David A. Wood Brigham Young University December 2024

518 Tanner Building School of Accountancy Marriott School of Business Brigham Young University Provo, Utah 84062 Business Phone: (801) 422-8642 Cell Phone: (801) 473-5329 Email: <u>davidwood@byu.edu</u> Website: <u>http://marriottschool.byu.edu/employee/employee.cfm?emp=daw44</u>

ACADEMIC EMPLOYMENT

Glenn D. Ardis Professor, Brigham Young University, (August 2021 – Present)
Senior Academic Fellow, Mercator Accounting and AI Research Center (MAARC) (August 2024 – Present)
Full Professor, Brigham Young University (August 2020 – August 2021)
Andersen Fellow, Brigham Young University (July 2016 – August 2021)
Associate Professor, Brigham Young University (August 2015 – August 2020)
Glenn D. Ardis Fellow, Brigham Young University (March 2015 – July 2016)
Assistant Professor, Brigham Young University (August 2009 – August 2015)
Visiting Instructor, Brigham Young University (August 2008 – August 2009)
Associate Instructor, Indiana University (August 2006 – May 2007)
Instructor, Brigham Young University – Salt Lake Center (April – June 2005)

PROFESSIONAL EXPERIENCE

Founder of Skillabyte LLC, a training and development company (November 2024 – Present)
Cofounder of Hidden Hawk AI LLC, an AI solutions company (November 2024 – Present)
AICPA Assurance Services Executive Committee's (ASEC) AI working group (December 2024 – Present)
Senior Advisory Partner, Connor Group, (July 2024 – Present)
Consultant for the EY Academic Resource Center (EYARC) (February 2016 – Present)
Audit Committee Member, Orem Utah Orchard Stake of The Church of Jesus Christ of Latter-day Saints (January 2019 – May 2021)
Internal Auditing Intern, The Church of Jesus Christ of Latter-day Saints (May 2003 – August 2003)

External Auditing Intern, Magnuson McHugh and Company (July - August 2002)

EDUCATION

Indiana University, Ph.D. in Accounting, Minor: Psychology (2009)

Indiana University, Masters of Business in Accounting (2008)

Brigham Young University, Master of Accountancy (2005)

Brigham Young University, Bachelor of Science, Magna Cum Laude, Emphasis Accounting (2005)

SCHOLARLY INVENTIONS AND CREATIONS

Co-developer of the Generative AI Governance framework, see http://genai.global/

- Over 7,000 visitors from 110 unique countries.
- Adopted by more than 18 organizations including multi-billion-dollar public companies, accounting firms of various sizes, and small non-profit organizations

Founder of the EYARC Experience website (see https://experience.eyarc.site)

- The EY Foundation provided grants totaling \$675,000 to hire students to build educational materials.
- The first semester after launch had more than 4,000 students complete more than 14,000 learning assignments.

Co-developer of the http://byuaccounting.net website

- Principal author of the <u>BYU Ph.D. Prep Wiki</u>. Website presents content and videos about preparing to earn a Ph.D.
- Co-developer of <u>Accounting Research Rankings</u>. Website ranks accounting programs, Ph.D. programs, and individual accounting scholars by research topic area and methodology.
- Co-developer of <u>Promotion Benchmarking Website</u>. Website provides promotion benchmarking data for accounting faculty.
- As of January 1, 2024, the websites had received over 1 million unique visitors with total page views of many millions.

Co-developer of the https://www.techhub.training/ website

• As of December 2025 the website had more than 2,500 registered users from almost 385 unique institutions. The registered users had made more than 5,500 posts. In total, the website has received over 11,000 unique visitors with total page views of more than 330,000.

Co-developer of Process Mining for Audit Professionals Badge by Celonis (see <u>https://academy.celonis.com/learn/learning-path/process-mining-for-audit-professionals</u>).

- Awarded the Celonis Curriculum Co-Creation of the Year Award (2021)
- In the first 22 months, 1,532 learners achieved the badge

Co-developer of the "Bot Evaluation Framework." Framework is designed to help auditors evaluate and prioritize RPA bot development projects. See <u>https://doi.org/10.1111/1911-3846.12723</u>.

Co-developer of the following tools:

- Process Mining Event Log Generator (PMELG) tool for the revenue cycle. Tool generates process mining datasets for the order-to-cash cycle. (available on the <u>EY ARC website for download</u>)
- Process Mining Event Log Generator (PMELG) tool for the expenditure cycle. Tool generates process mining datasets for the purchase-to-pay cycle.

- The SQL Grader bot. Bot automates the grading of SQL queries (available on the <u>EYARC website for download</u>)
- The AlteryxEval Tool. Workflow automates the grading of Alteryx workflows (available on the <u>EYARC website for download</u>)
- The Participation and Attendance Tracking Tool (PATT). Tool tracks participation and attendance (available on the <u>EYARC website for download</u>)

EYARC (Ernst & Young Academic Resource Center) Cases

- Part of team that developed an Analytics Mindset, Innovation Mindset, and Ethics Mindset that were adopted as required mindsets for all EY employees worldwide.
- As of December, these case materials are used by over 5,400 faculty at more than 1,300 institutions in over 52 countries.

Principal Co-Author

- EYARC Experience (2024): Database Anomalies
- EYARC Experience (2024): Prompt Engineering
- EYARC Experience (2024): Basics of Audit Inquiry
- EYARC Experience (2024): Tax Interview: Kings of California
- EYARC Experience (2024): Tax Interview: Barons of Bakersfield
- EYARC Experience (2024): Basics of Tax Interviewing
- EYARC Experience (2024): Audit Inquiry: Heart's Guitars
- EYARC Experience (2024): Intro to GenAI
- Classroom case (2024): "Swindle in the Age of AI: An AI Forensic Challenge"
- Classroom case (2023): "Artificial Intelligence: Taxing Questions, AI-Powered Answers"
- Classroom case (2023): "Artificial Intelligence: Prompt Engineering"
- Classroom case (2023): "DataSnipper: Byte Me Consultants"
- Classroom case (2023): "DataSnipper: Needles Inc."
- Classroom case (2023): "Cybersecurity: Escape from the Digital Dungeon"
- Classroom case (2023): "Cybersecurity: Login Analysis"
- Classroom case (2023): "Oh Canada: Case 1: Data normalization"
- Classroom case (2023): "Oh Canada: Case 2: Basic SQL"
- Classroom case (2023): "Oh Canada: Case 3: Auditing SQL"
- Classroom case (2023): "Oh Canada: Case 4: Managerial SQL"
- Classroom Case (2022): "Tax Technologist"
- Classroom case (2022): "Cybersecurity: Blue Yarrow Unicorns"
- Classroom case (2022): "Cybersecurity: Liberty Data Systems Case"
- Classroom case (2022): "RegEx Easy Case"
- Classroom case (2021): "RPA: Travel Expense Audit Case"
- Classroom case (2021): "Cybersecurity Audit of Enron Emails"
- Classroom case (2021): "Ethics Mindset: Introduction to the Ethics Mindset Framework"
- Classroom case (2021): "Ethics Mindset: Ethics in the Learning Environment"

- Classroom case (2021): "Ethics Mindset: Inspire Yourself and Others"
- Classroom case (2021): "Ethics Mindset: Sharing Data and Information"
- Classroom case (2021): "Ethics Mindset: The Slippery Slope"
- Classroom case (2021): "Fairview Inc. Employee Assignment Method"
- Classroom case (2021): "Fairview Inc. Travel Expense Audit"
- Classroom case (2021): "Fairview Inc. Reimbursement Calculation Method"
- Classroom case (2021): "Fairview Inc. Extract, Transform, and Load (ETL)"
- Classroom case (2020): "Process Mining: Introduction Case"
- Classroom case (2020): "Process Mining: Document the Process Case"
- Classroom case (2020): "Process Mining: Build the Dataset Case"
- Classroom case (2020): "Process Mining: Build a Dashboard Case"
- Classroom case (2020): "Process Mining: Analyze the Process Case 1"
- Classroom case (2020): "Process Mining: Analyze the Process Case 2"
- Classroom case (2019): "ETL Overview Case"
- Classroom case (2019): "ETL Case 1: Identifying Data Problems Case"
- Classroom case (2019): "ETL Case 2: Text Extractions and Unique Identifiers"
- Classroom case (2019): "ETL Case 3: Advanced Text Extractions and Unique Identifiers"
- Classroom case (2019): "ETL Case 4: Joining Data"
- Classroom case (2019): "ETL Case 5: Using VBA to transform Data"
- Classroom case (2019): "Robotic Process Automation Billing Case"
- Classroom case (2019): "Robotic Process Automation Tax Form Preparation Case"
- Classroom case (2019): "Robotic Process Automation Sales Reporting Case"
- Classroom case (2019): "Robotic Process Automation Bot-A-Thon Case"
- Classroom case (2019): "Robotic Process Automation Audit Sample Selection Case"
- Classroom case (2018): "Where's da Beef?"
- Classroom case (2018): "Bryan's Amazing Animals"
- Classroom case (2018): "Trina's Trinkets"
- Classroom case (2017): "Analytics Mindset: Tech Explorer"
- Classroom case (2017): "Analytics Mindset: Integrate Co"
- Classroom case (2017): "Analytics Mindset: Timp Health"
- Classroom case (2017): "Analytics Mindset: Viz-a-thon"
- Classroom case (2016): "Analytics Mindset: Gamification"
- Classroom case (2016): "Analytics Mindset: P-card"
- Classroom case (2016): "Analytics Mindset: Implementing the DuPont method"

