

**Troy K Lewis, M.Acc., C.P.A., C.G.M.A.**  
**Brigham Young University-Teaching Professor**

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**Employment History**

- Brigham Young University-Provo, Utah  
Teaching Professor (full)-August 2023-Current  
Associate Teaching Professor-January 2017-August 2023  
Visiting Professor of Accounting-August 2016-December 2016  
Adjunct Faculty Member, January 2012-2016

Faculty member teaching both upper and lower division courses in accounting and taxation, including topics such as accounting methods (GAAP and Federal tax differences), asset recovery, QBI, investment transactions, high-wealth individual taxation, property transactions and trust, partnership, and S corporation taxation.

- Lewis & Associates, CPAs, LLC-Draper, Utah  
Manager/Member, 2002-Present

Owner and Manager of CPA firm that specializes in preparation of the financial statements for small and industry diverse businesses, investment, trust, and other entities. Includes the preparation of financial accounting statements in accordance with generally accepted accounting principles, annual tax returns and the accompanying tax planning and research.

- The Entrada Company, St. George, Utah  
President, 2009-2016

Chief executive of the master developer of a high-end residential golf community located in St. George, Utah required to make project construction decisions with uncertain market data, managing cash flow, forecasting, and coordinating the development of continuous development parcels constructed by sub-developers.

- Heritage Bank-St. George, Utah  
Vice President/CFO/Chief Accounting Officer, 2002-2015

Chief accounting and financial officer of a community bank located in St. George, Utah demonstrating expertise in implementing several FASB pronouncements, managing the production of all external and internal audits by outside accounting firms and coordinating the preparation of all regulatory filing obligations, including the management of a voluntary charter abandonment and systemic liquidation of the financial institution by the shareholders including the management of the transaction with several government regulatory agencies and the final entity liquidation accounting.

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- KPMG, LLP-Salt Lake City, Utah  
Tax Manager/Consultant, May 2002
- Arthur Andersen, LLP-Salt Lake City, Utah  
Tax Manager/Consultant, September 1998-May 2002  
Tax Senior, September 1996-August 1998  
Tax Staff, September 1994-August 1996  
Tax Intern, January 1994-April 1994

## Teaching

- Brigham Young University-
  - Accounting 200-Introduction to Accounting (3.0 credit hour course)  
Topics including preparation of journal entries, construction and interpretation of financial statements and construction and use of internal accounting measurement tools such as budgets and product-cost reporting.
  - Accounting 405-Introduction to Taxation (3.0 or 4.0 credit hour course)  
Topics including individual and business taxation, property transactions, and ASC 740.
  - Accounting 522-Advanced Taxation (3.0 credit hour course)  
Topics including business entity taxation, accounting methods and periods (GAAP and Federal tax differences), corporate operations and advanced ASC 740 Income Tax Provision and footnote preparation.
  - Accounting 560-Special Problems in Taxation (3.0 credit hour course)  
Topics including property transactions, accounting methods and periods (GAAP and Federal tax differences), Qualified Business Income, corporate operations, and S corporation taxation
  - Accounting 563-Taxation of Partnerships (3.0 credit hour course)  
Topics including the formation, operation and allocation of income, debt allocations, special allocations, distributions, sale of partnership interests and partner/partnership transactions.
  - Accounting 580-Advanced Individual Taxation (3.0 credit hour course)  
Topics include passive activity losses, gift and estate taxation, trust income taxation, charitable contribution planning, taxation of complex investments, net investment income tax and deferred compensation.
  - BYU School of Accountancy Conference-Presenter, November 2017 and 2021;  
Federal Tax Update
- Ray Quinney & Nebeker-Annual Tax and Business Seminar, Author and Instructor

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Salt Lake City, Utah

Section 199A Qualified Business Income (QBI) Deduction, October 2018

- CalCPA Continuing Education, Author and Instructor
  - S Corporation-Preparation, June 2018-Present
  - Passive Activity Losses, June 2018-Present
  - Partnership-Preparation, June 2019-Present
  - Basis Flow-through Taxation, June 2019-Present
  - Individual Taxation Annual Update, June 2018-Present
  - Business Taxation Annual Update, June 2018-Present
  - Staff Tax Training Individual: Beginning, June 2020-Present
  - Staff Tax Training Individual: Advanced, June 2020-Present
  
