-tax-resolutions-for-2019-11545993002?mod=searchresults&page=1&pos=1>

CNBC

Refunds from the IRS may go out, but hurdles to complete your return remain-January 2019
<https://www.cnb.com/2019/01/09/your-refund-from-the-irs-may-arrive-but-these-tax-hurdles-remain.html>

Tax Notes

Final 199A Rules Provide Answers to Some Structuring Questions-January 2019
<https://www.taxnotes.com/tax-notes-today/exemptions-and-deductions/final-199a-rules-provide-answers-some-structuring-questions/2019/01/25/292tw>

Tax Notes

Separate Business Language Tweaked in Final 199A Regs-February 2019
<https://www.taxnotes.com/tax-notes-today/exemptions-and-deductions/separate-business-language-tweaked-final-199a-regs/2019/02/04/293mp>

CNBC

Small-business owners look to grab this 20 percent tax break-February 2019
<https://www.cnb.com/2019/02/04/got-a-small-business-see-if-you-can-grab-this-20-percent-tax-break.html>

Tax Notes

199A Reg Correction Clarifies Application of Basis Adjustment-February 2019
<https://www.taxnotes.com/tax-notes-today/exemptions-and-deductions/199a-reg-correction-clarifies-application-basis-adjustment/2019/02/05/293rc>

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AARP

How to Claim the Medical-Expense Deduction on Your Taxes-March 2019

<https://www.aarp.org/money/taxes/info-2019/deducting-medical-expenses.html>

CNBC

Own a home? How you can get some tax-free income this summer-May 2019

<https://www.cnbc.com/2019/05/15/grab-these-tax-breaks-if-youre-renting-out-your-home-this-summer.html>

Tax Notes

Practitioners Weigh Good and Bad of 199A Real Estate Safe Harbor-September 2019

<https://www.taxnotes.com/tax-notes-today-federal/exemptions-and-deductions/practitioners-weigh-good-and-bad-199a-real-estate-safe-harbor/2019/09/26/29zbn>

CNBC

These small business owners grabbed this new 20% tax break-September 2019

https://www.cnbc.com/2019/09/30/these-small-business-owners-grabbed-this-new-20percent-tax-break.html?_source=twitter%7Cmain

Tax Notes

O-Zone Regs May Yield Insight on Meaning of Trade or Business-December 2019

<https://www.taxnotes.com/tax-notes-today-federal/capital-gains-and-losses/o-zone-regs-may-yield-insight-meaning-trade-or-business/2019/12/27/2bqcs?highlight=troy%20lewis>

Bloomberg Tax

Tax Pros Worry Lack of Filing Extension Will Confuse Taxpayers-March 2020

<https://news.bloombergtax.com/daily-tax-report/tax-pros-worry-lack-of-filing-extension-will-confuse-taxpayers>

Tax Notes

Senate's Business Loss Limit Fix May Not Be What It Seems-March 2020

<https://www.taxnotes.com/tax-notes-today-federal/exemptions-and-deductions/senates-business-loss-limit-fix-may-not-be-what-it-seems/2020/03/23/2c9v0>

Tax Notes

Practitioners Lament Employment Tax Deferral as PPP Loans Dry Up-April 2020

<https://www.taxnotes.com/tax-notes-today-federal/employment-taxes/practitioners-lament-employment-tax-deferral-ppp-loans-dry/2020/04/17/2cf9y>

Wall Street Journal

If You Need Cash Now, Don't Ignore the Tax Bill That Could Come Later-April 2020

https://www.wsj.com/articles/if-you-need-cash-now-dont-ignore-the-tax-bill-that-could-come-later-11587720609?mod=hp_lead_pos13

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