Consulting Co-author

- EYARC Experience (2024): Mini Assignment: Apollo
- EYARC Experience (2024): Mini Assignment: Big Deals

- EYARC Experience (2024): Mini Assignment: BW Fishing
- EYARC Experience (2024): Mini Assignment: TechWear
- EYARC Experience (2024): Mini Assignment: Bank Investment Portfolios
- EYARC Experience (2024): Mini Assignment: Case of the Missing 4
- EYARC Experience (2024): Mini Assignment: Where's da Beef
- EYARC Experience (2024): Mini Assignment: DuPont Analysis
- Classroom (2024): "Generative AI Policy Case"
- Classroom (2024): "Ethical use of Generative AI"
- Classroom mini case (2023): "Apollo Investments"
- Classroom mini case (2023): "BW Fishing"
- Classroom mini case (2023): "Big Deals"
- Classroom mini case (2023): "TechWear"
- Classroom mini case (2023): "Where's da Beef"
- Classroom mini case (2023): "Bank Investment"
- Classroom mini case (2023): "Missing 4"
- Classroom mini case (2023): "DuPont"
- Classroom case (2023): "EDGAR Explorer"
- Classroom case (2023): "ETL in R"
- Short StorEY Videos (2023): "A Tale of Two Students"
- Short StorEY Videos (2023): "Make it or Break It"
- Short StorEY Videos (2023): "Measures that Matter"
- Short StorEY Videos (2023): "ESG and Me"
- Classroom case (2022): "EDGAR Explorer"
- Classroom case (2022): "Alternative Data"
- Classroom case (2021): "The 360"
- Classroom case (2021): "Ethics Mindset: Social Media"
- Classroom case (2019): "Analytics Mindset: ETL with Alteryx Joining data"
- Classroom case (2019): "Analytics Mindset: ETL with Alteryx Advanced text extraction and unique identifiers"
- Classroom case (2019): "Analytics Mindset: ETL with Alteryx Text extraction and unique identifiers"
- Classroom case (2019): "Analytics Mindset: ETL with Alteryx Identifying data problems"
- Classroom case (2019): "Bank Investment Portfolios"
- Classroom case (2019): "Robotic Process Automation Overview Case"
- Classroom case (2017): "Analytics Mindset: Performing DuPont Analysis using R"
- Classroom case (2017): "Analytics Mindset: Peach State University Hotel"
- Classroom case (2016): "Analytics Mindset: TechWear"
- Student reading (2016): "Introduction to the Analytics Mindset: Competency Framework"

REFEREED PUBLICATIONS

Baaske, B., M. Eulerich, and D. A. Wood. 2024. Improving audit quality with data analytic visualizations: The importance of spatial abilities and feedback in

anomaly identification. *Accounting Horizons*, Forthcoming. DOI: 10.2308/HORIZONS-2023-073.

- Bills, K. L. H. W. Huang, Y.H. Lin, and D. A. Wood. 2024. The impact of chief audit executive turnover in Taiwan. *Journal of Accounting and Public Policy*, 46. DOI: 10.1016/j.jaccpubpol.2024.107230.
- Burton, F. G., W. G. Heninger, S. L. Summers, and D. A. Wood. 2024. Perceptions of accounting academics on the review and publication process: An update and commentary. *Issues in Accounting Education*, 39 (1): 29-45. DOI: 10.2308/ISSUES-2021-085.
- Cheng, X., R. Dunn, T. Holt, K. Inger, J. G. Jenkins, J. Jones, J. Long, T. Loraas, M. Mathis, J. Stanley, and D. A. Wood. 2024. Artificial intelligence's capabilities, limitations, and impact on accounting education: Investigating ChatGPT's performance on educational accounting cases. *Issues in Accounting Education*, 39 (2): 23-47. DOI: 10.2308/ISSUES-2023-032.
- Coyne, J. G., S. L. Summers, B. Villanueva, and D. A. Wood. 2024. Automating evaluation of skill assessment to promote skill acquisition in the area of data analytics automation. *Accounting Horizons*, Forthcoming. DOI: 10.2308/HORIZONS-2023-061.
 - Available on the <u>EY ARC website for download</u>
- Coyne, J. G., S. L. Summers, and D. A. Wood. 2024. Enhancing faculty grading productivity using robotic process automation: The development of an SQL automated grading tool. *Issues in Accounting Education*, 39 (4): 55-68. DOI: 10.2308/ISSUES-2023-037.
- Emett, S. A., M. Eulerich, S. L. Summers, K. Lovejoy, and D. A. Wood. 2024. Bridging the digital skills gap in accounting: The process mining audit professional curriculum and badge. *Accounting Horizons*, 38 (3): 43-58. DOI: 10.2308/HORIZONS-2022-131.
- Emett, S., M. Eulerich, and D. A. Wood. 2024. Leveraging ChatGPT for enhancing the internal audit process—A real-world example from Uniper, a large multinational company. *Accounting Horizons*, Forthcoming. DOI: 10.2308/HORIZONS-2023-111.
- Eulerich, M., B. Fligge, V. L. Kasper, and D. A. Wood. 2024. Patience is key: The time it takes to see benefits from continuous auditing. *Accounting Horizons*, Forthcoming. DOI: 10.2308/HORIZONS-2023-060.
- Eulerich, M., A. Sanatizadeh, H. Vakilzadeh, and D. A. Wood. 2024. Is it All Hype? ChatGPT's Performance and Disruptive Potential in the Accounting and Auditing

Industries. *Review of Accounting Studies*, 29: 2318-2349. DOI: 10.1007/s11142-024-09833-9.

- Awarded the 2023 Review of Accounting Studies Conference best paper award
- Eulerich, M., N. Waddoups, M. Wagener, and D. A. Wood. 2024. The dark side of robotic process automation. *Accounting Horizons*, 38 (2): 143-152. DOI: 10.2308/HORIZONS-2022-019.
- Eulerich, M., N. Waddoups, M. Wagener, and D. A. Wood. 2024. Development of a framework of key internal control and governance principles for robotic process automation (RPA). *Journal of Information Systems*, 38 (2): 29-49. DOI: 10.2308/ISYS-2023-067.
- Eulerich, M., and D. A. Wood. 2024. A demonstration of how ChatGPT can be used in the internal auditing process. *Journal of Emerging Technologies in Accounting*, Forthcoming.
- Gaskin, J., E. Blondeel, T. Bullock, R. Schuetzler, R. Serre, J. Steffen., and D. A. Wood. 2024. Chatbots Mitigate Help-Seeking Avoidance. In *International Conference on Information Systems*. Forthcoming.
- Lunt, B. M., D. A. Wood, M. Wyne. 2024. Gauging scholarly engagement: An investigation into topic popularity within the ASEE CIT division. Proceedings of 2024 Annual Conference of the American Society for Engineering Education (ASEE), Portland, OR, June 2024.
- Eulerich, M., A. Masli, J. Pickerd, and D. A. Wood. 2023. The impact of audit technology on audit outcomes: Technology-based audit techniques' impact on internal auditing. *Contemporary Accounting Research*, 40 (2): 981-1012. DOI: 10.1111/1911-3846.12847.
- Hawkins, S. R., S. L. Summers, and D. A. Wood. 2023. The development of the Process Mining Event Log Generator (PMELG) tool. *Accounting Horizons*, 37 (4): 85-95. DOI: 10.2308/HORIZONS-2022-153.
 - Available on the <u>EY ARC website for download</u>
- Lunt, B. M., K. Summers, and D. A. Wood. 2023. Improving psychological well-being of young adults by conducting family history research at a religious university. *The Journal of Genealogy and Family History*, 6 (1): 66-73. DOI: 10.24240/23992964.2023.1234541.
- Wood, D. A., M. Achhpilia, M. T., Adams, (and 324 others) et al. 2023. The ChatGPT artificial intelligence chatbot: How well does it answer accounting assessment questions? *Issues in Accounting Education*, 38 (4): 81-108. DOI: 10.2308/ISSUES-2023-013.

- Awarded the 2024 Notable Contribution to the Literature by the AIS Section of the AAA.
- Burton, F. G., W. G. Heninger, S. L. Summers, and D. A. Wood. 2022. Accounting academics perceptions of 12 research journals. *Issues in Accounting Education*, 37 (3): 1-19. DOI: 10.2308/ISSUES-2021-038.
- Burton, F. G., S. L. Summers, T. J. Wilks, and D. A. Wood. 2022. Relevance of accounting research (ROAR) scores: Ratings of abstracts by accounting professionals. *Accounting Horizons*, 36 (2): 7-18. DOI: 10.2308/HORIZONS-2020-147.
- Carmack, R. F., S. R. Moehrle, J. Moon, and D. A. Wood. 2022. Publication benchmarking data based on faculty promoted at institutions ranked 200+. *Issues in Accounting Education*, 37 (2): 15-26. DOI: 10.2308/ISSUES-2021-037.
- Cooper, L. A., D. K. Holderness, T. Sorensen, and D. A. Wood. 2022. Perceptions of robotic process automation in Big 4 public accounting firms: Do firm leaders and lower-level employees agree? *Journal of Emerging Technologies in Accounting*, 19 (1): 33-51. DOI: 10.2308/JETA-2020-085.
- Ege, M. S., T. A. Seidel, M. Sterin, and D. A. Wood. 2022. The influence of management's internal audit experience on earnings management. *Contemporary Accounting Research*, 39 (3): 1,834-1,870. DOI: 10.1111/1911-3846.12770.
- Eulerich, M., J. Pawlowski, N. J. Waddoups, and D. A. Wood. 2022. A framework for using robotic process automation for audit tasks. *Contemporary Accounting Research*, 39 (1): 691-720. DOI: 10.1111/1911-3846.12723.
- Eulerich, M., M. Wagener, and D. A. Wood. 2022. Evidence on internal audit effectiveness from transitioning to remote audits because of COVID-19. *Journal* of Information Systems, 36 (3): 219-234. DOI: 10.2308/ISYS-2021-021.
- Harrast, S. A., and D. A. Wood. 2022. The status of robotic process automation. In E. Strauss and M. Quinn, M. (Eds.), *The Routledge Handbook of Accounting Information Systems* (2nd ed. Vol pp 269-284). London: Routledge. DOI: 10.4324/9781003132943.
- Moon, J. S., S. L. Summers, N. J. Waddoups, and D. A. Wood. 2022. Publication benchmarking data based on faculty promoted at the top 200 worldwide accounting research institutions. *Accounting Horizons*, 36 (3): 171-188. DOI: 10.2308/HORIZONS-2021-023.
- Pickard, M. D., and D. A. Wood. 2022. Scaling the future of collecting internal audit interview evidence. *ISACA Journal*, 6 (2): 19-22.