- KPMG, Instructor
  - Tax Fundamentals Instructor, October 2013-Present
  - Tax Skills Seminar-Level I Instructor, November 2014-November 2019
  - Subchapter C Transactional Issues Instructor-April 2019
  
- Moss Adams LLP, Author and Instructor
  - Tax Fundamentals Author/Instructor, May 2015-Present
  - Loss Limitation for Business Owners, December 2022-Present
  - Advanced Individual Income Taxation Author/Instructor, December 2015-Present
  - Annual Tax Update, December 2017-Present
  
- RSM US LLP, Author and Instructor
  - Individual Taxation I Author/Instructor, May 2021-Present
  - Individual Taxation II Author/Instructor, May 2021-Present
  - Trust Taxation I Author/Instructor, May 2021-Present
  - Trust Taxation II Author/Instructor, May 2021-Present
  - Estate & Gift Taxation I Author/Instructor, May 2021-Present
  - Foundations of Charitable Giving, December 2022-Present
  - Foundations of Property Transactions, December 2022-Present
  - Foundations of Deferred Tax Property Transactions, December 2022-Present
  
- AICPA Nationwide Webinar/Webcast Presenter
  - Due Date Legislation, September 2015
  - Business Tax Update, December 2011
  - S-Corporation Tax Update, November 2006
  
- AICPA Conference Presenter
  - National & Sophisticated Tax Planning Conf.-Washington DC-November 2020
  - National Tax Conference-Washington DC-November 2018
  - National Tax Conference-Washington DC-November 2015
  - National Tax Conference-Washington DC, November 2006
  - Financial Institution Conference-Washington DC, September 2015
  - Financial Institution Conference-Washington DC, September 2014

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Financial Institution Conference-Washington DC, September 2013  
 Financial Institution Conference-Washington DC, September 2012  
 Financial Institution Conference-Washington DC, September 2011

- USC Gould School of Law 2021 Virtual Tax Institute, Presenter  
 Taxation of Collectibles, January 2021
- Tax Practitioners' Institute-Westminster College, Salt Lake City, Utah: S-  
 Corporations: Current Issues and Top Ten Surprises, December 2021
- The American Taxation Association  
 Presenter American Taxation Association Teaching and Curriculum Conference-  
 February 2023  
 Washington DC  
*What's Evolving from the CPA Evolution: Curriculum, Recruitment, Pipeline*
- Presenter American Taxation Association Midyear Meeting-February 2022  
 St. Louis, Missouri  
*Evolution of Tax Education*
- Presenter Midwinter Meeting & Journal of the American Taxation Association  
 and Journal of Legal and Tax Research Conference-February 2020  
 Fort Worth, Texas  
*Increasing Student Interest in Tax*
- Presenter Midwinter Meeting & Journal of the American Taxation Association  
 and Journal of Legal and Tax Research Conferences-February 2019  
 Washington DC  
*Teaching a One-Day International Tax Lesson to Intro Students*
- Paper Presentation-Midwinter Meeting & Journal of the American Taxation  
 Association and Journal of Legal and Tax Research Conference-February 2018  
 New Orleans, LA  
*A Case Integrating Financial and Tax Accounting Using the Balance Sheet  
 Approach for Income Taxes*
- Presenter Midwinter Meeting & Journal of the American Taxation Association  
 and Journal of Legal and Tax Research Conferences-February 2015  
 Washington DC  
*Connecting Tax Practice Professionals with Academics-Panel*
- The American Accounting Association  
 Presenter Transitioning to Faculty Workshop-October 2019  
 New York City, NY  
*Transitioning to Academia Panel*

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- Utah Association of CPAs (UACPA) Presenter  
Numerous conferences and chapter meetings, 1997-Present
- Arthur Andersen, LLP-New Tax Staff School-St. Charles, Illinois  
Instructed 6 different 50-hour week-long sessions, 1997-2002
- Internal Revenue Service 2008 Nationwide Tax Forum-Las Vegas, Nevada  
Section 469-Passive Activity Loss Rules

## Expert Testimony

Provided an expert report, deposition, and trial testimony in a confidential arbitration matter in the Western United States involving tax practice standards and the proper preparation of a partnership income tax return-April-July 2020

Internal Revenue Service Public Hearing-Proposed Regulations Concerning the Deduction for Qualified Business Income Under Section 199A of the Internal Revenue Code (REG-107892-18)-October 16, 2018