- Wood, J. C., and D. A. Wood. 2022. Narwhal Puzzle. Scroll Saw Woodworking & Crafts, 87: 60-62.
- Burton, F. G., S. L. Summers, T. J. Wilks, and D. A. Wood. 2021. Do we matter? The attention policy makers, academics, and the general public give to accounting research. *Issues in Accounting Education*, 36 (1): 1-22. DOI: 10.2308/ISSUES-2020-017
 * Awarded the 2022 *Issues in Accounting Education* best paper award
- Christ, M. H., S. A. Emett, S. L. Summers, and D. A. Wood. 2021. Prepare for takeoff: Improving audit efficiency and effectiveness with drone-enabled inventory audit procedures. *Review of Accounting Studies*, 26: 1323-1343. DOI: 10.1007/s11142-020-09574-5.
- Christ, M. H., M. Eulerich, R. Krane, and D. A. Wood. 2021. New frontiers for internal audit research. *Accounting Perspectives*, 20 (4): 449-475. DOI: 10.1111/1911-3838.12272.
- Eulerich, M., J. Kremin, K. K. Saunders, and D. A. Wood. 2021. Internal audit stigma awareness and internal audit outcomes. *Corporate Ownership and Control*, 19 (1): 257-271. DOI: 10.22495/cocv19i1siart4.
- Eulerich, M., J. Pawlowski, N. J. Waddoups, and D. A. Wood. 2021. Ein rahmenwerk zur nutzung von robotic process automation in der revision. *Zeitschrift f
 ür Interne Revision*, 6 (21): 285-289. DOI: 10.37307/j.1868-7814.2021.06.07.
- Mecham, N., M. F. Lewis-Western, and D. A. Wood. 2021. The effects of pornography on unethical behavior in business. *Journal of Business Ethics*, 168: 37-54. DOI: 10.1007/s10551-019-04230-8.
- Spilker, B. C., B. W. Stewart, and D. A. Wood. 2021. Implicit attitudes and U.S. tax professionals' reliance on offshore tax preparer's recommendations. *Accounting Horizons*, 35 (1): 185-203.
- Wood, J. C., and D. A. Wood. 2021. Simple crab puzzle. *Scroll Saw Woodworking & Crafts*, 83. 68-69.
- Carcello, J. V., M. Eulerich, A. Masli, and D. A. Wood. 2020. Are internal audits associated with reductions in perceived risk? *Auditing: A Journal of Practice and Theory*, 39 (3): 55-73. DOI: 10.2308/ajpt-19-036.
- Jiang, L., W. F. Messier, and D. A. Wood. 2020. The association between internal audit consulting services and firm operating performance. *Auditing: A Journal of Practice and Theory*, 39 (1): 101-124. DOI: 10.2308/ajpt-52565.

- Moon, J., and D. A. Wood. 2020. Research initiatives in accounting education: Research relevance and research productivity. *Issues in Accounting Education*, 35 (4): 111-124. DOI: 10.2308/ISSUES-2020-012.
- Pickard, M. D., R. Schuetzler, J. Valacich, and D. A. Wood. 2020. Innovative accounting interviewing: A comparison of real and virtual accounting interviewers. *The Accounting Review*, 95 (6): 339–366. DOI: 10.2308/tar-2017-0235.
 * AIS midyear meeting best paper award (2018)
- Allen, D., F. G. Burton, S. S. Smith, and D. A. Wood. 2019. Shadow IT use, outcome effects, and subjective performance evaluation. *Journal of Strategic Innovation* and Sustainability, 14 (3): 29-42. DOI: 10.33423/jsis.v14i3.2104.
- Allen, D., W. G. Heninger, S. L. Summers, and D. A. Wood. 2019. The effects of different types of internal controls on self-control. *Journal of Strategic Innovation* and Sustainability, 14 (6): 10-24. DOI: 10.33423/jsis.v14i6.2605.
- Barrick, J. A., N. W. Mecham, S. L. Summers, and D. A. Wood. 2019. Ranking accounting journals by topical area and methodology. *Journal of Information Systems*, 33 (2): 1-22. DOI: 10.2308/isys-51981.
- Cooper, L. A., D. K. Holderness, T. Sorensen, and D. A. Wood. 2019. Robotic process automation in public accounting. *Accounting Horizons*, 33 (4): 15-35. DOI: 10.2308/acch-52466.
 * Awarded the 2023 Notable Contributions to Accounting Literature Award by the AAA
 * Awarded the 2023 Notable Contribution to the Accounting Information Systems

* Awarded the 2023 Notable Contribution to the Accounting Information Systems Literature award from the AIS Section of the AAA.

* Awarded the 2020 Accounting Horizons best paper award

- Eulerich, M., J. Kremin, and D. A. Wood. 2019. Factors that influence the perceived use of the internal audit function's work by executive management and audit committee. *Advances in Accounting*, 45: 1-7. DOI: 10.1016/j.adiac.2019.01.001
- Heninger, W. G., S. D. Smith, and D. A. Wood. 2019. Reward type and management control: An examination of organizational wellness programs. *Management Accounting Research*, 44: 1-11. DOI: 10.1016/j.mar.2019.02.001.
- Carcello, J. V., M. Eulerich, A. Masli, and D. A. Wood. 2018. The value to management of using the internal audit function as a management training ground. *Accounting Horizons*, 32 (2): 121-140. DOI: 10.2308/acch-52046.
- Gubler, J. R., S. Herrick, R. A. Price III, and D. A. Wood. 2018. Violence, aggression, and ethics: The link between exposure to human violence and unethical behavior. *Journal of Business Ethics*, 147 (1): 25-43. DOI: 10.1007/s10551-015-2926-4.

- Kalmoe, N. P., J. R. Gubler, and D. A. Wood. 2018. Toward conflict or compromise? How violent metaphors polarize partisan issue attitudes. *Political Communication*, 35: 3 (333-352). DOI: 10.1080/10584609.2017.1341965.
- Nuttall, G., N. Snow, S. L. Summers, and D. A. Wood. 2018. Citation-based benchmarks and individual accounting faculty research rankings by topical area and methodology. *Journal of Information Systems*, 32 (2): 115-140. DOI: 10.2308/isys-51689.
- Bartlett, G. D., J. Kremin, K. Saunders, and D. A. Wood. 2017. Factors influencing recruitment of non-accounting business professionals into internal auditing. *Behavioral Research in Accounting*, 29 (1): 119-130. DOI: 10.2308/bria-51643.
- Baxter, R., D. K. Holderness, and D. A. Wood. 2017. The effects of gamification on corporate compliance training: A partial replication and field study of True Office anti-corruption training programs. *Journal of Forensic Accounting Research*, 2 (1): A20-A30. DOI: 10.2308/jfar-51725.
- Black, E. L., L. Stainbank, D. Elnathan, B. Giner, S. Gray, S. M. Enriquez de Rivera, A. Noguchi, T. Selhorn, and D. A. Wood. 2017. Usage of journal rankings: An international perspective. *Journal of International Accounting Research*, 16 (3): 1-15. DOI: 10.2308/jiar-10571.
- Myers, N., M. Starliper, S. L. Summers, and D. A. Wood. 2017. The impact of shadow IT systems on perceived information credibility and managerial decision making. *Accounting Horizons*, 31 (3): 105-123. DOI: 10.2308/acch-51737.
- Summers, S. L., and D. A. Wood. 2017. An evaluation of the general vs. specialist nature of top accounting journals. *Accounting Horizons*, 31 (2): 105-124. DOI: 10.2308/acch-51712.
- Bartlett, G. D., J. Kremin, K. Saunders, and D. A. Wood. 2016. Attracting applicants for in-house and outsourced internal audit positions: Views from external auditors. *Accounting Horizons*, 30 (1): 143-156. DOI: 10.2308/acch-51309.
- Baxter, R., D. K. Holderness, and D. A. Wood. 2016. Applying basic gamification techniques to IT compliance training: Evidence from the lab and field. *Journal of Information Systems*, 30 (3): 119-133. DOI: 10.2308/isys-51341.
- Christ, M. H., S. Emett, W. B. Tayler, and D. A. Wood. 2016. Compensation or feedback: Motivating performance in multidimensional tasks. *Accounting, Organizations and Society*, 50: 27-40. DOI: 10.1016/j.aos.2016.03.003.
 * Awarded the Accounting, Behavior, and Organization Section Outstanding Emerging Scholar paper award

- Myers, N., N. Snow, S. L. Summers, and D. A. Wood. 2016. Accounting program citation-based research rankings by topical area and methodology. *Journal of Information Systems*, 30 (3): 33-62. DOI: 10.2308/isys-51343.
- Spilker, B. C., B. W. Stewart, J. H. Wilde, and D. A. Wood. 2016. A comparison of U.S. and offshore Indian tax professionals' client advocacy attitudes and client recommendations. *Journal of the American Taxation Association*, 38 (2): 51-66. DOI: 10.2308/atax-51502.
- Wood, D. A. 2016. Comparing the publication process in accounting, economics, finance, management, marketing, psychology, and the natural sciences. *Accounting Horizons*, 30 (3): 341-361. DOI: 10.2308/acch-51443.
 * Awarded the 2017 *Accounting Horizons* best paper award
- Burton, F. G., M. Starliper, S. L. Summers, and D. A. Wood. 2015. The effects of using the internal audit function as a management training ground or as a consulting services provider in enhancing the recruitment of internal auditors. *Accounting Horizons*, 29 (1): 115-140. DOI: 10.2308/acch-50925.
- Christ, M. H., A. Masli, N. Y. Sharp, and D. A. Wood. 2015. Rotational internal audit programs and financial reporting quality: Do compensating controls help? *Accounting, Organizations and Society*, 44: 37-59. DOI: 10.1016/j.aos.2015.05.004.
- Gubler, J. R., N. P. Kalmoe, and D. A. Wood. 2015. Them's fightin' words: The effects of violent rhetoric on ethical decision making in business. *Journal of Business Ethics*, 130 (3): 705-716. DOI: 10.1007/s10551-014-2256-y.
- Metcalf, M. K. Stocks, S. L. Summers, and D. A. Wood. 2015. Citation-based accounting education publication rankings. *Journal of Accounting Education*, 33 (4): 294-308. DOI: 10.1016/j.jaccedu.2015.09.003.
- Pickerd, J., S. L. Summers, and D. A. Wood. 2015. An examination of how entry-level staff auditors respond to tone at the top vis-à-vis tone at the bottom. *Behavioral Research in Accounting*, 27 (1): 79-98. DOI: 10.2308/bria-50918.
- Buckwalter, N., N. Y. Sharp, J. H. Wilde, and D. A. Wood. 2014. Are state tax amnesty programs associated with increases in financial reporting irregularities? *Public Finance Review*, 42 (6): 774-799. DOI: 10.1177/1091142113499397.
- Gramling, A. A., I. Nuhoglu, and D. A. Wood. 2014. Are the activities of the internal audit function associated with audit committee quality factors? *Boğaziçi Journal: Review of Social, Economic, and Administrative Studies*, 28 (1).

- Holderness, D. K., N. Myers, S. L. Summers, and D. A. Wood. 2014. Accounting education research: Ranking institutions and individual scholars. *Issues in Accounting Education*, 29 (1): 87-115. DOI: 10.2308/iace-50600.
 * Awarded the 2015 *Issues in Accounting Education* best paper award
- Christensen, B., S. Glover, and D. A. Wood. 2013. Extreme estimation uncertainty and audit assurance. *Current Issues in Auditing*, 7 (1): 36-42. DOI: 10.2308/ciia-50447.
- Gramling, A. A., I. Nuhoglu, and D. A. Wood. 2013. A descriptive study of factors associated with the internal audit function having an impact: Comparisons between organizations in a developed and an emerging economy. *Turkish Studies*, 14 (3): 581-606. DOI: 10.1080/14683849.2013.833019.
- Hansen, J., M. Starliper, and D. A. Wood. 2013. A rotational model for internal auditors: Academic findings on its costs and benefits. *The CPA Journal*, October: 12-13.
- Burton, F. G., S. Emett, C. A. Simon, and D. A. Wood. 2012. Corporate managers' reliance on internal auditor recommendations. *Auditing: A Journal of Practice and Theory*, 31 (2): 151-166. DOI: 10.2308/ajpt-10234.
- Christ, M. H., S. Emett, S. L. Summers, and D. A. Wood. 2012. The effects of preventive and detective controls on employee performance and motivation. *Contemporary Accounting Research*, 29 (2): 432-452. DOI: 10.1111/j.1911-3846.2011.01106.x.
- Cloyd, C. B., B. C. Spilker, and D. A. Wood. 2012. The effects of supervisory advice on tax information search behavior. *Advances in Taxation*, 20: 135-158. DOI: 10.1108/S1058-7497(2012)0000020008.
- Christensen, B., S. Glover, and D. A. Wood. 2012. Extreme estimation uncertainty in fair value estimates: Implications for audit assurance. *Auditing: A Journal of Practice and Theory*, 31 (1): 127-146. DOI: 10.2308/ajpt-10191.
- Glover, S. M., D. F. Prawitt, S. L. Summers, and D. A. Wood. 2012. Publication benchmarking data for faculty at the top 75 US accounting research institutions. *Issues in Accounting Education*, 27 (3): 647-670. DOI: 10.2308/iace-50140.
 * Awarded the 2014 *Issues in Accounting Education* best paper award
- Prawitt, D. F., N. Y. Sharp, and D. A. Wood. 2012. Internal audit outsourcing and the risk of misleading or fraudulent financial reporting: Did Sarbanes-Oxley get it wrong? *Contemporary Accounting Research*, 29 (4): 1109-1136. DOI: 10.1111/j.1911-3846.2012.01141.x.
 * Awarded the 2009-2010 Glen McLaughlin Prize for Research in Accounting Ethics from the University of Oklahoma

- Messier, W. F., J. K. Reynolds, C. A. Simon, and D. A. Wood. 2011. The effect of using the internal audit function as a management training ground on the external auditor's reliance decision. *The Accounting Review*, 86 (6): 2131-2154. DOI: 10.2308/accr-10136.
- Pickerd, J., N. M. Stephens, S. L. Summers, and D. A. Wood. 2011. Individual accounting faculty research rankings by topical area and methodology. *Issues in Accounting Education*, 26 (3): 471-505. DOI: 10.2308/iace-50002.
 * Awarded the 2013 *Issues in Accounting Education* best paper award
- Prawitt, D. F., N. Y. Sharp, and D. A. Wood. 2011. Reconciling archival and experimental research: Does internal audit contribution affect the external audit fee? *Behavioral Research in Accounting*, 23 (2): 187-206. DOI: 10.2308/bria-10065.

- Price III, R. A., N. Y. Sharp, and D. A. Wood. 2011. Detecting and predicting accounting irregularities: A comparison of commercial and academic risk measures. *Accounting Horizons*, 25 (4): 755-780. DOI: 10.2308/acch-50064.
- Pickerd, J., and D. A. Wood. 2011. Problems to avoid in brainstorming fraud risks. *The CPA Journal*, April: 64-65.
- Stephens, N. M., S. L. Summers, B. Williams, and D. A. Wood. 2011. Accounting doctoral program rankings based on research productivity of program graduates. *Accounting Horizons*, 25 (1): 149-179. DOI: 10.2308/acch.2011.25.1.149.
 * Awarded the 2012 *Accounting Horizons* best paper award
- Black, E. L., F. G. Burton, D. A. Wood, and A. F. Zimbelman. 2010. Entrepreneurial success: Differing perceptions of entrepreneurs and venture capitalists. *International Journal of Entrepreneurship & Innovation*, 11 (3): 189-198. DOI: 10.5367/00000010792217272.
- Coyne, J. G., S. L. Summers, B. Williams, and D. A. Wood. 2010. Accounting program research rankings by topical area and methodology. *Issues in Accounting Education* 25 (4): 631-654. DOI: 10.2308/iace.2010.25.4.631.
 * Awarded the 2012 *Issues in Accounting Education*, best paper award
- Emett, S., and D. A. Wood. 2010. Common question-evasion tactics. *Journal of Accountancy*, July: 36-39.
- Hodge, F. D., P. E. Hopkins, and D. A. Wood. 2010. The effects of financial statement information proximity and feedback on cash flow forecasts. *Contemporary Accounting Research*, 27 (1): 101-133. DOI: 10.1111/j.1911-3846.2010.01003.x.

^{*} Awarded the 2014 Behavioral Research in Accounting best paper award

- Hansen, J., N. M. Stephens, and D. A. Wood. 2009. Entity-level controls: The internal auditor's assessment of management tone at the top. *Current Issues in Auditing*, 3 (1): 1-13. DOI: 10.2308/ciia.2009.3.1.A1.
- Prawitt, D. F., J. L. Smith, and D. A. Wood. 2009. Internal audit quality and earnings management. *The Accounting Review*, 84 (4): 1255-1280. DOI: 10.2308/accr.2009.84.4.1255.
- Allee, K. D., L. A. Maines, and D. A. Wood. 2008. Unintended economic implications of financial reporting standards. *Business Horizons*, 51 (5): 371-377.
- Glover, S. M., D. F. Prawitt, and D. A. Wood. 2008. Internal audit sourcing arrangement and the external auditor's reliance decision. *Contemporary Accounting Research*, 25 (1): 193-213. DOI: 10.1506/car.25.1.7.
- Hodder, L., P. E. Hopkins, and D. A. Wood. 2008. The effects of financial statement and informational complexity on cash flow forecasts. *The Accounting Review*, 83 (4): 915-956. DOI: 10.2308/accr.2008.83.4.915.
- Lunt, B. M., C. R. G. Helps, M. G. Bailey, J. J. Ekstrom, and D. A. Wood. 2007. Ranking scholarly outlets for information technology. Proceedings of the American Society of Engineering Education (ASEE) Annual Conference (Hawaii 2007).
- Glover, S. M., D. F. Prawitt, and D. A. Wood. 2006. Publication records of faculty promoted at the top 75 accounting research programs. *Issues in Accounting Education*, 21 (3): 195-218. DOI: 10.2308/iace.2006.21.3.195.
 * Awarded the 2007 *Issues in Accounting Education* best paper award
- Black, E. L., F. G. Burton, A. M. Traynor, and D. A. Wood. 2005. Are entrepreneurs born or made? Views of entrepreneurs and venture capitalists. *ICSB Conference Proceedings*.