<https://www.aicpa.org/content/dam/aicpa/advocacy/tax/downloadabledocuments/20181001-aicpa-reg-107892-18-199a-qbi-deduction-comment-letter.pdf>

<https://www.aicpa.org/content/dam/aicpa/advocacy/tax/downloadabledocuments/20181016-testimony-for-irs-hearing-on-reg-107892-18-qbi-deduction.pdf>

United States Senate Committee on Finance- *Business Tax Reform*-September 19, 2017

<https://www.finance.senate.gov/hearings/business-tax-reform>

United States House of Representatives Committee on Small Business- *Start-ups*

*Stalling? The Tax Code as a Barrier to Entrepreneurship*-February 15, 2017

<http://smallbusiness.house.gov/calendar/eventsingle.aspx?EventID=399602>

IRS National Taxpayer Advocate Public Forum on Taxpayer Service in Washington, DC- *What do taxpayers want or need?*-May 17, 2016

<https://www.irs.gov/uac/newsroom/national-taxpayer-advocate-to-hold-public-forum-on-taxpayer-service-needs-in-washington-dc-on-may-17>

United States House of Representatives Small Business Subcommittee on Economic Growth, Tax and Capital Access- *Keep it Simple: Small Business Tax Simplification and Reform, Main Street Speaks*-April 13, 2016

<http://smallbusiness.house.gov/calendar/eventsingle.aspx?EventID=398999>

United States House of Representatives Committee on Small Business- *How Tax Compliance Obligations Hinder Small Business Growth*-July 22, 2015

<http://smallbusiness.house.gov/calendar/eventsingle.aspx?EventID=398217>

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United State Senate Committee on Finance Subcommittee on Taxation and IRS Oversight- *Tax Relief After a Disaster: How Individuals, Small Businesses, and Communities Recover*-November 18, 2014  
<http://www.finance.senate.gov/hearings/hearing/?id=15696532-5056-a032-5206-eef64d3003c2>

FASB Workshop Participant-Norwalk, Connecticut-*Evaluation of the Current Expected Credit Loss Model (CECL)-Measurement Principles*-June 20, 2014

United States Senate Committee on Finance- *Hearing on Tax Filing Season: Improving the Taxpayer Experience*-April 26, 2012  
<http://finance.senate.gov/hearings/hearing/?id=2f532d3f-5056-a032-5213-c69edc79c01e>

FASB Roundtable Discussion Panel-Norwalk, Connecticut-Potential Adoption of *Accounting for Financial Instruments and Revisions to the Accounting for Derivative Instruments and Hedging Activities*-October 2010

## Publications

The Taxation of Collectibles. *The Tax Adviser*, AICPA, November 2019, Pages 766-773 with Brian Spilker, Brigham Young University and Kamri Call, Deloitte.  
<https://www.thetaxadviser.com/issues/2019/nov/taxation-collectibles.html>

Post-TCJA Inquiries and Due Diligence for Individuals and Small Businesses. *Practical Tax Strategies*, WG&L, July 2019, Volume 103, Number 1 with Annette Nellen of San Jose State University. Secure link only.

IRS Pursuing Self-Employment Taxes From LLC Members. *Journal of Accountancy*, May 2018, Pages 54-58 with Ron Worsham of Brigham Young University.  
<https://tinyurl.com/yb39cufj>

Crucial Organizer Tips for Avoiding Trouble. *Practical Tax Strategies*, WG&L, November 2017, Volume 99, Number 05 with Annette Nellen of San Jose State University. Secure link only.

A Case Integrating Financial and Tax Accounting using the Balance Sheet Approach to Account for Income Taxes. *Issues in Accounting Education*, November 2017, with Melissa Larson and Brian Spilker of Brigham Young University.  
<http://aaajournals.org/doi/pdf/10.2308/iace-51750>

Ensuring a Modern-Functioning IRS for the 21<sup>st</sup> Century. *The Journal Entry*, UACPA, October 2017, Pages 17-20 with W. Val Oveson.  
[https://issuu.com/uacpa/docs/journalentry\\_oct17\\_small](https://issuu.com/uacpa/docs/journalentry_oct17_small)

Tax Principles For the Digital Age. *Journal of Accountancy*, May 2017, Pages 62-66 with Ellen Cook, Univ. of Louisiana at Lafayette, and Annette Nellen of San Jose State