INVITED AND COMMISSIONED PUBLICATIONS

- Dechow, P., Ezzell B., Harris T., Healy P., Kaplan R., Kinney B., Lambert R., B. Libby, P. Munter, R. Sloan, B. Swieringa, D. A. Wood, and T. Yohn. 2018. AAA research relevance task force: Recommendations. Available at: <u>https://aaahq.org/Portals/0/documents/Task-Force/2018%20Research%20Relevance%20Task%20Force%20Report.pdf?ver=2</u> 018-07-26-135928-413
 - Moffitt, K., V. J. Richardson, N. Snow, M. Weisner, and D. A. Wood. 2016. The *Journal* of *Information Systems* at thirty Looking forward thirty years. *Journal of Information Systems*, 30 (3): 157-171. DOI: 10.2308/isys-51495.

- Wood, D. A. 2016. Discussion of "Correlates of external audit quality assessment and improvement programs in internal auditing: A study of 68 countries." *Journal of International Accounting Research*, 15 (2) DOI: 10.2308/jiar-51421.
- Janvrin, D., and D. A. Wood. 2016. The Journal of Information Systems 2015 Conference on information technology audit. Journal of Information Systems, 30 (1): 3-5. DOI: 10.2308/isys-10483.

ADDITIONAL SCHOLARLY PUBLICATIONS AND BOOKS

- Eulerich, M., J. Gruene, and D. A. Wood. 2024. *Achieving Effective Internal Control over Robotic Process Automation*. Published by COSO. Available at <u>https://www.coso.org/rpa-icif</u>.
- Manasses, M., E. Rojhani, and S. Srinivasan. 2024. Control test automation: From manual testing to use of technology. Grant Thornton Advisors LLC. Contribution by David A. Wood. Available at <u>https://www.aicpa-cima.com/resources/download/control-test-automation-from-manual-testing-to-use-of-technology</u>.
- Romney, M. B., P. J. Steinbart, S. L. Summers, and D. A. Wood. 2023. *Accounting Information Systems* (16th ed.). Hoboken, New Jersey: Pearson.
- Romney, M. B., P. J. Steinbart, S. L. Summers, and D. A. Wood. 2020. *Accounting Information Systems* (15th ed.). Hoboken, New Jersey: Pearson.
- Christ, M. H., M. Eulerich, and D. A. Wood. 2019. Internal Auditors' Response to Disruption and Innovation. Altamonte Springs, FL: The IIA Research Foundation. Available for download at <u>http://theiia.mkt5790.com/ResponsetoDisruptiveInnovation</u>.
- Wood, J. C., and D. A. Wood. 2019. *Scroll Saw Patterns for Animal Board Puzzles*. Publisher: Author. Available at <u>https://www.amazon.com/dp/167116296X/</u>.

WORKING PAPERS AND WORKS IN PROCESS

- Baaske, B., Shimamoto, D., and D. A. Wood. 2024. Factors correlated with success in small to medium size accounting firms.
- Behrend, J., M. Eulerich, and D. A. Wood. 2024. The intellectual structure of audit committee research: A bibliometric analysis (1969-2020).
- Blondeel, E., J. Gaskin, R. Schuetzler, R. Serre, J. Steffen, and D. A. Wood. 2024. The effects of ChatGPT on learning in accounting.
- Bonrath, A., M. Eulerich, B. Fligge, V. Lopez Kasper, R. Krane, and D. A. Wood. 2024. Integrating generative AI in internal auditing: An expert study with leading multinational corporations.

- Christ, M. H., A. Eulerich, M. Eulerich, and D. A. Wood. 2024. Internal auditors' role in organizational innovation: A social network perspective.
- Emett, S., M. Eulerich, J. Pikoos, and D. A. Wood. 2024. The development of a generative artificial intelligence (AI) governance framework.
- Emett, S., M. Eulerich, J. Pickerd, and D. A. Wood. 2024. Reassessing assurance in an automated world: Insights from board members, executives, and internal auditors.
- Emett, S., M. Eulerich, J. Pickerd, and D. A. Wood. 2024. Short and synthetically distort: Investor reactions to deepfake financial news.
- Jiang, L., D. A. Wood, X. Yin, and S. Zhang. 2024. The benefits of external signals of internal audit quality
- Myers, N., M. Snow, N. Waddoups, and D. A. Wood. 2024. Suggestions for producing and reviewing design science research in accounting.
- Pickerd, J., N. Waddoups, D. A. Wood., and G. Xiong. 2024. Virtual reality in accounting: Assessing its influence on honesty in reporting.
- Saulls, M., S. L. Summers, and D. A. Wood. 2024. Development of the participation and attendance tracking tool (PATT) for university professors.
- Vakilzadeh, H., and D. A. Wood. 2024. The development of the AI RA: The Accounting AI Research Assistant.
- Wood, D. A., C. Simon, and others. 2024. An examination of accounting examinations.
- Wood, D. A. S. L. Summers, M. Albrechtsen (and 20 others). 2024. Building the TechHub.training website for training accountants in data analytics.

HONORS AND AWARDS

BYU Marriott Impact Award: Excellence in Research (2024)
Notable Contribution to the Literature from the AIS Section of the AAA (2024)
The EY Catherine Banks Disruptor Award, Education award sponsored by EY and the Leadership in Accounting Education Section of the AAA (2024)
Named one of the 2023 Top 100 most Influential People in Accounting by *Accounting Today* (2023) *Review of Accounting Studies* Conference best paper award (2023)
Notable Contributions to Accounting Literature Award from the AAA (2023)
Outstanding Educator Award from the Strategic and Emerging Technology Section (SET) of the AAA (2023)
Notable Contribution to the Accounting Information Systems Literature Award from the

AIS Section of the AAA (2023)

Issues in Accounting Education best paper award (2022) Celonis Curriculum Co-Creation of the Year Award (2021) Outstanding Researcher Award from the Strategic and Emerging Technologies (SET) Section of the AAA (2021) BYU Marriott Research Excellence: Overall Contribution Award (2021) Innovation in Accounting Education Award from the Auditing Section of the AAA (2021)2020 MAS/IMA Teaching Case Conference Outstanding Case Award (2020) Innovation in Accounting Education Award from the AAA (2020) Accounting Horizons best paper award (2020) Outstanding Service Award from the AIS Section of the AAA (2019) AIS midyear meeting best paper award (2018) Accounting Horizons best paper award (2017) Outstanding Service Award from the Auditing Section of the AAA (2017) Outstanding Service Award from the AIS Section of the AAA (2017) BYU School of Accountancy "Spirit of the SOA" Award for research contributions (2016)Outstanding Service Award from the *Journal of Information Systems* (2015) Issues in Accounting Education best paper award (2015) Behavioral Research in Accounting best paper award (2014) Issues in Accounting Education best paper award (2014) Selected to attend Deloitte Trueblood Case Studies for faculty (2013) Accounting, Behavior, and Organization Section Outstanding Emerging Scholar paper award (2012) Issues in Accounting Education best paper award (2013) Accounting Horizons best paper award (2012) *Issues in Accounting Education* best paper award (2012) *Issues in Accounting Education* best paper award (2011) 2009-2010 recipient of the Glen McLaughlin Prize for Research in Accounting Ethics from the University of Oklahoma AAA/Deloitte/J. Michael Cook Doctoral Consortium Participant (2008) *Issues in Accounting Education* best paper award (2007) Selected as first participant of the IIA's SOAR program (2007) Indiana University Devault Graduate Fellowship (2005 – 2008) Outstanding Macc Professional Stem (Auditing) Student (2005) Graduated Magna Cum Laude, Brigham Young University (2005) Esther R. Sawyer Scholarship winner – sponsored by the IIA for essay entitled "Increasing Value through Internal and External Auditor Coordination." (2004) University Scholar, Brigham Young University (1998 – 2005)

PRESENTATIONS¹

Accounting Workshop Presentations

2024 – University of Florida, University of Massachusetts – Lowell, University of Kansas, Steven's Institute of Technology

¹ Coauthor presentations are not listed.