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University. <http://www.journalofaccountancy.com/issues/2017/may/tax-principles-for-digital-age.html> (Posted also by the Oregon Society of CPAs <http://tinyurl.com/kltehdd>, *CPA Letter Daily*, May 2 2017, *Tax Insider* May 4, 2017 edition)

Will “A Better Way” for a Confident America Lead to Tax Reform? *The Tax Adviser*, October 2016, Pages 748-751. <http://www.thetaxadviser.com/issues/2016/oct/will-a-better-way-lead-to-tax-reform.html>

Congress and the Extenders: Doing the Same Thing Over and Over and Expecting Different Results., *The Tax Adviser*, January 2015, Pages 48-50.  
[http://www.aicpa.org/Publications/TaxAdviser/2015/january/Pages/DC\\_Currents\\_Jan2015.aspx](http://www.aicpa.org/Publications/TaxAdviser/2015/january/Pages/DC_Currents_Jan2015.aspx).

What Do the Cash Method of Accounting and Sausages Have in Common?, *The Tax Adviser*, October 2014, Pages 750-752.  
[http://www.aicpa.org/Publications/TaxAdviser/2014/October/Pages/DC\\_Currents\\_Oct2014.aspx](http://www.aicpa.org/Publications/TaxAdviser/2014/October/Pages/DC_Currents_Oct2014.aspx)

S corporation basis rules: Reform is Sorely Needed. *Corporate Taxation Insider*, AICPA-August 2013.  
[http://www.cpa2biz.com/Content/media/PRODUCER\\_CONTENT/Newsletters/Articles/2013/CorpTax/SCorporationRules.jsp](http://www.cpa2biz.com/Content/media/PRODUCER_CONTENT/Newsletters/Articles/2013/CorpTax/SCorporationRules.jsp)

## Text Books

*Tax Research Techniques* (11<sup>th</sup> Edition), AICPA, 2020

*McGraw Hill’s Taxation of Individuals and Business Entities*, McGraw Hill, 2020-2023

## Leadership and Appointments

- National Committees/Service
  - AICPA Tax Profession Strategic Advisory Group (2022-Present)
  - AAA Education Committee, 2019-2022
  - AICPA-Qualified Business Income Task Force Chair, 2017-Present
  - AICPA-IRS Advocacy & Relations Committee, 2017-2021
  - ATA-Tax Teaching and Curriculum Conference Committee, 2017-Present (Chair 2021-2022)
  - ATA-External Relations Committee, 2017-2019
  - AICPA Tax Executive Committee-Immediate Past Chair, 2016-2017
  - AICPA Tax Executive Committee-Chair, 2014-2016
  - AICPA Tax Executive Committee-Vice Chair, 2013-2014
  - AICPA Financial Institution Conference Committee, 2011-2014
  - AICPA S-Corporation Tax Resource Panel, 2012-2013
  - AICPA Tax Executive Committee, 2009-2012; 2013-2017
  - FASB Private Company Resource Group, 2010-2012

AICPA Partnership Tax Resource Panel-Chair, 2006-2008  
 AICPA Partnership Tax Resource Panel, 2003-2009  
 AICPA Governing Council Representative-Utah, 2002-2007  
 American Bankers Association Accounting Executive Committee, 2007-2010  
 America's Community Bankers Accounting Committee, 2004-2007  
 Arthur Andersen Tax Challenge Regional Coordinator, 1996-2002

#### Local Committees/Service

Utah CPA Education Advisory Committee 2022-Present  
 UACPA State Statute-Blue Ribbon Task Force-2017-2022  
 Utah Tax Review Commission 2015-2019  
 UACPA President 2003-2004  
 UACPA President-Elect 2002-2003  
 UACPA Vice-President 2001-2002  
 UACPA Educational Foundation Trustee 2004-2007  
 UACPA Board of Directors 1999-2007  
 UACPA Investment Committee 2007-Present  
 UCPA PAC Trustee 2005-2014  
 UACPA Strategic Planning Chair 2009-2011  
 UACPA Vision Project Implementation Chair 1999-2001  
 UACPA Tax Symposium Chair 1997-1999  
 Senator Orrin Hatch (R-Utah) Task Force on Tax Reform 2012-2018

#### ➤ BYU Service

Evolution of Accounting Committee-Chair 2021-Present  
 Hiring Committee 2021-Present  
 Tax Junior Core Coordinator 2017-2022