- 2023 University of Memphis, University of Wyoming
- 2022 The University of Melbourne, Rutgers University
- 2021 Washington State University
- 2020 University of Waterloo, Rutgers University
- 2019 Brigham Young University, University of Texas San Antonio, University of Duisburg-Essen
- 2018 University of Hawaii at Manoa, North Carolina State University, University of Nebraska-Lincoln
- 2017 University of Duisburg-Essen, Florida Atlantic University, University of North Texas, Rutgers University
- 2016 Westminster College
- 2015 Temple University, Miami University
- 2014 University of Arkansas, University of Central Florida, Brigham Young University, National Cheng Kung University, Iowa State University, Notre Dame University
- 2013 University of Wisconsin-Madison, University of South Carolina, University of South Florida, Florida State University
- 2012 Utah State
- 2011 University of Massachusetts at Amherst, UNLV
- 2010 Brigham Young University, University of Oklahoma
- 2009 University of Utah
- 2008 Brigham Young University
- 2005 Brigham Young University

Conference Academic Paper Research Presentations

- 2024 AIS Midyear Meeting (2 papers)
- 2023 *Review of Accounting Studies (RAST)* Conference Brigham Young University Accounting Research Symposium AIS Midyear Meeting (2 papers)
- 2022 AIS Midyear Meeting (2 papers)
- 2019 AIS Midyear Meeting (2 papers)
- Oklahoma State University Ph.D. Alumni Research Conference
- 2018 Palmetto Symposium on Experimental Accounting Research Brigham Young University Accounting Research Symposium
- 2017 AAA Annual Meeting AIS Midyear Meeting (2 papers)
- 2016 AAA Annual Meeting
- 2015 Auditing Section Midyear Meeting, AIS Midyear Meeting
- 2014 Brigham Young University Accounting Research Symposium
- 2012 Auditing Section Midyear Meeting,
 - Information Systems Midyear Meeting
 - 17th Annual Ethics Research Symposium
 - AAA Annual Meeting
 - ABO Research Conference
- 2011 Auditing Section Midyear Meeting

AAA Annual Meeting

- 2010 Brigham Young University Accounting Research Symposium AAA Annual Meeting (2 papers)
- 2009 AAA Annual Meeting
- 2007 Brigham Young University Accounting Research Symposium
- 2006 Contemporary Accounting Research Conference Brigham Young University Accounting Research Symposium AAA Annual Meeting
- 2005 AAA Annual Meeting International Symposium on Auditing Research (ISAR) International Council for Small Business
- 2004 Brigham Young University Accounting Research Symposium IIA International Conference

Other Invited Presentations

2024 – 64th World Continuous Auditing & Reporting Conference (WCARS), "Virtual Reality in Accounting Education"

Miliam, Knecht, & Warner LLP, "Achieving Value with GenAI in Auditing"

The Association of Airport Internal Auditors, "GenAI in Auditing" Financial Executives International (FEI) Committee on Finance and Information Technology (CFIT) Group, "Training the Workforce of the Future: Academia/University Update"

Global Institute of Internal Auditors (IIA), "GenAI at the IIA" University of Wisconsin-Whitewater Conference, "AI in Action: Trends and Real-World Applications"

BYU School of Accountancy Conference "The (R)Evolution of GenAI" BYU SOA Board of Advisors, "GenAI"

CPA Canada, "Using AI in Education"

DIIR -Jahrestagung Finanzen und Industrie (German IIA Annual Meeting), "The Transformational Power of AI – Opportunities and Challenges for Internal Auditing"

Alabama Society of CPA's Educators' Conference, "AI-nt This Fun? ChatGPT Takes on Accounting Education"

AME Learning Webinar, "Empowering Accounting Educators:

Harnessing AI for Enhanced Teaching and Learning"

AICPA Medium Firm I Network Group, "Balancing the Books of Tomorrow: Embracing GenAI in Accounting"

Global Institute of Internal Auditors (IIA), "Internal Auditing and GenAI" National Advisory Council (NAC) – BYU Marriott, "Using AI to Enhance the BYU Experience"

Univ 101 Guest Lecture, "Using AI to Enhance your BYU Experience" Leadership for EY, "GenAI Research Results"

University of Wisconsin-Madison, "GenAI is..."

Securities and Exchange Commission (SEC), "Update on AI – Part 5"

Waukesha County Technical College, "Using GenAI in Community Colleges"

1st International Conference on Auditing and Artificial Intelligence in Duisburg, Germany, "Possibilities and Risks with GenAI"

University of Duisburg-Essen Ph.D. students, "Design Science Research in Accounting"

Utah State University Faculty, "GenAI in Accounting"

Presentation to Qualtrics internal audit function, "GenAI in Internal Auditing at Qualtrics"

AAA Annual Meeting, "EY Academic Resource Center (EYARC): Further exploration into the EYARC Experience tool and other new EYARC curriculum"

AAA Annual Meeting: "EY Academic Resource Center (EYARC): Introducing an exciting new visual relational database tool, a new process mining case and other amazing curricula."

AAA Annual Meeting, "Continuing the Conversation with Richard Jackson"

AAA Annual Meeting, "EY Academic Resource Center (EYARC): Audit and tax inquiry using generative AI"

AAA Annual Meeting, "Deep Fakes and Their Impact on Financial Markets, Reporting and Audits: The Ethical Implications of Artificial Intelligence"

AAA Annual Meeting, "EY Academic Resource Center (EYARC): New EYARC Materials"

CTLA presentation at AAA Annual Meeting, "EY Academic Resource Center (EYARC) Shares Free Curriculum Designed for Introductory Financial Accounting Courses"

CTLA presentation at AAA Annual Meeting, Keynote follow-up CTLA presentation at AAA Annual Meeting, Keynote Presentation, "GenAI is..."

Hi Five Live presentation, "Who Knew? The Surprising Psychological Benefits of Doing Family History"

Institute of Management Accountants (IMA) webinar, "Introduction to the GenAI Governance Framework"

The Church of Jesus Christ of Latter-day Saints, "Discussion on Internal Audit and GenAI at the Church"

BNA CPA: Accounting & Tax Services in Rock Hill, SC, "Using AI at BNA"

EYARC Webinar, "EYARC Experience #1: Inquiry (tax and audit), prompt engineering, deepfakes, etc."

BYU Office of IT AI Workshop, "AI and BYU"

Securities and Exchange Commission (SEC), "Update on AI – Part 4" Audit Educator's Bootcamp by the Auditing Section of the AAA, "EYARC Auditing Resources"

Financial Executives International (FEI)'s Future of Technology in Finance Forum, "Culture Change in Finance Transformation"

Intensive Data Analytics Workshop IV sponsored by the American Accounting Association (AAA), keynote speech: "Bots in the Books: How AI Keeps Upping the Game in Accounting Education and Practice" Intensive Data Analytics Workshop IV sponsored by the American Accounting Association (AAA), "EY Academic Resource Center (EYARC) Resources: Audit interviewing with AI" Intensive Data Analytics Workshop IV sponsored by the American Accounting Association (AAA), "EY Academic Resource Center (EYARC)'s Exciting New Visual Database Relationship Tool" Intensive Data Analytics Workshop IV sponsored by the American Accounting Association (AAA), "EY Academic Resource Center (EYARC) Resources in Both the Innovation and Analytics Mindset" Intensive Data Analytics Workshop IV sponsored by the American Accounting Association (AAA), "Overview of the TechHub.training Teaching Material" BYU faculty presentation, "AI Part 3" Securities and Exchange Commission (SEC), "Application of GenAI in Accounting Practice" University of Padova, "Applications of AI in Education" Limperg Symposium Statistical Auditing, "Generative AI (GenAI) and Audit" AIS Bootcamp, "AI Teaching Cases in EYARC" EYARC Colloquium, "EYARC Lab at BYU and New Website" EYARC Colloquium, "Deepfakes" EYARC Colloquium, "Innovation Mindset: Databases and Other Topics" EYARC Colloquium, "AI 2.0: Faculty Use Cases" UACPA State and Local Government Conference, "AI in Accounting: Less Beans, More Bytes" Internal BYU Finance and Accounting Professionals, "Accounting and Finance with GenAI" AICPA Medium Firm Networking Group, "The Future of AI in Public Accounting" Steven's Institute of Technology Teaching Seminar, "Teaching Tech, including AI" IIA Salt Lake City Chapter Spring Conference, "Empowering audit excellence: Leveraging generative AI for efficiency and governance" Securities and Exchange Commission (SEC), "Artificial Intelligence in Accounting, Part 2" University of Texas-Austin, Panelist "Accounting++ AI" Mont Blanc Circle of Chief Audit Executives, "Risk and Governance of Generative AI" Securities and Exchange Commission (SEC), "Artificial Intelligence in Accounting" BYU faculty presentation, "AI Part 2" AME Learning Webinar, "Teaching Tomorrow's Accountants: AI Tools and Techniques for Educators"

Webinar panelist, "AI and Its Increasing Relevance in the Accounting Field"

AAA weARE webinar series "EY Academic Resource Center (EYARC) Resources for Teaching Generative AI and ChatGPT"

Prairie View A&M University "AI and Analytics in the Modern Classroom"

AIS Section of AAA "EY Academic Resource Center (EYARC) Artificial Intelligence Resources and Cases"

AIS Section of AAA "AIS research journal updates"

New Scholar's Consortium of the AIS Section of AAA "How to be a good reviewer"

New Scholar's Consortium of the AIS Section of AAA "Creating a research pipeline"

New Scholar's Consortium of the AIS Section of AAA "Learning and teaching new technology"

New Scholar's Consortium of the AIS Section of AAA "How to be a good reviewer"

BYU Marriott, "Intermediate Users: Level 2 ChatGPT: Using the tool to enhance productivity"

Alteryx SparkED Winter School Educator Training, "Introduction and Resources for Teaching Alteryx"

2023 – Tilburg Winter Symposium and Research Camp "Accounting and AI" BYU School of Accountancy Conference "Accountants Living in an AI World"

EYARC Webinar: "EYARC's New Artificial Intelligence Cases and TechHub"

Presentation to 9 managing partners of regional accounting firms: "Generative AI in Accounting"

Transformative Technologies Workshop GenAI and its Implications for Accounting, AAA SET Section "Emerging AI Trends in Accounting: Today and Tomorrow"

AAA weARE webinar series "Blending Practice with Pedagogy: ChatGPT (and Other AI) in Modern Education"

AAA Annual Meeting: "The Impact of Artificial Intelligence on Accounting Education"

AAA Annual Meeting: "Best Practices in Introductory Accounting Courses"

AAA Annual Meeting: "Academic Resource Center (EYARC) Resources for Cybersecurity and IT Audit and Insights from Practice"

EYARC Colloquium: "Analytics Mindset – Cybersecurity: Escape from the Digital Dungeon"

EYARC Colloquium: "Innovation Mindset – DataSnipper: Intelligent audit platform within Excel that can accelerate the speed and quality of audits"

EYARC Colloquium: "Artificial intelligence: Trends in practice and implications for business and academia – AI's Impact on Academia"

EYARC Colloquium: "2X teaching resources: Transforming teaching through tech tools and AI"

Intensive Data Analytics Workshop IV sponsored by the American Accounting Association (AAA), keynote speech: "ChatGPT and Accounting: A Match Made in AI Heaven"

Intensive Data Analytics Workshop IV sponsored by the American Accounting Association (AAA), "Overview of EYARC Curriculum for Teaching Technology"

Intensive Data Analytics Workshop IV sponsored by the American Accounting Association (AAA), "EYARC Cybersecurity Cases" Intensive Data Analytics Workshop IV sponsored by the American Accounting Association (AAA), "EYARC New 2X Resources:

Transforming Teaching Through Tech Tools"

Canadian Academic Accounting Association (CAAA), Ethics Workshop, "ChatGPT – Working for us and Against us"

Canadian Academic Accounting Association (CAAA), Ethics Workshop, "Teaching tech and using automation to enhance your work"

Accounting Information Systems Bootcamp, "AI and the Implications for Accounting Instruction"

Accounting Information Systems Bootcamp, "Process Automation and Mining"

Hofstra University Conference on Emerging Technologies and Investing in Real Estate, "How ChatGPT is Reshaping Learning and the Accounting Industry"

BYU faculty presentation, "How ChatGPT is Reshaping Learning and the Accounting Industry"

Celonis webinar, "Teaching Process Mining for Audit: A session for Instructors by Instructors"

AIS Midyear Meeting New Scholars Consortium, "Robotic Process Automation"

AAA Auditing Section Midyear Meeting Excellence in Auditing Education Workshop, "Innovation Mindset: EY ARC Process Mining Case"

2022 – Panelist at University of South Florida on "Insights on the Scholarship of Teaching and Learning."

Moderator at AAA "Digital Transformation in Accounting and Auditing" Panelist at AAA Annual Meeting for Panel: "Career as an AIS Professor" AIS Educator's Association "Lessons From The Trenches: Teaching With Innovative And Emerging Technologies"

AIS Educator's Association "Process Mining in Accounting"

EYARC Colloquium "EYARC Cybersecurity Curriculum"

EYARC Colloquium "EYARC Curriculum Overview"

Intensive Data and Analytics Summer Workshop III, AAA "Hands-On with EYARC Cybersecurity Case Study, Liberty Data System, Using Alteryx"

Intensive Data and Analytics Summer Workshop III, AAA "Overview of EYARC Process Mining Curriculum and Hands-On with EYARC Process Mining Case Studies (Audit)"

Digitale Tage 2022, IIA Germany "Research and the Future: Innovations in Auditing"

Process Mining for Audit Professionals – Global Kickoff for Academics AIS Midyear Meeting "Panel: Education 4.0: Innovation via Customization in Accounting and Auditing"

AAA Auditing Section Midyear Meeting Excellence in Auditing Education Workshop, "Analytics Mindset: Cybersecurity Email Audit"

2021 – Michigan State Association of Accountants, Auditors, and Business
 Administrators "Technology in Accounting"
 51st World Continuous Auditing & Reporting Symposium "Education 4.0:

Innovation, Customization and Emerging Technologies in Accounting & Auditing"

BYU School of Accountancy Conference "Impact of Data Analytics" EYARC Access Webinar Series "Process Mining"

Rutgers University AIS Seminar "Emerging Technologies in Auditing" Prime Global Webinar, "ChatGPT in Accounting and Advisory Firms" TACTYC Virtual Conference "EY Academic Resource Center Ethics Mindset Curriculum"

Panelist at the AAA weARE webinar series "The Practice of p-Hacking" BYU Presentation "Data Analytics in the Accounting Curriculum"

AIS Midyear Meeting Doctoral Consortium "Best Practices for Discussing and Reviewing Papers"

Celonis Science Slam "Starting off with Process Mining in Accounting and Auditing"

Celonis Process Mining Academic Events "Academic Process Mining Roundtable"

Celonis Ecosystem Summit 2021 "Fireside Chats with Academic Partners"

ABO Conference "Panel on Challenges and Opportunities in Behavioral Accounting Research"

- 2020 AIS Midyear Meeting Doctoral Consortium "Becoming an Effective and Engaging AIS Professor: Lessons for the classroom"
 JIS Workshop on Robotic Process Automation (RPA): Academic Panel Panelist at AAA Annual Meeting for Panel: "Process Mining"
 Panelist at AAA Annual Meeting for Panel: "Data Analytics in Auditing: What Do We Remove in Order to Add?"
- 2019 BYU Accounting Conference: "Accounting in the Future: Robotic Process Automation, Alteryx, and Process Mining"
 AICPA Forensic & Valuation Services Conference: "Forensic Accounting and Fraud Investigations 2030"
 AAA 2019 Impact the Future Conference: "Robotic Process Automation—What, How, When, and Where?"

AIS Midyear Meeting Plenary Session: "A Conversation on Scholarly Research"

AIS Midyear New Scholar's Consortium "Academic Service" Christ Deemed to be University (India) "Digital Trends in Finance that Every Graduate Should Know about before Entering the Corporate World"

Institute of Management Accountants (IMA) India Presentation "The Required Digital Skillsets for Accountants"

University of Duisburg-Essen Doctoral Student Presentation "Accounting Research"

Panelist at AAA Annual Meeting for Panel: "EY Academic Resource Center: Stories from Professionals and an Overview of Curriculum Offerings on Emerging Technologies"

Speaker at AAA Annual Meeting: "A Challenge to the AIS Community"

2018 – Beta Alpha Psi (BAP) Annual Meeting: "New Technologies in Accounting: Drones, Automated Software, and RPA"
Speaker at AAA Annual Meeting: "Data Analytics in Doctoral Education" Panelist at AAA Annual Meeting for Panel: "Helping Faculty Connect Research and Curriculum to Practice"
Panelist at AAA Annual Meeting for Panel: "Accounting for Change:

Incorporating Emerging Technologies into the Accounting Profession" AIS Midyear Meeting Panel "The Current Value of an AIS Ph.D., Part II" AIS Midyear Meeting New Scholars Consortium "Where to Get Research Ideas"

3 EYARC Colloquium Presentations

2017 - Speaker at AAA Big Data Conference: "The analytics mindset: EY Academic Resource Center" Panelist at AAA Annual Meeting for Panel: "The analytics mindset: EY Academic Resource Center" Panelist at AAA Annual Meeting for Panel: "Thinking of Doing Educational Research: What You Should Know." EYARC Colloquium Presentation on EYARC Curriculum Offerings IIA/KPMG Presentation in Germany, Perceptions of internal auditors Doctoral Student presentation at University of Duisburg-Essen, A few thoughts on scholarship AAA AIS Midyear Doctoral Consortium, In what type of world do you want to live? AAA AIS Midyear Panel, The current value of an AIS Ph.D. 2016 – Invited Discussant, Journal of Information Systems Conference EYARC Colloquium Presentation on Developing an Analytical Mindset, Data Analytics, and the DuPont Method AAA Mid-Atlantic Region Doctoral Consortium, Developing an Academic Reputation AAA AIS Midyear Presentation, The Story of Two True Scholars Utah Government Auditor's Association (UGAA) - Perceptions of Internal Auditors

- 2015 Invited Discussant, International Symposium of Accounting Information Systems Research AAA Annual Meeting Panel Discussion Moderator on Improving the Academic Review Process AAA Annual Meeting Panel Member on the Future of JIS Research. AAA Annual Meeting Panel Member on Teaching Effectiveness Invited Discussant at the Third Journal of International Accounting Research Conference, Sao Paulo, Brazil AAA Auditing Midyear Panel Discussion Moderator on Reviewing the Academic Review Process AAA AIS Midyear Panel Discussion Moderator on Reviewing the Academic Review Process AAA AIS Doctoral Consortium Panel Presentation on Developing a Research Stream 2014 – AAA IS Midyear meeting Panel Discussion on Reviewing Research (moderator)
- 2013 AAA IS Midyear meeting Panel Discussion on Publishing
- 2011 AAA Annual Meeting Panel Discussion on Implicit Attitudes
- 2009 AAA IS Midyear Meeting Panel Discussion on Earning a Ph.D.

COURSES TAUGHT

Brigham Young University

Academic Research Applications (ACC 517)

Accounting Data Analytics (ACC 407)

Accounting Data Analytics (ACC 525)

Accounting Information Systems Risk and Control (ACC 525)

Accounting Technology Hub (ACC591R)

Business and Accounting Information Systems (Acc 401)

Management Consulting & Projects (ACC 557) – Supervised numerous projects Readings & Conference: Accounting Experimental Research Design (ACC591R)

Indiana University

Discussion Sections for Introductory Financial Accounting (A201)

Brigham Young University – Salt Lake Center Introduction to Accounting II (Acc 210)

ACADEMIC SERVICE

External Service

AAA SET Section Nomination Committee, September 2021 – August 2024.
Issues in Accounting Education Steering Committee, August 2020 – August 2023
Advisory board member for the AAA Emerging Technology Section Transformative Technology Workshop, May 2023 – December 2024.
AAA 2023-2024 Notable Contributions to Accounting Literature Award Selection Committee – August 2023 – August 2024.