#### ➤ Business Activities

Entrada at Snow Canyon Country Club Board of Directors, 2007-2021  
 Entrada at Snow Canyon Property Owners Association Board of Directors, 2005-2018  
 Beesley Family Foundation Trustee, 2011-Present

### **Certifications and professional memberships**

Certified Public Accountant-Utah, 1995-Present  
 Chartered Global Management Accountant, 2011-Present

### **Awards and Honors**

2023 EY Professor  
 2022 Robert J. Smith Teaching Fellow  
 2022 UACPA Outstanding Educator  
 2022 BYU Early Career Teaching Award



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2022 BYU Marriott Impact Award for Excellence in Teaching

2021 AICPA Arthur J. Dixon Memorial Award (highest award given by the accounting profession in the area of taxes)

2019 Spirit of SOA Award-BYU SOA

2018 Distinguished Service Award from the AICPA Tax Section

2018 Marriott School Ethics Teaching Award

2018 Honorable Mention for the Outstanding Instructional Contribution in Accounting, AAA-Teaching, Learning and Curriculum Section

2007 UACPA Distinguished Service Award

### **Education**

M.Acc. (emphasis in Taxation), Brigham Young University-Provo, 1995

B.S. (Accounting), Brigham Young University-Provo, 1995

## **Supplemental CV Information**

### **Troy K Lewis, MAcc, CPA, CGMA**

#### **Expert Testimony (2010-2023)**

FASB Roundtable Discussion Panel-Norwalk, Connecticut-Potential Adoption of *Accounting for Financial Instruments and Revisions to the Accounting for Derivative Instruments and Hedging Activities*-October 2010

United States Senate Committee on Finance- *Hearing on Tax Filing Season: Improving the Taxpayer Experience*-April 26, 2012

<http://finance.senate.gov/hearings/hearing/?id=2f532d3f-5056-a032-5213-c69edc79c01e>

FASB Workshop Participant-Norwalk, Connecticut-*Evaluation of the Current Expected Credit Loss Model (CECL)-Measurement Principles*-June 20, 2014

United State Senate Committee on Finance Subcommittee on Taxation and IRS Oversight- *Tax Relief After a Disaster: How Individuals, Small Businesses, and Communities Recover*-November 18, 2014

<http://www.finance.senate.gov/hearings/hearing/?id=15696532-5056-a032-5206-eef64d3003c2>

United States House of Representatives Committee on Small Business- *How Tax Compliance Obligations Hinder Small Business Growth*-July 22, 2015

<http://smallbusiness.house.gov/calendar/eventsingle.aspx?EventID=398217>

United States House of Representatives Small Business Subcommittee on Economic Growth, Tax and Capital Access- *Keep it Simple: Small Business Tax Simplification and Reform, Main Street Speaks*-April 13, 2016

<http://smallbusiness.house.gov/calendar/eventsingle.aspx?EventID=398999>

IRS National Taxpayer Advocate Public Forum on Taxpayer Service in Washington, DC-*What do taxpayers want or need?*-May 17, 2016 <https://www.irs.gov/uac/newsroom/national-taxpayer-advocate-to-hold-public-forum-on-taxpayer-service-needs-in-washington-dc-on-may-17>

United States House of Representatives Committee on Small Business- *Start-ups Stalling? The Tax Code as a Barrier to Entrepreneurship*-February 15, 2017

<http://smallbusiness.house.gov/calendar/eventsingle.aspx?EventID=399602>

United States Senate Committee on Finance- *Business Tax Reform*-September 19, 2017

<https://www.finance.senate.gov/hearings/business-tax-reform>

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Internal Revenue Service Public Hearing-Proposed Regulations Concerning the Deduction for Qualified Business Income Under Section 199A of the Internal Revenue Code (REG-107892-18)-October 16, 2018

<https://www.aicpa.org/content/dam/aicpa/advocacy/tax/downloadabledocuments/20181001-aicpa-reg-107892-18-199a-qbi-deduction-comment-letter.pdf>

<https://www.aicpa.org/content/dam/aicpa/advocacy/tax/downloadabledocuments/20181016-testimony-for-irs-hearing-on-reg-107892-18-qbi-deduction.pdf>

### Visual and audio media interviews and quotes (2015-2023)

*NBC Nightly News*

IRS Warns Budget Cuts Could Delay Tax Refunds-January 2015



*Fox National News*

Special Report with Bret Baier-January 2015

Harvard faculty getting a taste of ObamaCare Medicine?

<http://tinyurl.com/lx4efuz>

*National Public Radio (NPR)*

Marketplace-Why tax reform is always promised but never happens-September 2015

<http://tinyurl.com/z3g7d37>

*USA Today Facebook Live Interview*

Last-minute tax prep tips-April 2017

<http://tinyurl.com/nysewuf>

*Lisa Valentine Clark Show (BYU Radio)*

Tax Tips and Tricks-April 4, 2019

<http://tinyurl.com/y358z537>

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*Financial Executives International Podcast*

The Tax Cuts and Jobs Act One Year On-June 2019

<https://www.financialexecutives.org/FEI-Daily/June-2019/The-Tax-Cuts-and-Jobs-Act-%E2%80%93-One-Year-On.aspx>

**Print media interviews and quotes (2015-2023)**

*Consumer Reports*

Federal Tax return: How to prepare for the preparer-January 2015

<http://tinyurl.com/laa4ybd>

*The Hill*

IRS chief optimistic on ObamaCare-January 2015

<http://tinyurl.com/lvepvcw>

*Bloomberg*

2015 Is the Best Year Yet to Cheat on Your Taxes-January 2015

<http://tinyurl.com/zqry39f>

*New York Post*

2015 could be easiest year to cheat IRS-January 2015

<http://tinyurl.com/pbqkrcd>

*The Washington Post*

Why this tax season could be even more frustrating than usual-January 2015

<http://tinyurl.com/zv7ftwv>

*Money Magazine*

7 Ways to Keep Your Tax Refund Safe From Thieves-January 2015

<http://tinyurl.com/qy3zbjo>

*Consumer Reports*

Cost basis: What to do if you don't have the purchase date of stocks you sold-March 2015

<http://tinyurl.com/n3yxjkc>

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*Money Magazine*

How To Get Your Money Back If Your Tax Refund Is Stolen-March 2015

<http://tinyurl.com/hotl4zz>

*The Fiscal Times*

7 Mistakes not to Make When Filing Your Taxes-March 2015

<http://tinyurl.com/hkmgetd>

*The Washington Post*

Tax Day is coming up quick. Is it too late to hire an accountant? -March 2015

<http://tinyurl.com/jfvh9dr>

*Tax Analysts*

IRS IT Delivers, Phones Not So Much, as Filing Season Ends-April 2015

Secure Link Only

*Accounting Today*

Keeping the Idea of Tax Reform Alive-April 2015

<http://tinyurl.com/p4ksxt4>

*Journal of Accountancy*

CPAs share lessons from Dads-June 2015

<http://tinyurl.com/nullkbx>

*Dear Abby*

Response to "Couple Deep in Tax Hole Need Help in Climbing Out"? -August 2015

<http://tinyurl.com/zrayged>

*National Public Radio (NPR)*

Marketplace-Why tax reform is always promised but never happens-September 2015

<http://tinyurl.com/z3g7d37>

*The Fiscal Times*

7 money-saving tax moves to make before 2016-November 2015

<http://tinyurl.com/hjvoyw7>

*The Wall Street Journal*

Financial Gifts for the Kids These Holidays...Or a Present for the IRS? -December 2015

<http://tinyurl.com/hgq7q52>

*Barron's*

6 Ways to Cut Your Taxes, as Long as You Act Soon-December 2015

<http://tinyurl.com/hjpczqe>

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*The Wall Street Journal*

Year-End Tax Moves: Why Your Mail Provider Matters and Other Tips for Beating the Clock-December 2015

<http://tinyurl.com/h3q62pk>

*CPA Magazine*

Lewis Testifies at Congressional Committee-January 2016

<http://tinyurl.com/jjs2w4r>

*Journal of Accountancy*

AICPA “fly-in” to D.C. seeks path toward a 21<sup>st</sup> century IRS-February 2016