- Deloitte Foundation Wildman Medal Award Committee, September 2021– February 2022.
- AAA Committee on Plain Language Summaries, July 2021 November 2021
- AAA FARS Section Accounting Research Relevance Committee, January 2021
- AAA Notable and Distinguished Contributions to Accounting Literature Award Selection Committee, September 2020 – September 2021
- AAA AIS Past President, August 2019 August 2020
- Scientific Committee for the *Accounting Horizons* Conference on "Data Analytics in Accounting" (August 2018 December 2019)
- AAA AIS President, August 2018 August 2019
- Taskforce for Increasing the Research-Practice Connection sponsored by the Managerial Accounting Section (MAS) of the AAA, August 2018 – August 2019
- AAA AIS Vice President and President-Elect, August 2017 August 2018
- AAA Committee on Increasing Research Relevance, September 2017 August 2018
- AAA Notable and Distinguished Contributions to Accounting Literature Award Screening Committee, September 2017 – September 2018
- AAA AIS Section Secretary (elected), August 2016 August 2017

AAA 2017 AIS New Scholar's Consortium Chair, August 2015 – January 2016

- AAA AIS Section Research Committee, August 2014 August 2017
- Auditing Section 2016 Director of the AAA Annual Meeting, November 2016 August 2017
- AAA AIS Section Midyear Meeting Paper Coordinator, August 2015 August 2016
- Auditing Section 2017 Vice-director of the AAA Annual Meeting, August 2015 August 2016
- AAA Notable and Distinguished Contributions to Accounting Literature Award Screening Committee, August 2015 – August 2016
- Guest Co-Editor Journal of Information Systems (First Journal of Information Systems Conference and Spring 2016 special issue on IT Audit)
- AAA AIS Section Member-At-Large (elected position), August 2012 August 2013

AAA New Member Host Program Participant, August 2010 – August 2016 AAA/APLG Doctoral Advocacy Committee, August 2008 – August 2009

Editor Service

Editor, Accounting Horizons, June 2021 – Present Editor, Journal of Information Systems, January 2017 – Present Editor, Journal of Emerging Technologies in Accounting, May 2019 – Present

Associate Editor, *AIS Educator Journal*, August 2022 – Present Editor, *Issues in Accounting Education*, July 2019 – December 2024 Co-Senior Editor, *Accounting Horizons*, September 2021 – April 2022

Editorial Board (current and past service)

Auditing: A Journal of Practice and Theory Contemporary Accounting Research European Accounting Review Intelligent Systems in Accounting, Finance and Management International Journal of Accounting Information Systems Journal of Accounting and Public Policy Journal of Accounting Literature Journal of Emerging Technologies in Accounting Journal of Information Systems Managerial Auditing Journal

Reviewer

Ad hoc Reviewer:

Accounting and Business Research Accounting Education: An International Journal Accounting History Review Accounting Horizons Accounting, Organizations and Society Accounting Research Journal The Accounting Review Advances in Accounting Asia Pacific Management Review Auditing: A Journal of Practice and Theory Automation in Construction Behavior & Information Technology Behavioral Research in Accounting Contemporary Accounting Research Decision Sciences Journal of Innovative Education Digital Policy, Regulation and Governance Electronics European Accounting Review Issues in Accounting Education International Journal of Accounting Information Systems International Journal of Auditing International Journal of Human-Computer Interaction International Journal of Services Technology and Management Journal of Accounting, Auditing Finance Journal of Accounting in Emerging Economies Journal of Accounting Literature Journal of Accounting and Public Policy Journal of Accounting Research Journal of African Business Journal of Applied Accounting Research Journal of Business Ethics Journal of Business Research Journal of Contemporary Accounting and Economics

Journal of Information Systems Journal of International Accounting Research Journal of Management Accounting Research Journal of Organizational Computing and Electronic Commerce Management Accounting Research Management Science Managerial Auditing Journal Review of Accounting Studies American Accounting Association Annual Meetings

Hawaiian International Conference on System Sciences (HICSS) Various American Accounting Association Section Midyear Meetings

Dissertation Committees

Chanyuan (Abigail) Zhang, Rutgers, The State University of New Jersey, Placed at The University of Texas at San Antonio, 2023

- Patricia Navarro-Velez, University of Central Florida, Placed at University of Nevada, Las Vegas 2019
 - Awarded the AIS Best Dissertation Award by the AIS section of the AAA in 2021

Andrea M. Rozario, Rutgers, The State University of New Jersey, Placed at Stevens Institute of Technology 2019

• Awarded the Outstanding Dissertation Award from the SET section of the AAA in 2020

Erik Boyle, University of Utah, Placed at University of Cincinnati 2015

Internal Service

University Artificial Intelligence Committee, July 2024 – Present Data Analytics Committee Chair, June 2019 - Present Byuaccounting.net website coordinator, September 2008 - Present Marriott School of Business Behavioral Lab Steering Committee Member, August 2013 - Present Institutional Review Board (IRB) Member, November 2021 - December 2024 BYU AI Task Force, October 2023 – June 2024 University Library Subscriptions Committee, October 2016 – June 2024 Evolution of Accounting Committee Member, April 2021 - August 2022 SOA Recruiting Committee Member, June 2020 – January 2021 BYU Robotics Process Automation Advisor, September 2018 - February 2020 SOA International Expansion Committee Member, September 2019 – January 2020 SOA Spring/Summer Expansion Committee Chair, September 2019 – December 2019 SOA Hiring Committee, July 2018 – June 2019 Marriott School of Business pre-Ph.D. Committee Member, September 2015 -July 2019 SOA Curriculum Task Force, August 2018 – June 2019 SOA Curriculum Committee, August 2016 - June 2019

- SOA Committee to Revise the SOA Expectation Documents, January 2017 June 2019
- BYU Accounting Research Symposium Committee Chair, March 2015 October 2017
- BYU Ph.D. Prep Track Committee, August 2008 August 2018
- SOA Social Committee Chair, August 2015 August 2016
- SOA Social Committee, August 2012 August 2015
- AIS Junior Core Coordinator, July 2012 August 2015
- BYU Accounting Research Symposium Committee, January 2011 February 2015
- Spirit of the School of Accountancy Strategic Initiative Team: 2013 August 2015
- BYU Accounting Research Symposium Committee Co-Chair, September 2010 January 2011
- SOA Hiring Committee, September 2010 August 2011
- BYU Accounting Research Symposium Committee Member, September 2008 September 2010
- Mentored Students who Entered Ph.D. Programs (Ph.D. Program Placement and start date)
 - Parker Beus (To Apply Fall 2026)
 - Garrison Nuttall (University of Central Florida, Fall 2021)
 - Nathan Mecham (University of Pittsburgh, Fall 2018)
 - Noah Myers (Arizona State University, Fall 2017)
 - Amoray Riggs (Rice University, Fall 2013)
 - Matt Starliper (University of Massachusetts Amherst, Fall 2013)
 - Nate Waddoups (University of South Carolina, Fall 2013)
 - Brant Christensen (Texas A&M University, Fall 2011)
 - Scott Emett (Cornell University, Fall 2011)
 - Jeff Pickerd (University of Massachusetts Amherst, Fall 2011)
 - Brady Williams (University of Washington, Fall 2011)
 - Jeremy Bentley (Cornell University, Fall 2010)
 - Josh Coyne (University of North Carolina, Fall 2010)

RESEARCH GRANTS

- EYARC Grant of \$435,000 to continue developing the "EYARC Lab at BYU" (2025) EYARC Grant of \$225,000 to establish the "EYARC Lab at BYU" (2024) PwC INQuires Grant (2020)
- Office of Research and Creative Activities (ORCA), Brigham Young University Coauthored project with student (Jared Moon) (2020)
- Institute of Internal Auditors (IIA) for monograph Internal Auditors' Response to Disruption and Innovation (2019)
- Office of Research and Creative Activities (ORCA), Brigham Young University Coauthored project with student (Nathan Mecham) (2017)
- Office of Research and Creative Activities (ORCA), Brigham Young University Coauthored project with student (Drew Allen) (2016)

Office of Research and Creative Activities (ORCA), Brigham Young University Coauthored project with student (Noah Myers) (2012)
Office of Research and Creative Activities (ORCA), Brigham Young University Coauthored project with student (Matt Starliper) (2011)

PwC INQuires Grant (2010)

Office of Research and Creative Activities (ORCA), Brigham Young University Coauthored projects with students (Scott Emett, Jeff Pickerd) (2010)

Sabbatical Opportunity for Academic Researchers (SOAR) program sponsored by the Institute of Internal Auditors (IIA) (2007)

Office of Research and Creative Activities (ORCA), Brigham Young University (2004)

PROFESSIONAL CERTIFICATIONS

Alteryx Certifications and Badges

- Alteryx Foundation Micro-Credential (2022)
- Ready for Take-Off Badge (2020)
- Celonis Process Mining
 - Process Mining Audit Professional (2021)
 - Celonis Foundations Badge (2021)
 - Executive Training Track (2020)
 - Business User Training Track (2020)
 - Training for Academics (2019)

FAA Remote Drone Pilot Certificate (2018)

Tableau Desktop Specialist (2019)

UIPath RPA Developer Foundation Training (2019)

PERSONAL

Full-time missionary service for the Church of Jesus Christ of Latter-day Saints, Córdoba, Argentina (1999-2000)

Hobbies: Biking with family, camping, family history (genealogy), and woodworking (especially scroll sawing)