<http://tinyurl.com/ja738mg>

*CPA Advocate*

AICPA Tax Leaders Make Case for Improved IRS Service-February 2016

<http://tinyurl.com/hlgmeub>

*Money Magazine*

12 Tax Slipups to Avoid-February 2016

<http://tinyurl.com/ho2cd8n>

*The Washington Post*

Sorry, tax procrastinators: Most accountants are already booked-March 2016

<http://tinyurl.com/zzfqfj>

*The Fiscal Times*

Here’s When You Should Hire a Tax Pro-March 2016

<http://tinyurl.com/hpbdykc>

*Journal of Accountancy*

Ways to make tax compliance less of a nightmare for small business-April 2016

<http://tinyurl.com/hrb45tx>

*CPA Advocate*

AICPA Urges Congress to Pass Mobile Workforce Bill at House Hearing-April 2016

<http://tinyurl.com/jdc2nl9>

*The Wall Street Journal*

Is Your Political Donation Tax-Deductible? -May 2016

<http://tinyurl.com/jslh8v7>

*CPA Advocate*

Timely and Meaningful Access to the IRS Is Most Important to Taxpayers and Tax Practitioners, AICPA Tells National Taxpayer Advocate-May 2016

<http://tinyurl.com/zcq5pqj>

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*Inc. Magazine*

Taxes are Putting Too Much Stress on Small Business-June 2016

<http://tinyurl.com/jxayrph>

*The Wall Street Journal*

Congratulations on the Summer Job! Here's What You Owe the Government. -July 2016

<http://on.wsj.com/29QjFAt>

*The Wall Street Journal*

What to Do Now, Before the Tax on Capital Gains is Cut-November 2016

<http://tinyurl.com/hqbpvfa>

*The Fiscal Times*

7 Reasons to Do Your Taxes Right Now-February 2017

<http://www.thefiscaltimes.com/2017/02/01/7-Reasons-Do-Your-Taxes-Right-Now>

*Money Magazine*

33 Ways to Cut Your Taxes Right Now-March 2017<http://www.thefiscaltimes.com/2017/02/01/7-Reasons-Do-Your-Taxes-Right-Now>

<http://time.com/money/4657974/cut-your-taxes-2016-2017/>

*The Fiscal Times*

Need a Tax Extension? 5 Things You Should Know-April 2017

<http://tinyurl.com/n2fp5tc>

*The Wall Street Journal*

Trump Tax Cut: Pro-Business or Pro-Scams?-April 2017

<http://tinyurl.com/nyelfe7>

*Money Magazine*

101 Ways to Make \$1,000-November 2017<http://www.thefiscaltimes.com/2017/02/01/7-Reasons-Do-Your-Taxes-Right-Now>

<http://time.com/money/page/101-ways-make-1000-more-2018/?xid=homepage>

*Law360*

CPAs Urge Immediate Guidance on Pass-Through Deduction-February 2018

Secure Link Only

*Law360*

Pass-Throughs Await IRS Guidance Before Restructuring-February 2018

Secure Link Only

*Bloomberg News (also published by LA Times, Yahoo News, Accounting Today)*

No One's Sure Who Qualifies for This \$415 Billion U.S. Tax Deduction-March 2018

<https://tinyurl.com/ya6dozlr>

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*Tax Notes*

Small Firms Extol Tax Law Despite Conflicting View in Surveys-May 2018

<https://www.taxnotes.com/tax-notes-today/tax-policy/small-firms-extol-tax-law-despite-conflicting-view-surveys/2018/05/24/282rz>

*Bloomberg*

Tax Law Headaches: Three Planning Problems for Small Businesses-June 2018

<https://www.bna.com/tax-law-headaches-n73014476474/>

*Bloomberg*

IRS Rules for Full Expensing: Three Provisions to Note-August 2018

Secure Link Only

*BNA Daily Tax Report*

Pass-through Tax Rules May Add \$1.3B in Compliance Costs: IRS-August 2018

<https://www.bna.com/passthrough-tax-rules-n73014481584/>

*CNBC*

The IRS is cracking down on this small business tax break. What it means for you-August 2018

<https://www.cnb.com/2018/08/10/the-irs-may-block-these-small-business-tax-moves.html>

*Bloomberg Tax-Daily Tax Report*

“Mom and Pop” Rental Owners May Not Get Major Tax Perk-August 2018

<https://www.bna.com/mom-pop-rental-n73014481680/>

*CNBC*

Your financial advisor wants a piece of this tax break-August 2018

<https://www.cnb.com/2018/08/21/financial-advisors-and-retirement-planners-want-a-piece-of-this-tax-break.html>

*Wall Street Journal*

Your Kids Could Lower Your Tax Bill Like Never Before-August 2018

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